

Middle East Nuclear Medicine Market Size, Share & Trends Analysis Report By Product (Diagnostics, Therapeutics), By Application (Cardiology, Neurology, Oncology), By End-use (Hospitals, Diagnostic Centers), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Nuclear Medicine Market Summary

The Middle East nuclear medicine market size was estimated at USD 316.50 million in 2024 and is projected to reach USD 727.3 million by 2033, growing at a CAGR of 8.62% from 2025 to 2033. The market is driven by increasing healthcare infrastructure investments and the rising demand for advanced diagnostic and therapeutic options.

The industry is witnessing significant growth due to advancements in both diagnostic and therapeutic applications, coupled with strategic government investments in healthcare infrastructure. Nuclear medicine plays a vital role in the region's healthcare transformation, especially as governments recognize its potential for early disease detection and precision-based treatment. , for example, the UAE is investing heavily in nuclear medicine technologies as part of its Vision 2030 initiative. According to the UAE Ministry of Health and Prevention's Statistical Annual Report of 2023, the government's health policy includes expanding nuclear medicine centers and providing state-of-the-art cancer treatment services across the nation. The report also highlights that there is an ongoing emphasis on enhancing diagnostic capabilities with cutting-edge technologies, including PET and SPECT scanners.

A significant driver of this market growth is the increasing prevalence of chronic

diseases, particularly cancer and cardiovascular conditions, which are putting pressure on healthcare systems to adopt advanced diagnostic and treatment modalities. A Gulf News article published on August 9, 2024, reported that Saudi Arabia has approximately 22,000 new cancer cases, with Riyadh leading the kingdom in cancer cases. Of these, about 17,941 are Saudi nationals, and 4,215 are non-Saudis. Breast cancer is the most prevalent type, with about 3,500 cases recorded. Other common cancers include colon cancer (2,200 cases), lymphoma (1,400 cases), and thyroid cancer (600 cases). This alarming increase in cancer cases has created a pressing need for more specialized healthcare services, including nuclear medicine for early diagnosis and effective treatment. Techniques such as PET and SPECT are becoming integral to oncology protocols, helping doctors detect and assess cancers at early stages. With this rising demand, Saudi Arabia has begun integrating advanced nuclear medicine technologies in several hospitals, including the King Faisal Specialist Hospital in Riyadh, which has recently upgraded its nuclear imaging services to handle the increasing patient load. For instance, The fifth annual UAE International Nuclear Medicine Conference, held in April 2025, highlighted the country's advancements in nuclear medicine. Experts reported successful treatments of prostate and endocrine tumors using targeted radiotherapy, with a 100% tumor control rate in 15 cases. The conference also noted that the UAE operates 14 specialized nuclear medicine centers across various emirates, supported by the latest devices and technologies, positioning the country as a regional leader in this specialty.

In addition to diagnostic advances, nuclear medicine's therapeutic applications are expanding rapidly across the region. One notable development is the collaboration between the International Atomic Energy Agency (IAEA) and the UAE, which aims to boost the production of radiopharmaceuticals locally. This collaboration, as outlined in a 2024 IAEA report, is focused on improving the UAE's capacity to produce radiopharmaceuticals for cancer treatment, which will reduce the country's reliance on imports, also make critical therapies more accessible to underserved populations. This initiative is part of a broader regional strategy to develop self-sufficiency in radiopharmaceuticals, thus lowering costs and ensuring more consistent availability of treatment.

Furthermore, Jordan has positioned itself as a leader in nuclear research with its Jordan Research and Training Reactor (JRTR), which has been operational since 2016. This reactor plays a crucial role in producing medical isotopes used in diagnostic and therapeutic nuclear medicine. The JRTR not only strengthens Jordan's domestic capabilities but also positions the country as a key player in the regional nuclear medicine landscape, exporting isotopes to other Middle Eastern countries. This

development underscores the growing importance of nuclear medicine in the region and the ongoing efforts to enhance access to advanced healthcare solutions.

Middle East Nuclear Medicine Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033.

For this study, Grand View Research has segmented the Middle East nuclear medicine market report based on product, application, end use, and country:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Diagnostics

SPECT

TC-99m

TL-201

GA-67

I-123

Others

PET

F-18

SR-82/RB-82

PYLARIFY (piflufolastat F 18)

Illuccix (gallium Ga 68 gozetotide)

Others

Therapeutics

Alpha Emitters

RA-223

Others

Beta Emitters

I-131

Y-90

SM-153

Re-186

Lu-177

Others

Brachytherapy

Cesium-131

Iodine-125

Palladium-103

Iridium-192

Others

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Cardiology

SPECT

PET

Therapeutic Applications

Neurology

Oncology

Thyroid

SPECT

Therapeutic Applications

Lymphoma

Bone Metastasis

SPECT

Therapeutic Applications

Endocrine Tumor

Pulmonary Scans

Urology

Other

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Hospitals

Diagnostic Centers

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

UAE

Saudi Arabia

Kuwait

Qatar

Oman

Rest of Middle East

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