

Middle East & North Africa Disposable Gloves Market Size, Share & Trends Analysis Report By Material (Nitrile, Neoprene, Vinyl), By Product (Powdered, Powder-free), By End-use (Medical, Non-medical), And Segment Forecasts, 2020 - 2027

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Abstracts

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MENA Disposable Gloves Market Growth & Trends

The Middle East and North Africa disposable gloves market size is anticipated to reach USD 868.9 million by 2027, according to a new report by Grand View Research, Inc. The market is projected to register 14.3% CAGR during the forecast period. The recent outbreak of the COVID-19 pandemic has led to an increase in demand for disposable gloves in the medical and healthcare sectors in the Middle East and North Africa (MENA).

Disposable gloves have observed a significant demand in the healthcare sector owing to the increasing prevalence of infectious diseases and viral outbreaks. The growing awareness about safety and health measures associated with the patient treatments and emergency response incidents is anticipated to propel the demand for disposable medical gloves in the healthcare sector.

According to the Dubai Health Authority (DHA), UAE would require an additional 8,000 hospital beds by 2025, thereby opening avenues for private investments. Furthermore, patients from several countries travel to the UAE for medical treatment due to the low cost. This is expected to boost the demand for medical gloves over the forecast period.

The presence of glove manufacturing companies in the MENA region is low owing to

limited raw material availability. Instability in the glove manufacturing countries such as Malaysia, Indonesia, and Thailand, such as natural disasters and a ban on exports as a containment measure to curb the spread of the COVID-19 pandemic is anticipated to pose a challenge to the market growth.

MENA Disposable Gloves Market Report Highlights

Nitrile disposable gloves segment is expected to witness a CAGR of 16.3% over the forecast period owing to improved resistance of the gloves against puncture and chemicals as compared to vinyl and latex gloves

Powder-free disposable gloves accounted for 56.9% of the overall revenue share in 2019 on account of the increasing demand in medical and food and beverage industry and high allergy risk associated with powdered gloves

Non-medical disposable gloves segment is expected to expand at a CAGR of 7.0% on account of the increasing demand for chemical and heat resistant gloves across the application industries such as oil and gas, chemical and petrochemical, and automotive

Saudi Arabia accounted for 39.4% of the total revenue share in 2019 on account of high demand for the product in industrial sector and presence of a robust oil & gas industry coupled with the growth of the manufacturing sector

The key market players have production facilities in the Asia Pacific, North America, and Europe and cater to the Middle Eastern & North African countries through a network of distributors and suppliers

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