

Middle East Multi-layer Film Recycling Market Size, Share & Trends Analysis Report By Laminate Type (PE/PA Films, PE/PET Films, PE/PP Films, Foil-based Laminates, Barrier-coated Films), By End Use, By Country, and Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M146BDA69C90EN.html>

Date: September 2025

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: M146BDA69C90EN

Abstracts

Middle East Multi-layer Film Recycling Market Summary

The Middle East multi-layer film recycling market size was estimated at USD 2.06 million in 2024 and is projected to reach USD 3.80 million by 2033, growing at a CAGR of 7.1% from 2025 to 2033. The market is steadily gaining traction as governments and regional industries are embracing circular economy initiatives in the region.

Multi-layer films are widely used across the region in food packaging, consumer goods, agriculture (such as greenhouse films and silage wraps), and industrial sectors. However, their complex structure-often combining polyethylene (PE), polyethylene terephthalate (PET), polyamide (PA), polypropylene (PP), and even foil layers-creates significant recycling challenges.

Growing waste volumes, coupled with limited landfill capacity and stricter regulations on single-use plastics, are pushing stakeholders in the Middle East to explore both mechanical and advanced recycling methods. Investments in plastic waste management infrastructure, particularly in the GCC countries, are expected to accelerate market development.

In addition, the Middle East is uniquely positioned to leverage its petrochemical base and technological collaborations for scaling multi-layer film recycling. Countries such as Saudi Arabia and the UAE are introducing national sustainability agendas, such as

Saudi Arabia's Vision 2030 and the UAE's Circular Economy Policy, which emphasize plastic waste reduction and recycling innovation.

Partnerships between global FMCG brands, local packaging converters, and recycling technology providers are beginning to establish pilot projects targeting flexible packaging waste streams. With demand for sustainable packaging solutions growing rapidly in the food, beverage, and agriculture sectors, the Middle East multi-layer film recycling market is poised for steady growth, supported by policy momentum and private sector investments.

Middle East Multi-layer Film Recycling Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East multi-layer film recycling market report based on laminate type, end use, and country:

Laminate Type Outlook (Revenue, USD Million; Volume, Kilotons, 2021 - 2033)

PE/PA Films

PE/PET Films

PE/PP Films

Foil-based Laminates

Barrier-coated Films

End Use Outlook (Revenue, USD Million; Volume, Kilotons, 2021 - 2033)

Food & Beverage Flexible Packaging

Personal & Home Care

Pet Food & Specialty

Industrial & Agriculture Films

Other End Uses

Country Outlook (Revenue, USD Million; Volume, Kilotons, 2021 - 2033)

Middle East

Saudi Arabia

UAE

Oman

Kuwait

Qatar

Bahrain

Israel

Turkey

This report can be delivered to the clients within 6 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Types & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Insights
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

CHAPTER 3. MIDDLE EAST MULTI-LAYER FILM RECYCLING MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Profit Margin Analysis of Key Value Chain Participants
 - 3.2.2. Raw Material Trends
 - 3.2.3. Raw Material Price Analysis
- 3.3. Technology Overview
 - 3.3.1. Commercial Production Technology
 - 3.3.2. Roadmap of Technology Advancement, 2021 to 2030
- 3.4. Sustainability Trends
 - 3.4.1. Recycling and Circular Economy
- 3.5. Average Price Trend Analysis, 2021 to 2030 (USD/kg)
 - 3.5.1. Key Factors Influencing Pricing
- 3.6. Supply Demand Gap Analysis

- 3.7. Regulatory Framework
 - 3.7.1. Policies and Incentive Plans
 - 3.7.2. Standards and Compliances
- 3.8. Market Dynamics
 - 3.8.1. Market Driver Analysis
 - 3.8.2. Market Restraint Analysis
 - 3.8.3. Industry Opportunities
 - 3.8.4. Industry Challenges
- 3.9. Porter's Five Forces Analysis
 - 3.9.1. Supplier Power
 - 3.9.2. Buyer Power
 - 3.9.3. Substitution Threat
 - 3.9.4. Threat from New Entrants
 - 3.9.5. Competitive Rivalry
- 3.10. PESTEL Analysis
 - 3.10.1. Political Landscape
 - 3.10.2. Economic Landscape
 - 3.10.3. Social Landscape
 - 3.10.4. Technological Landscape
 - 3.10.5. Environmental Landscape
 - 3.10.6. Legal Landscape

CHAPTER 4. MIDDLE EAST MULTI-LAYER FILM RECYCLING MARKET: LAMINATE TYPE OUTLOOK ESTIMATES & FORECASTS

- 4.1. Middle East Multi-layer Film Recycling Market: Laminate Type Movement Analysis, 2024 & 2033
 - 4.1.1. PE/PA Films
 - 4.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 4.1.2. PE/PET Films
 - 4.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 4.1.3. PE/PP Films
 - 4.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 4.1.4. Foil-based Laminates
 - 4.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 4.1.5. Barrier-coated Films
 - 4.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

CHAPTER 5. MIDDLE EAST MULTI-LAYER FILM RECYCLING MARKET: END USE

OUTLOOK ESTIMATES & FORECASTS

5.1. Middle East Multi-layer Film Recycling Market: End Use Movement Analysis, 2024 & 2033

5.1.1. Food & Beverage Flexible Packaging

5.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

5.1.2. Personal & Home Care

5.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

5.1.3. Pet Food & Specialty

5.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

5.1.4. Industrial & Agriculture Films

5.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

5.1.5. Other End Uses

5.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

CHAPTER 6. MIDDLE EAST MULTI-LAYER FILM RECYCLING MARKET COUNTRY OUTLOOK ESTIMATES & FORECASTS

6.1. Country Snapshot

6.2. Middle East Multi-layer Film Recycling Market: Regional Movement Analysis, 2024 & 2033

6.2.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.2.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)

6.2.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)

6.2.4. Saudi Arabia

6.2.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.2.4.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)

6.2.4.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)

6.2.5. UAE

6.2.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.2.5.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)

6.2.5.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)

6.2.6. Oman

- 6.2.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.6.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.6.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.7. Kuwait
 - 6.2.7.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.7.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.7.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.8. Qatar
 - 6.2.8.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.8.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.8.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.9. Bahrain
 - 6.2.9.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.9.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.9.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.10. Israel
 - 6.2.10.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.10.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.10.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.11. Turkey
 - 6.2.11.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.11.2. Market estimates and forecast, by Laminate Type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.11.3. Market estimates and forecast, by End Use, 2021 - 2033 (USD Million) (Kilotons)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Vendor Landscape

7.2.1. Company categorization

7.2.2. List of Key Distributors and channel Partners

7.2.3. List of Potential Customers/End-users

7.3. Competitive Dynamics

7.3.1. Company Market Share Analysis & Market Positioning

7.3.2. Competitive Benchmarking

7.3.3. Strategy Mapping

7.3.4. Heat Map Analysis

7.4. Company Profiles/Listing

7.4.1. Participant's overview

7.4.2. Financial performance

7.4.3. Product benchmarking

7.4.3.1. SABIC

7.4.3.2. Arabian Ladinah for Industrials Co., Ltd

7.4.3.3. Waste Collection & Recycling Co. Ltd (WACSO)

7.4.3.4. Saudi Investment Recycling Company (SIRC)

7.4.3.5. Megapack Plastic Industries Ltd

List Of Tables

LIST OF TABLES

Table 1 List of Abbreviations

Table 2 PE/PA films recycling market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 3 PE/PET films recycling market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 4 PE/PP films recycling market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 5 Foil-based Laminate films recycling market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 6 Barrier-coated films recycling market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 7 Middle East Multi-layer films recycling market estimates and forecasts, for food & beverage flexible packaging, 2021 - 2033 (USD Million) (Kilotons)

Table 8 Middle East Multi-layer films recycling market estimates and forecasts, for personal & home care, 2021 - 2033 (USD Million) (Kilotons)

Table 9 Middle East Multi-layer films recycling market estimates and forecasts, for pet food & specialty, 2021 - 2033 (USD Million) (Kilotons)

Table 10 Middle East Multi-layer films recycling market estimates and forecasts, for industrial & agriculture films, 2021 - 2033 (USD Million) (Kilotons)

Table 11 Middle East Multi-layer films recycling market estimates and forecasts, for other end uses, 2021 - 2033 (USD Million) (Kilotons)

Table 12 Saudi Arabia Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 13 Saudi Arabia Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

Table 14 UAE Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 15 UAE Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

Table 16 Kuwait Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 17 Kuwait Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

Table 18 Qatar Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 19 Qatar Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

Table 20 Bahrain Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 21 Bahrain Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

Table 22 Oman Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 23 Oman Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

Table 24 Isreal Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 25 Isreal Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

Table 26 Turkey Multi-layer Film Recycling Market estimates and forecasts, by laminate type, 2021 - 2033 (USD Million) (Kilotons)

Table 27 Turkey Multi-layer Film Recycling Market estimates and forecasts, by end use, 2021 - 2033 (USD Million) (Kilotons)

List Of Figures

LIST OF FIGURES

Fig. 1 Market Segmentation

Fig. 2 Information Procurement

Fig. 3 Data Analysis Models

Fig. 4 Market Formulation and Validation

Fig. 5 Market Snapshot

Fig. 6 Segmental Outlook

Fig. 7 Competitive Outlook

Fig. 8 Value Chain Analysis

Fig. 9 Market Dynamics

Fig. 10 Porter's Analysis

Fig. 11 PESTEL Analysis

Fig. 12 Middle East Multi-layer Film Recycling Market, by laminate type: key takeaways

Fig. 13 Middle East Multi-layer Film Recycling Market, by laminate type: market share, 2024 & 2033

Fig. 14 Middle East Multi-layer Film Recycling Market, by end use: key takeaways

Fig. 15 Middle East Multi-layer Film Recycling Market, by end use: market share, 2024 & 2033

Fig. 16 Middle East Multi-layer Film Recycling Market, by country: key takeaways

Fig. 17 Middle East Multi-layer Film Recycling Market, by country: market share, 2024 & 2033

I would like to order

Product name: Middle East Multi-layer Film Recycling Market Size, Share & Trends Analysis Report By Laminate Type (PE/PA Films, PE/PET Films, PE/PP Films, Foil-based Laminates, Barrier-coated Films), By End Use, By Country, and Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/M146BDA69C90EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M146BDA69C90EN.html>