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info@marketpublishers.com

Middle East LCD Glass Market Size, Share & Trends Analysis Report By Substrate Material (Alkali-free Glass, Borosilicate Glass), By Application, By Country, And Segment Forecasts, Key Companies And Competitive Analysis, 2025 - 2033

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Abstracts

Middle East LCD Glass Market Summary

The Middle East LCD glass market size was estimated at USD 400.2 million in 2024 and is projected to reach USD 698.6 million by 2033, at a CAGR of 6.1% from 2025 to 2033. The market is witnessing strong growth, primarily driven by increasing adoption of consumer electronics across the region, including smartphones, tablets, laptops, and televisions.

Rising disposable incomes, rapid urbanization, and expanding internet penetration fuel demand for high-quality LCD panels in countries such as the UAE, Saudi Arabia, Qatar, and Oman. In addition, the preference for thinner, lighter, and higher-resolution displays is prompting manufacturers in the Middle East to increase consumption of advanced LCD glass, supporting the region's shift toward modern digital lifestyles and enhanced media consumption.

Technological advancements in display glass manufacturing are significantly boosting the growth of the Middle East market. Innovations such as ultra-thin substrates, increased durability, and enhanced optical properties enable more advanced display applications in consumer electronics, automotive, and commercial signage. These developments support new product formats, including foldable devices, wearable screens, and digital dashboards. As regional R&D collaborations and technology transfers grow, LCD glass remains competitive in cost-sensitive markets across the

Middle East.

The automotive sector is becoming a key end-use industry in the region. Demand for durable, high-performance glass is increasing with the adoption of advanced driver-assistance systems (ADAS), digital instrument clusters, infotainment systems, and head-up displays. Automakers in the UAE, Saudi Arabia, and other GCC countries are increasingly adding larger displays in vehicle interiors to improve the user experience, leading to higher demand for specialty glass materials. This supports the regional move toward smart and connected vehicles.

Supportive government policies and investment initiatives in technology and electronics manufacturing also drive market growth. Countries such as the UAE and Saudi Arabia are promoting local assembly and innovation in display technologies to reduce import reliance and enhance regional capabilities. These initiatives boost demand for upstream materials, such as display glass, and promote cost efficiencies for manufacturers, supporting sustained growth in the Middle East LCD glass market over the forecast period.

Middle East LCD Glass Market Report Segmentation

This report forecasts revenue and volume growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the Middle East LCD glass market report on the basis of substrate material, application, and country.

Substrate Material Outlook (Revenue, USD Million, 2021 - 2033)

Alkali-free Glass

Borosilicate Glass

Application Outlook (Revenue, USD Million, 2021 - 2033)

LCD TVs

Desktop Monitors

Notebook PCs

Smartphones & Tablets

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

- Saudi Arabia
- UAE
- Qatar
- Oman

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