

Middle East Industrial Packaging Market Size, Share & Trends Analysis Report By Material (Plastic, Metal, Wood, Glass, Foam), By Product, By End Use, By Country, And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/M0242F6D6E63EN.html

Date: January 2025

Pages: 130

Price: US\$ 3,950.00 (Single User License)

ID: M0242F6D6E63EN

Abstracts

This report can be delivered to the clients within Immediate

Middle East Industrial Packaging Market Growth & Trends

The Middle East industrial packaging market size is expected t%li%reach USD 13.38 billion by 2030, according t%li%a new report by Grand View Research, Inc., expanding at a CAGR of 6.6% over the forecast period 2025 t%li%2030. The growth of key industrial sectors such as oil & gas, chemicals, and construction is a significant driver of the industrial packaging market in the Middle East. These industries require durable and specialized packaging solutions t%li%ensure the safe storage and transportation of goods such as chemicals, lubricants, and construction materials. For instance, in the UAE and Saudi Arabia, the rise in petrochemical production has increased the demand for high-strength drums, Intermediate Bulk Containers (IBCs), and other forms of rigid industrial packaging that can handle hazardous materials while complying with international safety standards.

Another critical factor is the expansion of the region's export-oriented economy, especially in sectors like food & beverages and pharmaceuticals. Countries such as the UAE, with their well-developed logistics infrastructure and free trade zones, are increasingly exporting packaged goods t%li%Europe, Africa, and Asia. This has led t%li%a surge in demand for flexible industrial packaging solutions, such as bulk sacks, t%li%efficiently transport food products and pharmaceutical raw materials.



The expansion of regional trade and logistics infrastructure is als%li%fueling growth in the industrial packaging sector. Major ports such as Jebel Ali in Dubai and King Abdullah Port in Saudi Arabia handle millions of containers annually, necessitating robust packaging solutions for both imports and exports. Additionally, the rise of ecommerce and the establishment of regional distribution centers have created new demands for industrial packaging that can withstand long-distance transportation and varying climate conditions. Many companies are now investing in advanced packaging technologies, such as modified atmosphere packaging and smart packaging solutions with tracking capabilities, t%li%meet these evolving needs while complying with international safety and quality standards.

Middle East Industrial Packaging Market Report Highlights

The plastic material segment accounted for the largest share of over 50.0% of the Middle East industrial packaging industry in 2024. The foam material segment is expected t%li%grow at the fastest CAGR of 7.1% during the forecast period.

Based on product, the pallets segment dominated the market in 2024, accounting for the largest revenue share of over 34.0%. The Intermediate Bulk Containers (IBCs) product segment is expected t%li%grow at the fastest CAGR of 7.3% during the forecast period.

Based on end-use, the chemicals & pharmaceuticals segment dominated the market in 2024 by accounting for the largest revenue share of over 31.0%. The electrical & electronics segment is expected t%li%grow at the fastest CAGR of 7.1% over the forecast period.

In 2024, Saudi Arabia led the market, contributing more than 34.0% of the total revenue. Besides, Saudi Arabia and Egypt are expected t%li%grow at the fastest CAGR of 7.0 from 2025 t%li%2030.



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
 - 1.1.1. Market Segmentation
 - 1.1.2. Market Definition
- 1.2. Research Scope & Assumptions
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot, 2024 (USD Million)
- 2.2. Segmental Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. MIDDLE EAST INDUSTRIAL PACKAGING MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Raw Material Trends
 - 3.3.2. Manufacturing Trends
 - 3.3.3. Procurement Best Practices
 - 3.3.4. Profit Margin Analysis
 - 3.3.5. Technology Overview
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis



- 3.5.3. Market Opportunity Analysis
- 3.5.4. Market Challenge Analysis
- 3.6. Business Environment Analysis
 - 3.6.1. Porter's Five Forces Analysis
 - 3.6.2. PESTEL Analysis

CHAPTER 4. MIDDLE EAST INDUSTRIAL PACKAGING MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

- 4.1. Key Takeaways
- 4.2. Material Movement Analysis & Market Share, 2024 & 2030
- 4.3. Market Estimates & Forecast, By Material, 2018 to 2030 (USD Million)
 - 4.3.1. Plastic
 - 4.3.1.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 4.3.2. Metal
 - 4.3.2.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 4.3.3. Wood
 - 4.3.3.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 4.3.4. Glass
 - 4.3.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 4.3.5. Foam
 - 4.3.5.1. Market estimates and forecasts, 2018 2030 (USD Million)

CHAPTER 5. MIDDLE EAST INDUSTRIAL PACKAGING MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1. Key Takeaways
- 5.2. Product Movement Analysis & Market Share, 2024 & 2030
- 5.3. Market Estimates & Forecast, By Product, 2018 to 2030 (USD Million)
 - 5.3.1. Pallets
 - 5.3.1.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 5.3.2. Crates
 - 5.3.2.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 5.3.3. Intermediate Bulk Containers (IBCs)
 - 5.3.3.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 5.3.4. Drums & Barrels
 - 5.3.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 5.3.5. Dunnage
 - 5.3.5.1. Market estimates and forecasts, 2018 2030 (USD Million)



- 5.3.6. Pails
 - 5.3.6.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 5.3.7. Others
 - 5.3.7.1. Market estimates and forecasts, 2018 2030 (USD Million)

CHAPTER 6. MIDDLE EAST INDUSTRIAL PACKAGING MARKET: END USE ESTIMATES & TREND ANALYSIS

- 6.1. Key Takeaways
- 6.2. End Use Movement Analysis & Market Share, 2024 & 2030
- 6.3. Market Estimates & Forecast, By End Use, 2018 to 2030 (USD Million)
 - 6.3.1. Automotive
 - 6.3.1.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 6.3.2. Electrical & Electronics
 - 6.3.2.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 6.3.3. E-commerce
 - 6.3.3.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 6.3.4. Chemicals & Pharmaceuticals
 - 6.3.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 6.3.5. Others
 - 6.3.5.1. Market estimates and forecasts, 2018 2030 (USD Million)

CHAPTER 7. MIDDLE EAST INDUSTRIAL PACKAGING MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

- 7.1. Middle East Industrial Packaging Market: Country Outlook
- 7.2. Saudi Arabia
- 7.2.1. Saudi Arabia Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.3. Qatar
- 7.3.1. Qatar Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.4. Kuwait
- 7.4.1. Kuwait Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.5. Oman
- 7.5.1. Oman Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.6. Bahrain



- 7.6.1. Bahrain Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.7. UAE
- 7.7.1. UAE Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.8. Egypt
- 7.8.1. Egypt Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.9. Morocco
- 7.9.1. Morocco Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)
- 7.10. Iraq
- 7.10.1. Iraq Industrial Packaging Market Estimates & Forecasts, 2018 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

- 8.1. Company Categorization
- 8.2. Vendor Landscape
 - 8.2.1. List of Raw Material Suppliers & Channel Partners
 - 8.2.2. List of Potential Customers, by End Use
- 8.3. Company Market Position Analysis
- 8.4. Company Heat Map Analysis
- 8.5. Company Dashboard Analysis
- 8.6. Strategy Mapping
 - 8.6.1. Expansions
 - 8.6.2. Mergers & Acquisitions
 - 8.6.3. Collaborations
 - 8.6.4. New Product Launches
 - 8.6.5. Others

CHAPTER 9. COMPANY PROFILES (OVERVIEW, FINANCIAL PERFORMANCE, PRODUCTS OVERVIEW)

- 9.1. Takween Advanced Industries
 - 9.1.1. Company Overview
 - 9.1.2. Financial Performance
 - 9.1.3. Product Benchmarking
- 9.2. IPLAST (I-Plast Ltd.)



- 9.3. PPC
- 9.4. Saudi Plastic Packaging Systems CO.LTD
- 9.5. Saudi Arabian Packaging Industry WLL (SAPIN)
- 9.6. Arabian Plastics Industrial Company Limited (APICO)
- 9.7. National Plastic Factory LLC
- 9.8. GhanPlastco
- 9.9. SPF
- 9.10. Al Nawakheth Factory Company
- 9.11. KANR For Plastic Industries
- 9.12. Colorful Sun Foundation
- 9.13. Arnon Plastic Industry Co. Ltd. (Bawan)
- 9.14. Napco Group (Napco National)
- 9.15. Sealed Air Corporation (Sealed Air Saudi Arabia)



I would like to order

Product name: Middle East Industrial Packaging Market Size, Share & Trends Analysis Report By

Material (Plastic, Metal, Wood, Glass, Foam), By Product, By End Use, By Country, And

Segment Forecasts, 2025 - 2030

Product link: https://marketpublishers.com/r/M0242F6D6E63EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M0242F6D6E63EN.html