

# **Middle East In Vitro Diagnostics Market Size, Share & Trends Analysis Report By Product (Instruments, Reagents), By Test Location, By End-use (Hospitals, Laboratory), By Application, By Technology, By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

### Middle East In Vitro Diagnostics Market Summary

The Middle East in vitro diagnostics market size was estimated at USD 2,093.7 million in 2024 and is projected to reach USD 3,797.5 million by 2033, growing at a CAGR of 7.25% from 2025 to 2033. The market is driven by a combination of rising disease prevalence, expanding healthcare infrastructure, and increased investments in early disease detection.

Chronic diseases such as diabetes, cardiovascular disorders, and cancer are on the rise in the region, prompting governments and healthcare providers to prioritize advanced diagnostic testing to improve patient outcomes. According to the World Health Organization (WHO), cancer incidence in the Middle East is expected to double by 2033, with 9 out of 22 countries in the region lacking optimal operational facilities to manage cancer effectively. This unmet need for early diagnosis and treatment, coupled with economic development in emerging markets like Qatar, is creating substantial opportunities for the IVD market.

The Saudi Arabia in vitro diagnostics market is experiencing robust growth, fueled by the increasing prevalence of both communicable and noncommunicable diseases (NCDs), as well as rising awareness and government initiatives to improve healthcare outcomes. The country faces a growing burden of NCDs, such as cardiovascular diseases (CVDs) and diabetes, largely attributed to sedentary lifestyles. In addition,

cancers such as lung, colorectal, stomach, breast, and prostate are major causes of cancer-related deaths. According to ScienceDirect, the prevalence of CVDs in Saudi Arabia is projected to reach 479,500 cases by 2035, while over 31,000 new cancer cases were anticipated to be diagnosed in 2023.

## Middle East In Vitro Diagnostics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East in vitro diagnostics market report based on products, technology, application, test location, end use, and region.

### Product Outlook (Revenue, USD Million, 2021 - 2033)

Instruments

Reagents

Others

### Technology Outlook (Revenue, USD Million, 2021 - 2033)

Immunoassay

Instruments

Reagents

Others

Hematology

Instruments

Reagents

Others

Clinical Chemistry

Instruments

Reagents

Others

Molecular Diagnostics

Instruments

Reagents

Others

Coagulation

Instruments

Reagents

Others

Microbiology

Instruments

Reagents

Others

Others

Instruments

Reagents

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Infectious Diseases

Diabetes

Oncology

Cardiology

Nephrology

Autoimmune Diseases

Drug Testing

Other applications

Test Location Outlook (Revenue, USD Million, 2021 - 2033)

Point of Care

Home-care

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Laboratory

Home Care

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

## Middle East and Africa (MEA)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

**This report can be delivered to the clients within 3 Business Days**

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