

Middle East Hospital Services Market Size, Share & Trends Analysis Report By Type (Inpatient Services, Outpatient Services), By Ownership (Public/Government-owned), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Hospital Services Market Summary

The Middle East hospital services market size was estimated at USD 113.98 billion in 2024 and is expected to reach USD 172.84 billion by 2033, growing at a CAGR of 4.7% from 2025 to 2033. This can be attributed to the rapid population growth, coupled with a rising prevalence of chronic lifestyle-related diseases such as diabetes, cardiovascular disorders, and obesity. In addition, the growing trend towards patient consumerism, rising insurance coverage, majorly in developing countries such as UAE, Qatar, Saudi Arabia, and Kuwait.

Rising Consumerization of Healthcare:

Patients increasingly expect personalized, transparent, and high-quality care in return for the growing costs of medical services. This shift pushes hospitals to adopt customer-centric strategies, such as digital health platforms for seamless appointment booking, teleconsultations, and electronic health records that improve convenience and engagement. For instance, in the UAE, major hospital groups such as Mediclinic and NMC Healthcare have introduced mobile apps and online portals that allow patients to manage appointments, access test results, and consult with physicians virtually. For instance, in May 2025, Practo launched its consumer-facing services in the UAE covering Abu Dhabi, Dubai, and Sharjah. The platform provides UAE users access to over 31,000 verified doctors and 3,000 healthcare facilities, enabling them to discover,

compare, and instantly book appointments across specialties such as dentistry, dermatology, gynecology, general practice, ENT, physiotherapy, and psychiatry.

By focusing on patient experience and leveraging digital tools, hospitals in the Middle East are enhancing service delivery and gaining a competitive edge, thereby accelerating overall market growth.

Middle East Hospital Services Market Report Segmentation

This report forecasts revenue growth, regional and country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East hospital services market report based on type, ownership, and country:

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Inpatient Services

Cardiovascular Disorders

Cancer

Musculoskeletal Diseases

Emergency & Trauma

Respiratory Disorder

Gastroenterology

CNS Disorders

Pregnancy and Postpartum Care

Urology & Nephrology Disorders

Others

Outpatient Services

Ancillary Services

Ownership Outlook (Revenue, USD Billion, 2021 - 2033)

Public/Government-owned

Not-for-profit privately owned

For-profit privately owned

Middle East Hospital Services Country Outlook (Revenue, USD Billion, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Oman

Qatar

This report can be delivered to the clients within 3 Business Days

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