

Middle East Healthcare Contract Development And Manufacturing Organization Market Size, Share & Trends Analysis Report By Type (Small Molecule, Large Molecule), By Product, By Service, By Workflow (Clinical, Commercial), By Therapeutic Area, By End-use, By Country And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Healthcare Contract Development And Manufacturing Organization Market Summary

The Middle East healthcare contract development and manufacturing organization market size was estimated at USD 6.27 billion in 2024 and is projected to reach USD 11.91 billion by 2033, growing at a CAGR of 7.53% from 2025 to 2033. The market is experiencing significant growth driven by the increasing demand for biologics, generics, and complex formulations.

An increased emphasis on cost optimization within the pharmaceutical and biotechnology sectors further supports this trend. Rising healthcare expenditures across the region, along with an expanding patient base and government initiatives aimed at bolstering pharmaceutical manufacturing capacity, have accelerated outsourcing practices. There is a strong reliance on CDMOs as strategic partners, particularly due to rising demand for therapies targeting oncology, chronic diseases, and infectious diseases.

Technological advancements are enhancing efficiency, scalability, and quality within CDMO operations. Besides, innovations such as continuous manufacturing, single-use bioprocessing systems, and advanced analytical technologies are adopted to streamline

production processes and decrease time to market. In addition, integrating AI, big data, and digital automation supports predictive analytics, quality assurance, and regulatory compliance reflecting a shift towards more innovative outsourcing solutions.

Moreover, investments are being made in infrastructure development, capacity expansion, and strategic partnerships to address the growing regional and international demand. Besides, collaboration between local and global players, including joint ventures with government agencies, is leading to establishing state-of-the-art manufacturing facilities. Venture capital investments and public-private partnerships actively contribute to expanding R&D capabilities, which are essential for developing specialized therapies, including biologics and biosimilars.

Furthermore, the regulatory landscape is evolving with global quality & safety standards. Besides, regional authorities enforce stringent guidelines to ensure compliance, adapt frameworks to encourage foreign investment, and expedite product approvals. Policies that support localization, intellectual property protection, and the establishment of GMP-certified facilities are being promoted, which makes Middle East-based CDMOs reliable outsourcing partners for multinational companies. Such factors are expected to drive the market.

Middle East Healthcare Contract Development And Manufacturing Organization Market Segmentation

This report forecasts revenue growth at and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East healthcare contract development and manufacturing organization market report based on type, product, service, workflow, therapeutic area, end-use, and region.

Type Outlook (Revenue, USD Million, 2021 - 2033)

Small Molecule

Branded

Generic

Large Molecule

Biologics

Biosimilar

Medical Device

Diagnostics

Therapeutics

Product Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical

API

Traditional API

HP-API

Biologics

Others

Drug Product

Oral topical dose

Semi-solid dose

Liquid dose

Others

Medical Devices

Class I

Class II

Class III

Service Outlook (Revenue, USD Million, 2021 - 2033)

Contract Development

Pre-formulation & Formulation Development Service

Process Development & Optimization

Analytical Testing & Method Validation

Scale-up & Tech Transfer

Contract Manufacturing

API Manufacturing

Finished drug products Manufacturing

Medical Devices & Combination Products

Packaging and labelling

Regulatory Affairs

Others

Workflow Outlook (Revenue, USD Million, 2021 - 2033)

Clinical

Commercial

Therapeutic Area Outlook (Revenue, USD Million, 2021 - 2033)

Oncology

Infectious Diseases

Neurological Disorders

Cardiovascular Disease

Metabolic Disorders

Autoimmune Diseases

Respiratory Diseases

Ophthalmology

Gastrointestinal Disorders

Orthopedic Diseases

Dental Diseases

Others

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical & Biotechnology Companies

Medical Device Companies

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Oman

Qatar

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