

Middle East Gelato Market Size, Share & Trends Analysis Report By Source (Dairy, Plant), By Flavor (Vanilla, Chocolate, Fruits & Berries), By Production Method, By Packaging, By Distribution Channel, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M272F9980261EN.html>

Date: December 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: M272F9980261EN

Abstracts

Summary

The Middle East gelato market was valued at approximately USD 225.1 million in 2024 and is projected to reach USD 394.9 million by 2033, growing at a CAGR of 6.7% from 2025 to 2033. Growth is driven by the region's hot climate, rising disposable incomes, and increasing demand for premium and artisanal desserts.

Gelato's smooth texture, rich flavor, and authentic Italian heritage have positioned it as a refined alternative to traditional ice cream. The expansion of tourism, urbanization, and a diverse consumer base in markets such as the UAE and Saudi Arabia continues to boost consumption across retail and foodservice channels. The rise of boutique parlors and global franchises has further enhanced product accessibility and brand visibility in major cities.

The region's evolving consumer landscape reflects a growing interest in health-conscious indulgence and natural ingredients. A rising number of consumers are opting for low-sugar, dairy-free, and vegan gelato variants that align with balanced and sustainable lifestyles. This shift is most evident among younger and urban populations who actively seek desserts that combine rich flavor with functional nutrition. In response, regional and global producers are reformulating their offerings with clean-label ingredients, natural sweeteners, and plant-based alternatives without compromising taste or texture. Locally inspired flavor innovations, such as dates, rose

water, pistachios, and Arabic coffee (gahwa), are gaining traction, helping brands connect with regional tastes while maintaining artisanal authenticity

Ongoing innovation and international brand expansion continue to shape the market landscape. For instance, in April 2024, Venchi, in partnership with Azadea Group, launched its iconic Chocogelateria concept in Dubai, UAE, expanding its luxury chocolate and gelato retail presence across the region. Such developments reflect the rising appeal of experiential dessert formats that combine indulgence with premium craftsmanship. The growing presence of international franchises and homegrown artisanal brands through modern retail and online delivery platforms is enhancing product reach and consumer engagement.

Middle East Gelato Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the Middle East gelato market report on the basis of source, flavor, production method, packaging, and distribution channel.

Source Outlook (Revenue, USD Million, 2021 - 2033)

Plant-based

Dairy-based

Flavor Outlook (Revenue, USD Million, 2021 - 2033)

Vanilla

Chocolate

Fruits & Berries

Nuts

Others

Production Method Outlook (Revenue, USD Million, 2021 - 2033)

Industrial Gelato

Artisanal Gelato

Packaging Outlook (Revenue, USD Million, 2021 - 2033)

Impulse packaging

Take-home packaging

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Retail

Offline

Online

Food service

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Qatar

Oman

This report can be delivered to the clients within 5 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Materials & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Source Outlook
- 2.3. Flavor Outlook
- 2.4. Production Method Outlook
- 2.5. Packaging Outlook
- 2.6. Distribution Channel Outlook
- 2.7. Competitive Landscape Snapshot

CHAPTER 3. MIDDLE EAST GELATO MARKET VARIABLES AND TRENDS

- 3.1. Market Introduction
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material Trends & Outlook
 - 3.2.2. Retail/Sales Channel Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
 - 3.3.3. Market Opportunities
 - 3.3.4. Market Challenges
- 3.4. Industry Analysis Tools
 - 3.4.1. Porter's Five Forces Analysis

3.5. Market Entry Strategies

CHAPTER 4. MIDDLE EAST GELATO MARKET: CONSUMER BEHAVIOR ANALYSIS

- 4.1. Demographic Analysis
- 4.2. Consumer Trends & Preferences
- 4.3. Factors Affecting Buying Decisions
- 4.4. Consumer Product Adoption
- 4.5. Observations & Recommendations

CHAPTER 5. MIDDLE EAST GELATO MARKET: SOURCE ESTIMATES & TREND ANALYSIS

- 5.1. Middle East Gelato Market, By Source: Key Takeaways
- 5.2. Source Movement Analysis & Market Share, 2024 & 2033
- 5.3. Market Estimates & Forecasts, by Source, 2021 - 2033 (USD Million)
 - 5.3.1. Dairy-based
 - 5.3.1.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 5.3.2. Plant-based
 - 5.3.2.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)

CHAPTER 6. MIDDLE EAST GELATO MARKET: FLAVOR ESTIMATES & TREND ANALYSIS

- 6.1. Middle East Gelato Market, By Flavor: Key Takeaways
- 6.2. Flavor Movement Analysis & Market Share, 2024 & 2033
- 6.3. Market Estimates & Forecasts, by Flavor, 2021 - 2033 (USD Million)
 - 6.3.1. Vanilla
 - 6.3.1.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 6.3.2. Chocolate
 - 6.3.2.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 6.3.3. Fruits & Berries
 - 6.3.3.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 6.3.4. Nuts
 - 6.3.4.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 6.3.5. Others
 - 6.3.5.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)

CHAPTER 7. MIDDLE EAST GELATO MARKET: PRODUCTION METHOD ESTIMATES & TREND ANALYSIS

- 7.1. Middle East Gelato Market, By Production Method: Key Takeaways
- 7.2. Production Method Movement Analysis & Market Share, 2024 & 2033
- 7.3. Market Estimates & Forecasts, by Production Method, 2021 - 2033 (USD Million)
 - 7.3.1. Industrial Gelato
 - 7.3.1.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 7.3.2. Artisanal Gelato
 - 7.3.2.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)

CHAPTER 8. MIDDLE EAST GELATO MARKET: PACKAGING ESTIMATES & TREND ANALYSIS

- 8.1. Middle East Gelato Market, By Packaging: Key Takeaways
- 8.2. Packaging Movement Analysis & Market Share, 2024 & 2033
- 8.3. Market Estimates & Forecasts, by Packaging, 2021 - 2033 (USD Million)
 - 8.3.1. Impulse Packaging
 - 8.3.1.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 8.3.2. Take-home Packaging
 - 8.3.2.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)

CHAPTER 9. MIDDLE EAST GELATO MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 9.1. Middle East Gelato Market, By Distribution Channel: Key Takeaways
- 9.2. Distribution Channel Movement Analysis & Market Share, 2024 & 2033
- 9.3. Market Estimates & Forecasts, by Distribution Channel, 2021 - 2033 (USD Million)
 - 9.3.1. Retail
 - 9.3.1.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 9.3.1.1.1. Offline
 - 9.3.1.1.1.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)
 - 9.3.1.1.2. Online
 - 9.3.1.1.2.1. Market Estimates and Forecast, 2021- 2033, (USD Million)
 - 9.3.2. Food service
 - 9.3.2.1. Market Estimates and Forecast, 2021 - 2033 (USD Million)

CHAPTER 10. MIDDLE EAST GELATO MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

- 10.1. Country Movement Analysis & Market Share, 2024 & 2033
- 10.2. Saudi Arabia
 - 10.2.1. Key Country Dynamics
 - 10.2.2. Market Estimates and Forecast, 2021 - 2033 (USD Million)
- 10.3. UAE
 - 10.3.1. Key Country Dynamics
 - 10.3.2. Market Estimates and Forecast, 2021 - 2033 (USD Million)
- 10.4. Oman
 - 10.4.1. Key Country Dynamics
 - 10.4.2. Market Estimates and Forecast, 2021 - 2033 (USD Million)
- 10.5. Qatar
 - 10.5.1. Key Country Dynamics
 - 10.5.2. Market Estimates and Forecast, 2021 - 2033 (USD Million)
- 10.6. Kuwait
 - 10.6.1. Key Country Dynamics
 - 10.6.2. Market Estimates and Forecast, 2021 - 2033 (USD Million)
- 10.7. Bahrain
 - 10.7.1. Key Country Dynamics
 - 10.7.2. Market Estimates and Forecast, 2021 - 2033 (USD Million)

CHAPTER 11. MIDDLE EAST GELATO MARKET: COMPETITIVE ANALYSIS

- 11.1. Recent Developments & Impact Analysis by Key Market Participants
- 11.2. Company Categorization
- 11.3. Participant's Overview
- 11.4. Financial Performance
- 11.5. Product Benchmarking
- 11.6. Company Market Share Analysis, 2024 (%)
- 11.7. Company Heat Map Analysis, 2024
- 11.8. Strategy Mapping
- 11.9. Company Profiles
 - 11.9.1. Unilever PLC
 - 11.9.1.1. Company Overview
 - 11.9.1.2. Financial Performance
 - 11.9.1.3. Product Benchmarking
 - 11.9.1.4. Strategic Initiatives
 - 11.9.2. Amorino
 - 11.9.2.1. Company Overview

- 11.9.2.2. Financial Performance
- 11.9.2.3. Product Benchmarking
- 11.9.2.4. Strategic Initiatives
- 11.9.3. Kerten Hospitality.
- 11.9.3.1. Company Overview
- 11.9.3.2. Financial Performance
- 11.9.3.3. Product Benchmarking
- 11.9.3.4. Strategic Initiatives
- 11.9.4. Gelatissimo
- 11.9.4.1. Company Overview
- 11.9.4.2. Financial Performance
- 11.9.4.3. Product Benchmarking
- 11.9.4.4. Strategic Initiatives
- 11.9.5. Nestle Middle East FZE
- 11.9.5.1. Company Overview
- 11.9.5.2. Financial Performance
- 11.9.5.3. Product Benchmarking
- 11.9.5.4. Strategic Initiatives
- 11.9.6. Baskin-Robbins, Inc.
- 11.9.6.1. Company Overview
- 11.9.6.2. Financial Performance
- 11.9.6.3. Product Benchmarking
- 11.9.6.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Middle East gelato market estimates & forecast, by country (USD Million)

Table 2 Middle East gelato market estimates & forecast, by source (USD Million)

Table 3 Middle East gelato market estimates & forecast, by flavor (USD Million)

Table 4 Middle East gelato market estimates & forecast, by production method (USD Million)

Table 5 Middle East gelato market estimates & forecast, by packaging (USD Million)

Table 6 Middle East gelato market estimates & forecast, by distribution channel (USD Million)

Table 7 Saudi Arabia macro-economic outlay

Table 8 Saudi Arabia gelato market estimates and forecast, 2021 - 2033 (USD Million)

Table 9 Saudi Arabia gelato market estimates & forecast, by source (USD Million)

Table 10 Saudi Arabia gelato market estimates & forecast, by flavor (USD Million)

Table 11 Saudi Arabia gelato market estimates & forecast, by production method (USD Million)

Table 12 Saudi Arabia gelato market estimates & forecast, by packaging (USD Million)

Table 13 Saudi Arabia gelato market estimates & forecast, by distribution channel (USD Million)

Table 14 UAE macro-economic outlay

Table 15 UAE gelato market estimates and forecast, 2021 - 2033 (USD Million)

Table 16 UAE gelato market estimates & forecast, by source (USD Million)

Table 17 UAE gelato market estimates & forecast, by flavor (USD Million)

Table 18 UAE gelato market estimates & forecast, by production method (USD Million)

Table 19 UAE gelato market estimates & forecast, by packaging (USD Million)

Table 20 UAE gelato market estimates & forecast, by distribution channel (USD Million)

Table 21 Oman macro-economic outlay

Table 22 Oman gelato market estimates and forecast, 2021 - 2033 (USD Million)

Table 23 Oman gelato market estimates & forecast, by source (USD Million)

Table 24 Oman gelato market estimates & forecast, by flavor (USD Million)

Table 25 Oman gelato market estimates & forecast, by production method (USD Million)

Table 26 Oman gelato market estimates & forecast, by packaging (USD Million)

Table 27 Oman gelato market estimates & forecast, by distribution channel (USD Million)

Table 28 Qatar macro-economic outlay

Table 29 Qatar gelato market estimates and forecast, 2021 - 2033 (USD Million)

Table 30	Qatar gelato market estimates & forecast, by source (USD Million)
Table 31	Qatar gelato market estimates & forecast, by flavor (USD Million)
Table 32	Qatar gelato market estimates & forecast, by production method (USD Million)
Table 33	Qatar gelato market estimates & forecast, by packaging (USD Million)
Table 34	Qatar gelato market estimates & forecast, by distribution channel (USD Million)
Table 35	Kuwait macro-economic outlay
Table 36	Kuwait gelato market estimates and forecast, 2021 - 2033 (USD Million)
Table 37	Kuwait gelato market estimates & forecast, by source (USD Million)
Table 38	Kuwait gelato market estimates & forecast, by flavor (USD Million)
Table 39	Kuwait gelato market estimates & forecast, by production method (USD Million)
Table 40	Kuwait gelato market estimates & forecast, by packaging (USD Million)
Table 41	Kuwait gelato market estimates & forecast, by distribution channel (USD Million)
Table 42	Bahrain macro-economic outlay
Table 43	Bahrain gelato market estimates and forecast, 2021 - 2033 (USD Million)
Table 44	Bahrain gelato market estimates & forecast, by source (USD Million)
Table 45	Bahrain gelato market estimates & forecast, by flavor (USD Million)
Table 46	Bahrain gelato market estimates & forecast, by production method (USD Million)
Table 47	Bahrain gelato market estimates & forecast, by packaging (USD Million)
Table 48	Bahrain gelato market estimates & forecast, by distribution channel (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Middle East gelato market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Source snapshot
- Fig. 8 Flavor snapshot
- Fig. 9 Production method snapshot
- Fig. 10 Packaging snapshot
- Fig. 11 Distribution channel snapshot
- Fig. 12 Competitive landscape snapshot
- Fig. 13 Middle East gelato market size (USD Million)
- Fig. 14 Middle East gelato market size, 2018 to 2033 (USD Million)
- Fig. 15 Middle East gelato market: Penetration & growth prospect mapping
- Fig. 16 Middle East gelato market: Value chain analysis
- Fig. 17 Middle East gelato market: Profit margin analysis
- Fig. 18 Middle East gelato market: Market dynamics
- Fig. 19 Middle East gelato market: Porter's five forces analysis
- Fig. 20 Middle East gelato market: Source movement analysis, 2024 & 2033 (%)
- Fig. 21 Dairy-based market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 22 Plant-based market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 23 Middle East gelato market: Flavor movement analysis, 2024 & 2033 (%)
- Fig. 24 Vanilla market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 25 Chocolate market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 26 Fruits & Berries market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 27 Nuts market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 28 Others market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 29 Middle East gelato market: Production method movement analysis, 2024 & 2033 (%)
- Fig. 30 Industrial gelato market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 31 Artisanal gelato market estimates and forecast, 2021 - 2033 (USD Million)
- Fig. 32 Middle East gelato market: Packaging movement analysis, 2024 & 2033 (%)
- Fig. 33 Impulse packaging market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 34 Take-home packaging market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 35 Middle East gelato market: Distribution channel movement analysis, 2024 & 2033 (%)

Fig. 36 Offline market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 37 Supermarkets market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 38 Convenience Stores market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 39 Specialty Stores market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 40 Foodservice market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 41 Online market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 42 Middle East gelato market, by country: Key takeaways

Fig. 43 Middle East gelato market, by country: Market share, 2024 & 2033

Fig. 44 Saudi Arabia market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 45 UAE market estimates & forecasts, 2021 - 2033, (USD Million)

Fig. 46 Oman market estimates & forecasts, 2021 - 2033, (USD Million)

Fig. 47 Qatar market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 48 Kuwait market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 49 Bahrain market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 50 Key company categorization

Fig. 51 Strategic framework

I would like to order

Product name: Middle East Gelato Market Size, Share & Trends Analysis Report By Source (Dairy, Plant), By Flavor (Vanilla, Chocolate, Fruits & Berries), By Production Method, By Packaging, By Distribution Channel, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/M272F9980261EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M272F9980261EN.html>