

Middle East Gas Pipeline Infrastructure Market Size, Share & Trends Analysis Report By Operation (Gathering Pipeline, Transmission Pipeline, Distribution Pipeline), By Application, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Gas Pipeline Infrastructure Market Summary

The Middle East gas pipeline infrastructure market size was estimated at USD 21.75 million in 2024 and is projected to reach USD 24.70 million by 2033, growing at a CAGR of 1.3% from 2025 to 2033. Pipeline development across the region spans large-scale transmission, gathering, and distribution systems, enabling cross-border energy trade and supporting industrial, power generation, and residential sectors.

such as Saudi Vision 2030, the UAE's Energy Strategy 2050, and Qatar's LNG expansion roadmap are accelerating investments in gas infrastructure to diversify energy portfolios, enhance domestic supply reliability, and strengthen regional export capabilities. Countries such as Saudi Arabia, the UAE, Qatar, Iran, and Iraq increasingly prioritize pipeline projects to serve industrial hubs, petrochemical complexes, and export corridors, enabling cross-border integration and improved energy security.

Growth in the market is driven by rising natural gas demand as a transition fuel, large-scale upstream developments, and strong government support for LNG and pipeline connectivity projects. Technological advancements in pipeline monitoring, digital twin solutions, and corrosion-resistant materials improve operational efficiency and safety. Integrated networks connecting offshore fields, onshore processing facilities, and industrial zones are becoming critical to meeting growing regional consumption while supporting LNG export strategies. Cross-border initiatives such as the GCC

interconnection network and the Eastern Mediterranean Gas Forum (EMGF) pipeline plans are expected to strengthen energy cooperation and open new trade opportunities. With leading companies such as Saudi Aramco, ADNOC, QatarEnergy, and Israel Natural Gas Lines (INGL) spearheading large-scale deployments, the Middle East gas pipeline infrastructure industry is set for robust and sustained growth over the coming decade.

Middle East Gas Pipeline Infrastructure Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East gas pipeline infrastructure market report on the basis of operation, application and country:

Operation Outlook (Volume, Thousand Kilometers; Revenue, USD Million, 2021 - 2033)

Gathering Pipeline

Transmission Pipeline

Distribution Pipeline

Application Outlook (Volume, Thousand Kilometers; Revenue, USD Million, 2021 - 2033)

Compressor Station

Metering Station

Country Outlook (Volume, Thousand Kilometers; Revenue, USD Million, 2021 - 2033)

Middle East

UAE

Saudi Arabia

Iraq

Iran

Qatar

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