

Middle East Flame Retardants Market Size, Share & Trends Analysis Report By Type (Halogenated, Non Halogenated), By Application (Polyolefins, Epoxy resins, UPE, PVC), By End-use (Construction, Transportation), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Flame Retardants Market Summary

The Middle East flame retardants market size was estimated at USD 139.9 million in 2024 and is projected to reach USD 282.3 million by 2033, growing at a CAGR of 8.2% from 2025 to 2033. The market is driven by accelerating industrial applications and strengthening regulatory emphasis on fire safety.

It is shaped primarily by regional government infrastructure initiatives and robust regulatory measures to enhance public safety and fire protection. A major driver for market growth in the Middle East is the increase in government spending on sustainable infrastructure, smart cities, and renewable-energy-capable buildings. Investments in mega-projects such as Saudi Arabia's NEOM and an upsurge in smart urban infrastructure across the GCC necessitate adherence to the latest fire safety standards, fueling demand for modern flame-retardant technologies and solutions.

The NFPA and Aramco have signed a Memorandum of Understanding to develop fire, electrical, and life safety regulations in Saudi Arabia's energy and petrochemicals sectors, emphasizing knowledge exchange, research, and the introduction of advanced fire-prevention technologies. Such initiatives accelerate the adoption of certified flame-retardant materials, strengthening compliance and creating growth opportunities for

suppliers across the Middle East market. Government press releases and ministry websites frequently announce enhanced regulations mandating flame-retardant materials, especially in schools, hospitals, public transit, high-rise buildings, and critical infrastructure.

Product substitutes such as fire-resistant claddings, inherently flame-resistant polymers, and passive fire protection systems are gradually gaining traction in the Middle East. For instance, Fire-resistant (inherently non-combustible) cladding, made from materials such as mineral wool panels, fiber-cement boards (Euroclass A-rated), bricks, and concrete, does not ignite or lose structural integrity under fire, providing passive protection and reducing reliance on added flame retardants. However, while non-combustible, certain materials such as structural steel may lose significant strength at elevated temperatures unless adequately protected. In addition, bio-based halogen-free flame retardants developed for building applications, such as those creating protective char layers and releasing non-toxic gases under heat, point toward sustainable, regulatory-friendly alternatives.

Middle East Flame Retardants Market Report Segmentation

This report forecasts revenue growth at, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the Middle East flame retardants market report based on type, application, end-use and country:

Type Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Halogenated

Brominated

Chlorinated Phosphates

Antimony Trioxide

Others

Non Halogenated

Aluminum Hydroxide

Magnesium Dihydroxide

Phosphorus Based

Others

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Polyolefins

Epoxy resins

UPE

PVC

ETP

Rubber

Styrenics

Others

End-use Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Construction

Transportation

Electrical & Electronics

Others

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Middle East

Saudi Arabia

Oman

Kuwait

UAE

Qatar

Bahrain

Israel

RoME

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