

Middle East Fire Doors And Partitions Market Size, Share & Trends Analysis Report By Material (Metal, Glass, Timber), By Application (Residential, Commercial, Industrial), By Country (Saudi Arabia, UAE, Qatar, Kuwait, Israel, Oman), And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/M8A8530B3955EN.html

Date: May 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: M8A8530B3955EN

Abstracts

This report can be delivered to the clients within 4 Business Days

Middle East Fire Doors And Partitions Market Growth & Trends

The Middle East fire doors and partitions market size is anticipated to reach USD 1,619.8 million by 2030, growing at a CAGR of 9.1% during the forecast period, according to a new report by Grand View Research, Inc. The fire doors and partitions industry in Saudi Arabia and the UAE is witnessing a surge in demand driven by a combination of regulatory changes, increased awareness of fire safety, and the booming construction sectors in both countries. A key driving factor is the implementation of stricter fire safety codes and regulations. In Saudi Arabia, the introduction of the "Saudi Building Code" and its focus on improving fire protection standards have necessitated the adoption of fire-rated doors and partitions in both residential and commercial buildings.

Another significant trend is the rising emphasis on the protection of high-value assets and infrastructure. As the Middle Eastern countries diversify their economies through large-scale projects in real estate, hospitality, healthcare, and transportation, the demand for fire-resistant materials, including doors and partitions, has increased. For instance, mega-projects like Saudi Arabia's Vision 2030, including the development of



smart cities and entertainment complexes, are driving the need for buildings that comply with international fire safety standards. Similarly, the UAE's ambitious real estate projects, such as those within the Expo 2020 site and the extensive expansion of its healthcare infrastructure, require fire-rated doors and partitions to ensure the safety of large, crowded spaces.

Technological advancements in fire-resistant materials and installation methods are also playing a key role in shaping market trends. Manufacturers in the Middle East are innovating to offer lighter, more cost-effective fire-rated doors and partitions that meet stringent safety requirements. For example, composite materials and advanced glazing solutions are being integrated into fire doors, providing greater design flexibility without compromising on safety. These innovations allow for a wider range of aesthetic and functional choices, thus attracting more property developers and owners who are balancing the need for fire safety with modern architectural preferences. Furthermore, the integration of automation and smart fire safety systems, such as self-closing doors linked to fire alarm systems, is pushing the market towards more sophisticated and efficient fire protection solutions.

Increased awareness of fire safety and the importance of risk mitigation is accelerating market growth in both countries. The devastating effects of high-profile fires, such as the 2017 Torch Tower fire in Dubai, have prompted governments, building owners, and tenants to take fire prevention more seriously. This heightened awareness, coupled with the increasing integration of fire safety education into building and construction sectors, is driving demand for compliant fire-rated doors and partitions. Property owners and developers are now more willing to invest in premium safety products as part of their risk management strategies, especially in high-rise buildings and commercial spaces where fire safety concerns are paramount. Consequently, the growing focus on safety, coupled with stringent regulations and technological innovation, continues to propel the fire doors and partitions market in Middle East.

Middle East Fire Doors And Partitions Market Report Highlights

The metal material segment led the market in 2024. This material is widely favored due to its exceptional fire resistance, structural strength, and longevity. In both residential and commercial construction, metal fire doors are increasingly becoming a standard requirement, especially in high-rise buildings, industrial facilities, and public infrastructure, where compliance with stringent fire safety regulations is mandatory.



Based on application, the commercial sector in Saudi Arabia and the UAE represents a significant portion of the fire doors and partitions market. Driven by ambitious infrastructure projects and a focus on high-rise construction, there is a growing demand for fire-rated doors that offer both safety and aesthetic appeal. In the UAE, luxury hotels, expansive shopping malls, and state-of-the-art business centers necessitate fire doors with exceptional fire resistance ratings and advanced functionalities.

The fire doors and partitions market in Saudi Arabia is set to grow steadily, driven by the country's large-scale urban development and modernization efforts. As part of Vision 2030, Saudi Arabia is undertaking numerous residential, commercial, and industrial construction projects. These initiatives prioritize not just innovation and expansion but also safety and sustainability, creating a favorable environment for the fire protection industry.?

In April 2025, ASSA ABLOY agreed to acquire Door System, a Danish company specializing in high-quality fire-rated doors, particularly for the pharmaceutical, food, and retail sectors. Door System is expected to be part of ASSA ABLOY'S EMEIA (Europe, Middle East, India, and Africa) division pending the completion of the acquisition. This move is expected to strengthen the company's product portfolio in fire-rated, freezer, and hygienic door solutions.

Companies Mentioned

Albarrak Group Company
SFFECO Global
Riyadh Door Company
Riyadh Metal Industries Co. LLC
Al Manashy Doors
NAFFCO
Vulcan
Belhasa Group
FIREX
Fire Rated Doors Solutions LLC
?ngel Mir
Miacasa Steel Industries LLC
Al-Ghamdi Wood Industries Company Ltd
Ideal



Bristol Fire Engineering
Alhadaf Industries
Saudi Anfal Group - KSA
MP Swastik Doors
TECFIRE
QMI Doors
Lakshmi Metal Tech
Indigatech FZ LLC
AIR MASTER EQUIPMENTS EMIRATES LLC



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. MIDDLE EAST FIRE DOORS AND PARTITIONS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Market Concentration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
- 3.4. Regulatory Framework
- 3.5. Technology Overview
- 3.6. Market Dynamics
 - 3.6.1. Market Driver Analysis
 - 3.6.2. Market Restraint Analysis
 - 3.6.3. Market Challenges Analysis
 - 3.6.4. Market Opportunity Analysis
- 3.7. Economic Mega-Trend Analysis
- 3.8. Industry Analysis Tools
 - 3.8.1. Porter's Five Forces Analysis
 - 3.8.2. Macro-environmental Analysis



CHAPTER 4. MIDDLE EAST FIRE DOORS AND PARTITIONS MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

- 4.1. Material Movement Analysis & Market Share, 2024 & 2030
- 4.2. Middle East Fire Doors and Partitions Market Estimates & Forecast, By Material, 2018 to 2030 (USD Million)
- 4.3. Metal
- 4.3.1. Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 4.4. Glass
 - 4.4.1. Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 4.5. Timber
- 4.5.1. Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 4.6. Others
 - 4.6.1. Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 5. MIDDLE EAST FIRE DOORS AND PARTITIONS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Application Movement Analysis & Market Share, 2024 & 2030
- 5.2. Middle East Fire Doors and Partitions Market Estimates & Forecast, By Application, 2018 to 2030 (USD Million)
- 5.3. Commercial
- 5.3.1. Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 5.4. Residential
- 5.4.1. Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 5.5. Industrial
 - 5.5.1. Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 6. MIDDLE EAST FIRE DOORS AND PARTITIONS MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

- 6.1. Country Movement Analysis & Market Share, 2024 & 2030
- 6.2. Saudi Arabia
 - 6.2.1. Market Estimates & Forecast, 2018 2030 (USD Million)
 - 6.2.2. Market estimates & forecast, by material, 2018 2030 (USD Million)
 - 6.2.3. Market estimates & forecast, by application, 2018 2030 (USD Million)
- 6.3. UAE
 - 6.3.1. Market Estimates & Forecast, 2018 2030 (USD Million)



- 6.3.2. Market estimates & forecast, by material, 2018 2030 (USD Million)
- 6.3.3. Market estimates & forecast, by application, 2018 2030 (USD Million)
- 6.4. Qatar
 - 6.4.1. Market Estimates & Forecast, 2018 2030 (USD Million)
 - 6.4.2. Market estimates & forecast, by material, 2018 2030 (USD Million)
 - 6.4.3. Market estimates & forecast, by application, 2018 2030 (USD Million)
- 6.5. Kuwait
 - 6.5.1. Market Estimates & Forecast, 2018 2030 (USD Million)
 - 6.5.2. Market estimates & forecast, by material, 2018 2030 (USD Million)
- 6.5.3. Market estimates & forecast, by application, 2018 2030 (USD Million)
- 6.6. Israel
 - 6.6.1. Market Estimates & Forecast, 2018 2030 (USD Million)
 - 6.6.2. Market estimates & forecast, by material, 2018 2030 (USD Million)
- 6.6.3. Market estimates & forecast, by application, 2018 2030 (USD Million)
- 6.7. Oman
 - 6.7.1. Market Estimates & Forecast, 2018 2030 (USD Million)
 - 6.7.2. Market estimates & forecast, by material, 2018 2030 (USD Million)
 - 6.7.3. Market estimates & forecast, by application, 2018 2030 (USD Million)

CHAPTER 7. MIDDLE EAST FIRE DOORS AND PARTITIONS MARKET - COMPETITIVE LANDSCAPE

- 7.1. Recent Developments & Impact Analysis, By Key Market Participants
- 7.2. Company Categorization
- 7.3. Company Dashboard Analysis
- 7.4. Vendor Landscape
- 7.5. Company Market Share Analysis, 2024
- 7.6. Company Positioning Analysis, 2024
- 7.7. Company Heat Map Analysis, 2024
- 7.8. Strategy Mapping
- 7.9. Company Profiles
 - 7.9.1. Albarrak Group Company
 - 7.9.1.1. Participant's overview
 - 7.9.1.2. Financial performance
 - 7.9.1.3. Product benchmarking
 - 7.9.1.4. Recent developments
 - 7.9.2. SFFECO Global
 - 7.9.2.1. Participant's overview
 - 7.9.2.2. Financial performance



- 7.9.2.3. Product benchmarking
- 7.9.2.4. Recent developments
- 7.9.3. Riyadh Door Company
- 7.9.3.1. Participant's overview
- 7.9.3.2. Financial performance
- 7.9.3.3. Product benchmarking
- 7.9.3.4. Recent developments
- 7.9.4. Riyadh Metal Industries Co. LLC
 - 7.9.4.1. Participant's overview
 - 7.9.4.2. Financial performance
 - 7.9.4.3. Product benchmarking
 - 7.9.4.4. Recent developments
- 7.9.5. Al Manashy Doors
 - 7.9.5.1. Participant's overview
 - 7.9.5.2. Financial performance
 - 7.9.5.3. Product benchmarking
 - 7.9.5.4. Recent developments
- 7.9.6. NAFFCO
 - 7.9.6.1. Participant's overview
 - 7.9.6.2. Financial performance
 - 7.9.6.3. Product benchmarking
 - 7.9.6.4. Recent developments
- 7.9.7. Vulcan
 - 7.9.7.1. Participant's overview
 - 7.9.7.2. Financial performance
 - 7.9.7.3. Product benchmarking
- 7.9.7.4. Recent developments
- 7.9.8. Belhasa Group
 - 7.9.8.1. Participant's overview
 - 7.9.8.2. Financial performance
 - 7.9.8.3. Product benchmarking
- 7.9.8.4. Recent developments
- 7.9.9. FIREX
 - 7.9.9.1. Participant's overview
 - 7.9.9.2. Financial performance
 - 7.9.9.3. Product benchmarking
 - 7.9.9.4. Recent developments
- 7.9.10. Fire Rated Doors Solutions LLC
- 7.9.10.1. Participant's overview



- 7.9.10.2. Financial performance
- 7.9.10.3. Product benchmarking
- 7.9.10.4. Recent developments
- 7.9.11. ?ngel Mir
 - 7.9.11.1. Participant's overview
 - 7.9.11.2. Financial performance
- 7.9.11.3. Product benchmarking
- 7.9.11.4. Recent developments
- 7.9.12. Miacasa Steel Industries LLC
 - 7.9.12.1. Participant's overview
 - 7.9.12.2. Financial performance
 - 7.9.12.3. Product benchmarking
 - 7.9.12.4. Recent developments
- 7.9.13. Al-Ghamdi Wood Industries Company Ltd
 - 7.9.13.1. Participant's overview
 - 7.9.13.2. Financial performance
 - 7.9.13.3. Product benchmarking
 - 7.9.13.4. Recent developments
- 7.9.14. Ideal
 - 7.9.14.1. Participant's overview
 - 7.9.14.2. Financial performance
 - 7.9.14.3. Product benchmarking
 - 7.9.14.4. Recent developments
- 7.9.15. Bristol Fire Engineering
 - 7.9.15.1. Participant's overview
 - 7.9.15.2. Financial performance
 - 7.9.15.3. Product benchmarking
 - 7.9.15.4. Recent developments
- 7.9.16. Alhadaf Industries
 - 7.9.16.1. Participant's overview
 - 7.9.16.2. Financial performance
 - 7.9.16.3. Product benchmarking
 - 7.9.16.4. Recent developments
- 7.9.17. Saudi Anfal Group KSA
- 7.9.17.1. Participant's overview
- 7.9.17.2. Financial performance
- 7.9.17.3. Product benchmarking
- 7.9.17.4. Recent developments
- 7.9.18. MP Swastik Doors



- 7.9.18.1. Participant's overview
- 7.9.18.2. Financial performance
- 7.9.18.3. Product benchmarking
- 7.9.18.4. Recent developments
- 7.9.19. TECFIRE
 - 7.9.19.1. Participant's overview
- 7.9.19.2. Financial performance
- 7.9.19.3. Product benchmarking
- 7.9.19.4. Recent developments
- 7.9.20. QMI Doors
 - 7.9.20.1. Participant's overview
 - 7.9.20.2. Financial performance
 - 7.9.20.3. Product benchmarking
 - 7.9.20.4. Recent developments
- 7.9.21. Lakshmi Metal Tech
 - 7.9.21.1. Participant's overview
 - 7.9.21.2. Financial performance
 - 7.9.21.3. Product benchmarking
 - 7.9.21.4. Recent developments
- 7.9.22. Indigatech FZ LLC
 - 7.9.22.1. Participant's overview
 - 7.9.22.2. Financial performance
 - 7.9.22.3. Product benchmarking
 - 7.9.22.4. Recent developments
- 7.9.23. AIR MASTER EQUIPMENTS EMIRATES LLC
 - 7.9.23.1. Participant's overview
 - 7.9.23.2. Financial performance
- 7.9.23.3. Product benchmarking
- 7.9.23.4. Recent developments



List Of Tables

LIST OF TABLES

Table 1 Overview Of The 20 Largest Projects Currently Under Construction And Already Awarded In Saudi Arabia (USD Million)

Table 2 Value Of Projects, By Project Status In UAE, (USD Billion)

Table 3 Middle East Fire Doors And Partitions Market Estimates and Forecasts, By Material, 2018 - 2030 (USD Million)

Table 4 Middle East Fire Doors And Partitions Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

Table 5 Saudi Arabia Fire Doors And Partitions Market Estimates and Forecasts, By Material, 2018 - 2030 (USD Million)

Table 6 Saudi Arabia Fire Doors And Partitions Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

Table 7 UAE Fire Doors And Partitions Market Estimates and Forecasts, By Material, 2018 - 2030 (USD Million)

Table 8 UAE Fire Doors And Partitions Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

Table 9 Qatar Fire Doors And Partitions Market Estimates and Forecasts, By Material, 2018 - 2030 (USD Million)

Table 10 Qatar Fire Doors And Partitions Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

Table 11 Kuwait Fire Doors And Partitions Market Estimates and Forecasts, By Material, 2018 - 2030 (USD Million)

Table 12 Kuwait Fire Doors And Partitions Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

Table 13 Israel Fire Doors And Partitions Market Estimates and Forecasts, By Material, 2018 - 2030 (USD Million)

Table 14 Israel Fire Doors And Partitions Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

Table 15 Oman Fire Doors And Partitions Market Estimates and Forecasts, By Material, 2018 - 2030 (USD Million)

Table 16 Oman Fire Doors And Partitions Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

Table 17 Recent Developments & Impact Analysis, By Key Market Participants

Table 18 Company Heat Map Analysis, 2024

Table 19 Key Companies: Mergers & Acquisitions

Table 20 Key Companies: Collaborations/Partnerships



Table 21 Key Companies: Contractual Projects



List Of Figures

LIST OF FIGURES

- Fig. 1 Market Segmentation & Scope
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Market Snapshot
- Fig. 7 Material & Application Segment Snapshot
- Fig. 8 Competitive Landscape Snapshot
- Fig. 9 Middle East Fire Doors And Partitions Market Value, 2024 (USD Million)
- Fig. 10 Market Concentration & Growth Prospect Mapping
- Fig. 11 Middle East Fire Doors And Partitions Market: Value Chain Analysis
- Fig. 12 Middle East Fire Doors And Partitions: Market Dynamics
- Fig. 13 Middle East Fire Doors And Partitions Market: PORTER's Analysis
- Fig. 14 Middle East Fire Doors And Partitions: PESTEL Analysis
- Fig. 15 Real GDP Growth, 2018- 2029, (Annual Percent Change)
- Fig. 16 Population Growth, 2018- 2029, (Millions)
- Fig. 17 Middle East Fire Doors And Partitions Market, By Material: Key Takeaways
- Fig. 18 Middle East Fire Doors And Partitions Market: Material Movement Analysis & Market Share, 2024 & 2030
- Fig. 19 Middle East Fire Doors And Partitions Market Estimates And Forecasts, By Material, 2018 2030 (USD Million)
- Fig. 20 Middle East Fire Doors And Partitions Market Estimates And Forecasts, By Glass, 2018 2030 (USD Million)
- Fig. 21 Middle East Fire Doors And Partitions Market Estimates And Forecasts, By Timber, 2018 2030 (USD Million)
- Fig. 22 Middle East Fire Doors And Partitions Market Estimates And Forecasts, By Other Materials, 2018 2030 (USD Million)
- Fig. 23 Middle East Fire Doors And Partitions Market, By Application: Key Takeaways
- Fig. 24 Middle East Fire Doors And Partitions Market: Application Movement Analysis & Market Share, 2024 & 2030
- Fig. 25 Middle East Fire Doors And Partitions Market Estimates And Forecasts, In Residential, 2018 2030 (USD Million)
- Fig. 26 Middle East Fire Doors And Partitions Market Estimates And Forecasts, In Commercial, 2018 2030 (USD Million)
- Fig. 27 Middle East Fire Doors And Partitions Market Estimates And Forecasts, In



Industrial, 2018 - 2030 (USD Million)

Fig. 28 Saudi Arabia Fire Doors And Partitions Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 29 UAE Fire Doors And Partitions Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 30 Qatar Fire Doors And Partitions Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 31 Kuwait Fire Doors And Partitions Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 32 Israel Arabia Fire Doors And Partitions Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 33 Oman Fire Doors And Partitions Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 34 Key Company Categorization

Fig. 35 Company Dashboard Analysis

Fig. 36 Company Market Positioning

Fig. 37 Strategic Framework



I would like to order

Product name: Middle East Fire Doors And Partitions Market Size, Share & Trends Analysis Report By

Material (Metal, Glass, Timber), By Application (Residential, Commercial, Industrial), By Country (Saudi Arabia, UAE, Qatar, Kuwait, Israel, Oman), And Segment Forecasts, 2025

- 2030

Product link: https://marketpublishers.com/r/M8A8530B3955EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M8A8530B3955EN.html