

Middle East Energy Retrofit Systems Market Size, Share & Trends Analysis Report By Product (Envelope, LED Retrofit Lighting, HVAC Retrofit, Appliances), By Application (Residential, Commercial, Institutional), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Energy Retrofit Systems Market Summary

The Middle East energy retrofit systems market size was estimated at USD 730.35 million in 2024 and is projected to reach USD 935.50 million by 2033, growing at a CAGR of 2.9% from 2025 to 2033. Government-led sustainability programs, stringent energy efficiency regulations, and rising electricity consumption across residential, commercial, and institutional buildings are driving demand for retrofit solutions in the region.

Countries such as Saudi Arabia, the UAE, Qatar, and Kuwait prioritize retrofitting initiatives as part of broader decarbonization targets, aiming to modernize existing infrastructure, curb energy wastage, and reduce operational costs. Programs under national visions such as Saudi Vision 2030 and the UAE Net Zero by 2050 strategy promote large-scale adoption of HVAC upgrades, LED lighting, envelope retrofits, and high-efficiency appliances to improve building performance and reduce carbon footprints.

The market's growth is further accelerated by increasing urbanization, expanding commercial real estate, and the need for cost-effective energy management in both public and private sectors. Retrofit systems provide significant energy savings, enhance

indoor comfort, and extend the lifespan of building assets, making them a strategic priority for utilities and facility owners. Integrating digital energy management systems, IoT-enabled monitoring, and performance contracting models is boosting adoption, while financing schemes and public-private partnerships are removing upfront investment barriers. Key players such as Johnson Controls, Honeywell, Schneider Electric, Siemens, and Trane are actively delivering retrofit projects across the region. With strong policy backing, rising awareness of sustainability, and accelerating investments in smart and efficient infrastructure, the Energy Retrofit Systems Market in Middle East is set for substantial expansion, which is likely to play a pivotal role in the region's path toward energy efficiency and long-term decarbonization.

Middle East Energy Retrofit Systems Market Report Segmentation

This report forecasts revenue growth at regional and country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East Energy retrofit systems market report based on product, application, and country.

Product Outlook (Revenue, USD Million, 2021 - 2033)

Envelope

LED Retrofit Lighting

HVAC Retrofit

Appliances

Application Outlook (Revenue, USD Million, 2021 - 2033)

Residential

Single-family

Apartments/ Condominium

Commercial

Food Sales & Service

Mercantile

Office Buildings

Warehouse

Others

Institutional

Education

Healthcare

Worship Buildings

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

UAE

Saudi Arabia

Kuwait

Oman

Qatar

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