

Middle East Energy Efficient Buildings Market Size, Share & Trends Analysis Report By Material (Glass Wool, Mineral Wool, Expanded polystyrene), By End Use (Residential, Commercial), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Energy Efficient Buildings Market Summary

The Middle East energy efficient buildings market size was estimated at USD 772.8 million in 2024 and is projected to reach USD 2,582.2 million by 2033, growing at a CAGR of 14.5% from 2025 to 2033. The growth is driven by increasing government commitment to sustainability and environmental stewardship.

Countries such as the UAE, Saudi Arabia, and Qatar have introduced national visions and green building regulations that emphasize reduced energy consumption, lower emissions, and sustainable construction practices. These frameworks encourage developers to adopt energy-efficient materials, systems, and technologies. Compliance incentives, including tax benefits, expedited permitting, and mandatory energy codes, are accelerating market adoption across commercial, residential, and institutional sectors.

As energy consumption continues to climb in the region due to population growth and urban expansion, managing energy costs has become a critical priority. Mineral Wool efficient buildings help reduce long-term operational expenses, offering property owners a tangible return on investment. Technologies such as smart HVAC systems, high-performance insulation, and automated lighting are increasingly deployed to optimize energy use. With electricity demand peaking during extreme summer conditions, demand-side energy efficiency measures within buildings are gaining traction as a

practical solution to reduce strain on national grids.

The Middle East's ongoing urbanization and development of smart cities are driving the demand for energy-efficient infrastructure. Urban megaprojects such as NEOM in Saudi Arabia and Masdar City in the UAE are setting new benchmarks for environmentally sustainable and technologically advanced buildings. These developments are designed with integrated energy management systems, renewable energy sources, and sustainable architecture from the ground up. As urban planning becomes increasingly aligned with climate goals, energy-efficient construction standards are being embedded at the planning and design stage.

Middle East Energy Efficient Buildings Market Report Segmentation

This report forecasts revenue growth at regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East energy efficient buildings market report based on material, end use, and country:

Material Outlook (Revenue, USD Million, 2021 - 2033)

Glass Wool

Mineral Wool

Expanded polystyrene (EPS)

Extruded Polystyrene (XPS)

Cellulose

Polyisocyanurate (PIR)

Polyurethane (PUR)

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Residential

Commercial

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

Saudi Arabia

UAE

Egypt

Qatar

Kuwait

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook, 2024 (USD Million)
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. MIDDLE EAST ENERGY EFFICIENT BUILDINGS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage/Ancillary Market Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Sales Channel Analysis
- 3.3. Regulatory Framework
 - 3.3.1. Analyst Perspective
 - 3.3.2. Regulations & Standards
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Opportunities
 - 3.4.4. Industry Challenges
- 3.5. Business Environmental Tools Analysis: Middle East Energy Efficient Buildings Market
 - 3.5.1. Porter's Five Forces Analysis

- 3.5.1.1. Bargaining Power of Suppliers
- 3.5.1.2. Bargaining Power of Buyers
- 3.5.1.3. Threat of Substitution
- 3.5.1.4. Threat of New Entrants
- 3.5.1.5. Competitive Rivalry
- 3.5.2. PESTLE Analysis
 - 3.5.2.1. Political Landscape
 - 3.5.2.2. Economic Landscape
 - 3.5.2.3. Social Landscape
 - 3.5.2.4. Technology Landscape
 - 3.5.2.5. Environmental Landscape
 - 3.5.2.6. Legal Landscape
- 3.6. Market Disruption Analysis

CHAPTER 4. MIDDLE EAST ENERGY EFFICIENT BUILDINGS MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

- 4.1. Key Takeaways
- 4.2. Material Movement Analysis & Market Share, 2024 & 2033
- 4.3. Middle East Energy Efficient Buildings Market By Material, 2021 - 2033 (USD Million)
- 4.4. Glass Wool
 - 4.4.1. Energy Efficient Buildings Market Estimates And Forecasts, by Glass Wool, 2021 - 2033 (USD Million)
- 4.5. Mineral Wool
 - 4.5.1. Energy Efficient Buildings Market Estimates And Forecasts, by Mineral Wool, 2021 - 2033 (USD Million)
- 4.6. Expanded polystyrene (EPS)
 - 4.6.1. Energy Efficient Buildings Market Estimates And Forecasts, by Expanded polystyrene (EPS), 2021 - 2033 (USD Million)
- 4.7. Extruded Polystyrene (XPS)
 - 4.7.1. Energy Efficient Buildings Market Estimates And Forecasts, by Extruded Polystyrene (XPS), 2021 - 2033 (USD Million)
- 4.8. Cellulose
 - 4.8.1. Energy Efficient Buildings Market Estimates And Forecasts, by Cellulose, 2021 - 2033 (USD Million)
- 4.9. Polyisocyanurate (PIR)
 - 4.9.1. Energy Efficient Buildings Market Estimates And Forecasts, by Polyisocyanurate (PIR), 2021 - 2033 (USD Million)

4.10. Polyurethane (PUR)

4.10.1. Energy Efficient Buildings Market Estimates And Forecasts, by Polyurethane (PUR), 2021 - 2033 (USD Million)

4.11. Others

4.11.1. Energy Efficient Buildings Market Estimates And Forecasts, by Others, 2021 - 2033 (USD Million)

CHAPTER 5. MIDDLE EAST ENERGY EFFICIENT BUILDINGS MARKET: END USE ESTIMATES & TREND ANALYSIS

5.1. Key Takeaways

5.2. End Use Movement Analysis & Market Share, 2024 & 2033

5.3. Middle East energy efficient buildings Market By End Use, 2021 - 2033 (USD Million)

5.4. Residential

5.4.1. Residential Energy Efficient Buildings Market Estimates And Forecasts, 2021 - 2033 (USD Million)

5.5. Commercial

5.5.1. Commercial Energy Efficient Buildings Market Estimates And Forecasts, 2021 - 2033 (USD Million)

CHAPTER 6. MIDDLE EAST ENERGY EFFICIENT BUILDINGS MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

6.1. Key Takeaways

6.2. Regional Market Share Analysis, 2025 - 2033

6.3. Middle East

6.3.1. Middle East Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.3.2. Middle East Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

6.3.3. Middle East Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4. Saudi Arabia

6.4.1. Saudi Arabia Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.4.2. Saudi Arabia Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

6.4.3. Saudi Arabia Energy Efficient Buildings Market Estimates & Forecasts, By End

Use, 2021 - 2033 (USD Million)

6.5. UAE

6.5.1. UAE Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.5.2. UAE Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

6.5.3. UAE Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.6. Egypt

6.6.1. Egypt Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.6.2. Egypt Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

6.6.3. Egypt Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.7. Qatar

6.7.1. Qatar Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.7.2. Qatar Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

6.7.3. Qatar Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

6.8. Kuwait

6.8.1. Kuwait Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

6.8.2. Kuwait Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

6.8.3. Kuwait Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

CHAPTER 7. SUPPLIER INTELLIGENCE

7.1.1. Kraljic Matrix

7.1.2. Engagement Model

7.1.3. Negotiation Strategies

7.1.4. Sourcing Best Practices

7.1.5. Vendor Selection Criteria

CHAPTER 8. COMPETITIVE LANDSCAPE

- 8.1.1. Key Players, their Recent Developments, and their Impact on Industry
- 8.1.2. Competition Categorization
- 8.1.3. Company Market Position Analysis
- 8.1.4. Company Heat Map Analysis
- 8.1.5. Strategy Mapping, 2024
- 8.1.6. Company Listing
 - 8.1.6.1. Saint?Gobain
 - 8.1.6.1.1. Company Overview
 - 8.1.6.1.2. Financial Performance
 - 8.1.6.1.3. Product Benchmarking
 - 8.1.6.1.4. Strategic Initiatives
 - 8.1.6.2. Gulf Glass Industries
 - 8.1.6.2.1. Company Overview
 - 8.1.6.2.2. Financial Performance
 - 8.1.6.2.3. Product Benchmarking
 - 8.1.6.2.4. Strategic Initiatives
 - 8.1.6.3. Zamil Industrial Investment Co.
 - 8.1.6.3.1. Company Overview
 - 8.1.6.3.2. Financial Performance
 - 8.1.6.3.3. Product Benchmarking
 - 8.1.6.3.4. Strategic Initiatives
 - 8.1.6.4. The National Energy Services Company (Tarshid)
 - 8.1.6.4.1. Company Overview
 - 8.1.6.4.2. Financial Performance
 - 8.1.6.4.3. Product Benchmarking
 - 8.1.6.4.4. Strategic Initiatives
 - 8.1.6.5. Amana Contracting and Steel Buildings
 - 8.1.6.5.1. Company Overview
 - 8.1.6.5.2. Financial Performance
 - 8.1.6.5.3. Product Benchmarking
 - 8.1.6.5.4. Strategic Initiatives
 - 8.1.6.6. Al?Futtaim Engineering & Technologies (AFET)
 - 8.1.6.6.1. Company Overview
 - 8.1.6.6.2. Financial Performance
 - 8.1.6.6.3. Product Benchmarking
 - 8.1.6.6.4. Strategic Initiatives
 - 8.1.6.7. Design & Build Group
 - 8.1.6.7.1. Company Overview

- 8.1.6.7.2. Financial Performance
- 8.1.6.7.3. Product Benchmarking
- 8.1.6.7.4. Strategic Initiatives
- 8.1.6.8. LEAD Development
 - 8.1.6.8.1. Company Overview
 - 8.1.6.8.2. Financial Performance
 - 8.1.6.8.3. Product Benchmarking
 - 8.1.6.8.4. Strategic Initiatives
- 8.1.6.9. Elsewedy Electric Co. S.A.E.
 - 8.1.6.9.1. Company Overview
 - 8.1.6.9.2. Financial Performance
 - 8.1.6.9.3. Product Benchmarking
 - 8.1.6.9.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Middle East Energy Efficient Buildings Market Estimates & Forecast, By Material 2021 - 2033 (USD Million)

Table 2 Middle East Energy Efficient Buildings Market Estimates & Forecast, By End Use 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Middle East Energy Efficient Buildings Market Segmentation & Scope
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Regional Outlook
- Fig. 7 Segmental Outlook
- Fig. 8 Competitive Outlook
- Fig. 9 Market Penetration & Growth Mapping
- Fig. 10 Value Chain Analysis
- Fig. 11 Middle East Energy Efficient Buildings: Market Dynamics
- Fig. 12 Market Driver Analysis
- Fig. 13 Market Restraint Analysis
- Fig. 14 Industry Analysis: Porter's
- Fig. 15 PESTEL analysis, by SWOT
- Fig. 16 Material: Key Takeaways
- Fig. 17 Material: Market Share, 2025 & 2033
- Fig. 18 End Use: Key Takeaways
- Fig. 19 End Use: Market Share, 2025 & 2033
- Fig. 20 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Glass Wool, 2021 - 2033 (USD Million)
- Fig. 21 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Mineral Wool, 2021 - 2033 (USD Million)
- Fig. 22 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Expanded polystyrene (EPS), 2021 - 2033 (USD Million)
- Fig. 23 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Extruded Polystyrene (XPS), 2021 - 2033 (USD Million)
- Fig. 24 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Cellulose, 2021 - 2033 (USD Million)
- Fig. 25 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Polyisocyanurate (PIR), 2021 - 2033 (USD Million)
- Fig. 26 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Polyurethane (PUR), 2021 - 2033 (USD Million)
- Fig. 27 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Others, 2021 - 2033 (USD Million)

Fig. 28 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Residential, 2021 - 2033 (USD Million)

Fig. 29 Middle East Energy Efficient Buildings Market Estimates & forecasts, By Commercial, 2021 - 2033 (USD Million)

Fig. 30 Country, 2025 & 2033 (USD Million)

Fig. 31 Country marketplace: Key takeaways

Fig. 32 Middle East Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 33 Middle East Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

Fig. 34 Middle East Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

Fig. 35 Saudi Arabia Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 36 Saudi Arabia Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

Fig. 37 Saudi Arabia Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

Fig. 38 UAE Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 39 UAE Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

Fig. 40 UAE Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

Fig. 41 Egypt Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 42 Egypt Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

Fig. 43 Egypt Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

Fig. 44 Qatar Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 45 Qatar Energy Efficient Buildings Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Million)

Fig. 46 Qatar Energy Efficient Buildings Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Million)

Fig. 47 Kuwait Energy Efficient Buildings Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 48 Kuwait Energy Efficient Buildings Market Estimates & Forecasts, By Material,

2021 - 2033 (USD Million)

Fig. 49 Kuwait Energy Efficient Buildings Market Estimates & Forecasts, By End Use,
2021 - 2033 (USD Million)

Fig. 50 Competition Categorization

Fig. 51 Company Market Positioning

Fig. 52 Company Heat Map Analysis, 2024

I would like to order

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