

Middle East DNA Synthesis Market Size, Share & Trends Analysis Report By Service Type (Oligonucleotide Synthesis, Gene Synthesis), By Application (Research Development, Diagnostics), By End Use, By Country, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M6A9BA64F0E4EN.html>

Date: August 2025

Pages: 150

Price: US\$ 4,950.00 (Single User License)

ID: M6A9BA64F0E4EN

Abstracts

Middle East DNA Synthesis Market Trends

The Middle East DNA synthesis market size was estimated at USD 44.7 million in 2024 and is projected to reach USD 143.3 million by 2033, growing at a CAGR of 14.29% from 2025 to 2033. Increasing investments in biotechnology, developing research initiatives in genomics, and rising demand for synthetic biology applications across healthcare and industrial sectors in the region drive this growth.

Rising academic and clinical research activity is a significant driver of the DNA synthesis industry in the Middle East. Over the past decade, the region has witnessed substantial growth in research infrastructure, with governments and private stakeholders investing in universities, research centers, and teaching hospitals. Institutions across countries such as Saudi Arabia, the UAE, and Qatar increasingly prioritize genetic and molecular biology research, leading to heightened demand for synthetic DNA tools. These tools are essential for a wide range of applications, including gene editing, cloning, and the development of diagnostic assays. The increased availability of funding for R&D, along with collaborations with international research bodies, is further encouraging the adoption of DNA synthesis technologies in academic settings.

Moreover, the clinical research landscape in the Middle East is expanding, especially in

precision medicine and translational genomics. Hospitals and medical research institutions are undertaking more clinical trials and biomarker discovery initiatives to understand disease mechanisms and develop targeted therapies. These efforts often rely heavily on synthetic oligonucleotides and gene constructs, further driving market demand. Moreover, national genomics initiatives such as the Qatar Genome Program and the Saudi Human Genome Program generate large volumes of genetic data, requiring synthetic DNA for validation, analysis, and downstream applications. Integrating genomics into healthcare and clinical decision-making is accelerating the use of DNA synthesis technologies across the region's medical research ecosystem.

Increasing Focus on Precision Medicine and Genomics

The increasing focus on precision medicine and genomics is emerging as a key driver of the DNA synthesis industry in the Middle East. As countries in the region strive to modernize their healthcare systems, there is a growing emphasis on personalized treatment approaches that cater to the unique genetic profiles of individuals. For instance, in February 2025, a study in *Nature Genetics* highlighted the Greater Middle East's potential as a global genomics hub for rare diseases, despite data challenges and underutilized genetic diversity. Governments and healthcare institutions are investing in genome sequencing, molecular diagnostics, and genetic screening programs to support early diagnosis and targeted therapies. DNA synthesis plays a crucial role in these initiatives by enabling the design and production of synthetic genes, oligonucleotides, and other molecular tools used in genomic testing, biomarker validation, and developing precision drugs.

National genomics programs have accelerated this trend by driving large-scale demand for synthetic DNA. Initiatives such as the Saudi Human Genome Program and the Qatar Genome Program are focused on building comprehensive genomic databases to inform population-wide health strategies. These projects require vast amounts of synthetic DNA for sequencing validation, probe development, and functional genomic studies. Moreover, integrating genomic data into electronic health records and clinical workflows encourages hospitals and diagnostic labs to adopt DNA synthesis technologies for routine applications. As precision medicine becomes a central component of regional healthcare agendas, the need for scalable, reliable, and cost-effective DNA synthesis solutions is expected to grow significantly, making it a cornerstone of the market's expansion in the Middle East.

Middle East DNA Synthesis Market Report Segmentation

This report forecasts revenue growth and provides an analysis on the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the Middle East DNA synthesis market report based on the service type, application, end use, and country.

Service Type Outlook (Revenue, USD Million, 2021 - 2033)

Oligonucleotide Synthesis

By Type

Standard Oligonucleotide Synthesis

Custom Oligonucleotide Synthesis

By Length

Less than 50 nt

51-100 nt

101-150 nt

More than 150 nt

Gene Synthesis

By Type

Custom Gene Synthesis

Gene Library Synthesis

By Length

Less than 500 nt

501-1000 nt

1001-1500 nt

1501-2000 nt

2001-2500 nt

More than 2500 nt

Application Outlook (Revenue, USD Million, 2021 - 2033)

Research and Development

Oligonucleotide Synthesis

PCR

NGS

CRISPR

Cloning and Mutagenesis

Others

Gene Synthesis

Synthetic Biology

Vaccine Development

Genetic Engineering

Others

Diagnostics

Therapeutics

RNAi Therapies

Antisense Oligonucleotide-based Therapies

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Biopharmaceutical and Diagnostics Companies

Academic and Research Institutes

Contract Research Organizations

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

Rest of Middle East

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