

Middle East Decks Market Size, Share & Trends Analysis Report By Material (Wood, Metal, Plastics & Composites), By Application (Railing, Walls, Floors), By End Use (Residential, Non-residential), By Fastening Method, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Decks Market Summary

The Middle East decks market size was estimated at USD 890.6 million in 2024 and is projected to reach USD 1415.8 million by 2033, growing at a CAGR of 5.2% from 2025 to 2033. The demand for decks in the Middle East is steadily increasing due to rapid urbanization, a surge in luxury housing projects, and the growing preference for outdoor living spaces.

Consumers are shifting towards modern architectural styles that incorporate wooden, composite, and PVC decking to enhance aesthetics and functionality. The tourism and hospitality industry is also driving demand, as resorts, hotels, and recreational facilities increasingly adopt premium decks for poolside, terraces, and leisure zones. Rising disposable incomes and lifestyle changes are encouraging homeowners to invest in deck installations, particularly in villas and high-end residential complexes.

Key drivers of demand in the Middle East decks industry include government-backed real estate development programs, population growth, and an expanding tourism sector. Mega construction projects such as Saudi Vision 2030, Expo City Dubai, and Qatar's infrastructure development are integrating advanced decking solutions. The rising adoption of eco-friendly and low-maintenance materials like composite decking is

another strong driver, given the region's climatic challenges. Moreover, increasing investments in luxury outdoor furniture and landscaping are complementing deck usage. Growing demand for modular and customizable deck solutions allows customers to align outdoor spaces with modern design preferences.

The Middle East decks industry is witnessing innovations in material design, sustainability, and modular construction. Composite decks that mimic the natural look of wood while resisting heat and moisture are gaining significant traction. Modular decking systems are being introduced, enabling easier installation and customization for residential and commercial customers. Innovations in shading structures, such as integrated pergola-deck solutions with smart lighting and cooling features, are trending. Companies are also introducing anti-slip and fire-resistant decking materials to comply with safety standards.

Middle East Decks Market Report Segmentation

This report forecasts revenue growth at the regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East decks market report based on the material, application, end use, fastening method, and country:

Material Outlook (Revenue, USD Million, 2021 - 2033)

Wood

Metal

Plastics & Composites

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Railing

Walls

Floors

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Residential

Non-residential

Fastening Method Outlook (Revenue, USD Million, 2021 - 2033)

Deck Board Face Fastening

Deck Board Hidden Fastening

Deck Board Edge Fastening

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East & Africa

Saudi Arabia

UAE

Egypt

Qatar

Kuwait

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