

# Middle East Cosmetic Surgery & Procedure Market Size, Share & Trends Analysis Report By Procedure Type (Invasive, Non-invasive), By Gender (Male, Female), By Age Group, By Country, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M35DC92513E6EN.html>

Date: September 2025

Pages: 100

Price: US\$ 4,950.00 (Single User License)

ID: M35DC92513E6EN

## Abstracts

### Market Size & Trends

The Middle East cosmetic surgery and procedure market size was estimated at USD 1.93 billion in 2024 and is expected to reach USD 4.27 billion by 2033, growing at a CAGR of 9.39% from 2025 to 2033. This is driven by a growing acceptance of cosmetic procedures, especially among young people, and a flourishing medical tourism industry in countries such as the UAE. There is an increased demand for procedures such as liposuction, which is preferred for faster recovery times, and a growing interest in facial and nasal surgeries. Moreover, technological advancements and the establishment of high-standard, regulated clinics attract patients from around the world to countries such as the UAE.

### Growing Acceptance of Cosmetic Procedures

Shifting beauty cultures, increasing disposable incomes, and the influence of social media together make aesthetic treatments increasingly socially acceptable. For instance, according to April 2025 news reports, in Iran, rhinoplasty or nose job has experienced a phenomenal jump in popularity, with numerous women opting for the procedure as a means of improving their looks and their social standing.

Despite economic adversity, numerous individuals, including women, undergo such operations for social and professional purposes at the instigation of accessibility and

affordability. According to an article published in February 2024, Tehran has become the globe's 'nose job capital,' with approximately 200,000 rhinoplasties undergone each year, the highest per capita among all cities in the world. The growth of cosmetic surgery in Iran is driven by various cultural, economic, and social factors. Rhinoplasty has become a significant socio-cultural phenomenon and is often viewed as a rite of passage, especially for women. It is an affordable process, with the cost ranging from USD 1,200 to USD 3,500, which is much less compared to other nations, including the U.S. This cost has enabled the affordability of cosmetic surgery among a broader population, such as students and young professionals.

Improvements in surgical techniques and the introduction of less invasive procedures have enhanced the safety and appeal of cosmetic treatments across the Middle East. As societal attitudes evolve, the demand for these procedures is expected to rise further, contributing to the rapid growth of the cosmetic surgery industry in the region.

## Middle East Cosmetic Surgery And Procedure Market Report Segmentation

This report forecasts revenue growth, regional and country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East cosmetic surgery and procedure market report based on procedure type, gender, age group, and country.

### Procedure Type Outlook (Revenue, USD Million, 2021 - 2033)

#### Invasive Procedures

Breast augmentation

Liposuction

Nose reshaping

Eyelid Surgery

Tummy tuck

Others

#### Non-invasive Procedures

Botox injections

Soft tissue fillers

Chemical peel

Laser hair removal

Microdermabrasion

Others

Gender Outlook (Revenue, USD Million, 2021 - 2033)

Male

Female

Age Group Outlook (Revenue, USD Million, 2021 - 2033)

13-29

30-54

55 and above

Country Outlook (Revenue, USD Billion, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

**This report can be delivered to the clients within 3 Business Days**

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definitions
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
  - 1.3.5. Details of Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
  - 1.5.1. Commodity Flow Analysis
- 1.6. Data Validation & Publishing
- 1.7. List of Secondary Sources
- 1.8. Research Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segmental Snapshot
- 2.3. Competitive Insights Snapshot

### CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage
  - 3.1.1. Parent Market Analysis
  - 3.1.2. Ancillary Market Analysis
- 3.2. Middle East Cosmetic Surgery and Procedure Market- Market Dynamics
  - 3.2.1. Market Driver Analysis
    - 3.2.1.1. Growing Acceptance of Cosmetic Procedures
    - 3.2.1.2. Increasing Influence of Social Media and Changing Beauty Standards
    - 3.2.1.3. Technological Advancements and Procedure Accessibility
    - 3.2.1.4. Growing Medical Tourism and Regional Hubs
    - 3.2.1.5. Availability of Skilled Professionals and Advanced Facilities
    - 3.2.1.6. Affordability and Financing Options

### 3.2.2. Market Restraint Analysis

#### 3.2.2.1. Regulatory Challenges and Safety Concerns

#### 3.2.2.2. High Procedure Costs

### 3.3. Business Environmental Tools Analysis: Middle East Cosmetic Surgery and Procedure Market

#### 3.3.1. Porter's Five Forces Analysis

#### 3.3.2. PESTLE Analysis

## **CHAPTER 4. MIDDLE EAST COSMETIC SURGERY AND PROCEDURE MARKET: PROCEDURE TYPE ESTIMATES & TREND ANALYSIS**

### 4.1. Middle East Cosmetic Surgery and Procedure Market, By Procedure Type: Key Takeaways

### 4.2. Middle East Cosmetic Surgery and Procedure Market: Procedure Type Movement & Market Share Analysis, 2024 & 2033

### 4.3. Invasive Procedures

#### 4.3.1. Invasive Procedures Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.3.2. Breast Augmentation

##### 4.3.2.1. Breast Augmentation Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.3.3. Liposuction

##### 4.3.3.1. Liposuction Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.3.4. Nose Reshaping

##### 4.3.4.1. Nose Reshaping Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.3.5. Eyelid Surgery

##### 4.3.5.1. Eyelid Surgery Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.3.6. Tummy Tuck

##### 4.3.6.1. Tummy Tuck Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.3.7. Others

##### 4.3.7.1. Others Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

### 4.4. Non-invasive Procedures

#### 4.4.1. Non-invasive Procedures Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.4.2. Botox Injections

##### 4.4.2.1. Botox Injections Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.4.3. Soft Tissue Fillers

##### 4.4.3.1. Soft Tissue Fillers Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

#### 4.4.4. Chemical Peel

4.4.4.1. Chemical Peel Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.5. Chemical Peel

4.4.5.1. Chemical Peel Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.6. Microdermabrasion

4.4.6.1. Microdermabrasion Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4.7. Others

4.4.7.1. Others Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 5. MIDDLE EAST COSMETIC SURGERY AND PROCEDURE MARKET: GENDER ESTIMATES & TREND ANALYSIS**

5.1. Middle East Cosmetic Surgery and Procedure Market, By Gender: Key Takeaways

5.2. Middle East Cosmetic Surgery and Procedure Market: Gender Movement & Market Share Analysis, 2024 & 2033

5.3. Male

5.3.1. Male Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.4. Female

5.4.1. Female Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 6. MIDDLE EAST COSMETIC SURGERY AND PROCEDURE MARKET: AGE GROUP ESTIMATES & TREND ANALYSIS**

6.1. Middle East Cosmetic Surgery and Procedure Market, By Age Group: Key Takeaways

6.2. Middle East Cosmetic Surgery and Procedure Market: Age Group Movement & Market Share Analysis, 2024 & 2033

6.3. 13 -

6.3.1. 13 - 29 Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.4. 30 -

6.4.1. 30 - 54 Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.5. 55 and Above

6.5.1. 55 and Above Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

## **CHAPTER 7. MIDDLE EAST COSMETIC SURGERY AND PROCEDURE MARKET: COUNTRY ESTIMATES & TREND ANALYSIS**

7.1. Middle East Cosmetic Surgery and Procedure Market, By Country: Key Takeaways

7.2. Middle East Cosmetic Surgery and Procedure Market: Country Movement & Market

## Share Analysis, 2024 & 2033

### 7.3. Saudi Arabia

#### 7.3.1. Key Country Dynamics

#### 7.3.2. Regulatory Framework

#### 7.3.3. Competitive Scenario

#### 7.3.4. Saudi Arabia Market Estimates and Forecasts 2021 To 2033, (USD Million)

### 7.4. UAE

#### 7.4.1. Key Country Dynamics

#### 7.4.2. Regulatory Framework

#### 7.4.3. Competitive Scenario

#### 7.4.4. Saudi Arabia Market Estimates and Forecasts 2021 To 2033, (USD Million)

### 7.5. Kuwait

#### 7.5.1. Key Country Dynamics

#### 7.5.2. Regulatory Framework

#### 7.5.3. Competitive Scenario

#### 7.5.4. Saudi Arabia Market Estimates and Forecasts 2021 To 2033, (USD Million)

### 7.6. Oman

#### 7.6.1. Key Country Dynamics

#### 7.6.2. Regulatory Framework

#### 7.6.3. Competitive Scenario

#### 7.6.4. Saudi Arabia Market Estimates and Forecasts 2021 To 2033, (USD Million)

### 7.7. Qatar

#### 7.7.1. Key Country Dynamics

#### 7.7.2. Regulatory Framework

#### 7.7.3. Competitive Scenario

#### 7.7.4. Saudi Arabia Market Estimates and Forecasts 2021 To 2033, (USD Million)

## **CHAPTER 8. COMPETITIVE LANDSCAPE**

### 8.1. Company Categorization

### 8.2. Company Market Position Analysis

### 8.3. Strategy Mapping

### 8.4. Company Profiles

#### 8.4.1. Ajmal Clinics

##### 8.4.1.1. Overview

##### 8.4.1.2. Financial Performance

##### 8.4.1.3. Service Benchmarking

##### 8.4.1.4. Strategic Initiatives

#### 8.4.2. Mediclinic Middle East

- 8.4.2.1. Overview
- 8.4.2.2. Financial Performance
- 8.4.2.3. Service Benchmarking
- 8.4.2.4. Strategic Initiatives
- 8.4.3. Mya Care
  - 8.4.3.1. Overview
  - 8.4.3.2. Financial Performance
  - 8.4.3.3. Service Benchmarking
  - 8.4.3.4. Strategic Initiatives
- 8.4.4. Aster Royal Al Raffah Hospital
  - 8.4.4.1. Overview
  - 8.4.4.2. Financial Performance
  - 8.4.4.3. Service Benchmarking
  - 8.4.4.4. Strategic Initiatives
- 8.4.5. Apollo Hospitals Sultanate of Oman
  - 8.4.5.1. Overview
  - 8.4.5.2. Financial Performance
  - 8.4.5.3. Service Benchmarking
  - 8.4.5.4. Strategic Initiatives
- 8.4.6. The View Hospital
  - 8.4.6.1. Overview
  - 8.4.6.2. Financial Performance
  - 8.4.6.3. Service Benchmarking
  - 8.4.6.4. Strategic Initiatives
- 8.4.7. Sidra Kuwait Hospital
  - 8.4.7.1. Overview
  - 8.4.7.2. Financial Performance
  - 8.4.7.3. Service Benchmarking
  - 8.4.7.4. Strategic Initiatives
- 8.4.8. BellaromaDubai
  - 8.4.8.1. Overview
  - 8.4.8.2. Financial Performance
  - 8.4.8.3. Service Benchmarking
  - 8.4.8.4. Strategic Initiatives
- 8.4.9. Mueller Medical Clinic
  - 8.4.9.1. Overview
  - 8.4.9.2. Financial Performance
  - 8.4.9.3. Service Benchmarking
  - 8.4.9.4. Strategic Initiatives

- 8.4.10. Al Hammadi Hospitals
  - 8.4.10.1. Overview
  - 8.4.10.2. Financial Performance
  - 8.4.10.3. Service Benchmarking
  - 8.4.10.4. Strategic Initiatives
- 8.4.11. Aesthetics International
  - 8.4.11.1. Overview
  - 8.4.11.2. Financial Performance
  - 8.4.11.3. Service Benchmarking
  - 8.4.11.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of Abbreviations

Table 2 Middle East cosmetic surgery and procedure market, by procedure type, 2021 - 2033 (USD Million)

Table 3 Middle East cosmetic surgery and procedure market, by gender, 2021 - 2033 (USD Million)

Table 4 Middle East cosmetic surgery and procedure market, by age group, 2021 - 2033 (USD Million)

Table 5 Middle East cosmetic surgery and procedure market, by region, 2021 - 2033 (USD Million)

Table 6 Saudi Arabia cosmetic surgery and procedure market, by procedure type, 2021 - 2033 (USD Million)

Table 7 Saudi Arabia cosmetic surgery and procedure market, by gender, 2021 - 2033 (USD Million)

Table 8 Saudi Arabia cosmetic surgery and procedure market, by age group, 2021 - 2033 (USD Million)

Table 9 UAE cosmetic surgery and procedure market, by procedure type, 2021 - 2033 (USD Million)

Table 10 UAE cosmetic surgery and procedure market, by gender, 2021 - 2033 (USD Million)

Table 11 UAE cosmetic surgery and procedure market, by age group, 2021 - 2033 (USD Million)

Table 12 Oman cosmetic surgery and procedure market, by procedure type, 2021 - 2033 (USD Million)

Table 13 Oman cosmetic surgery and procedure market, by gender, 2021 - 2033 (USD Million)

Table 14 Oman cosmetic surgery and procedure market, by age group, 2021 - 2033 (USD Million)

Table 15 Qatar cosmetic surgery and procedure market, by procedure type, 2021 - 2033 (USD Million)

Table 16 Qatar cosmetic surgery and procedure market, by gender, 2021 - 2033 (USD Million)

Table 17 South Africa cosmetic surgery and procedure market, by age group, 2021 - 2033 (USD Million)

Table 18 South Africa cosmetic surgery and procedure market, by procedure type, 2021 - 2033 (USD Million)

Table 19 South Africa cosmetic surgery and procedure market, by gender, 2021 - 2033  
(USD Million)

Table 20 South Africa cosmetic surgery and procedure market, by age group, 2021 -  
2033 (USD Million)

Table 21 List of secondary sources

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Cosmetic surgery and procedure: market outlook
- Fig. 9 Cosmetic surgery and procedure competitive insights
- Fig. 10 Parent market outlook
- Fig. 11 Related/ancillary market outlook
- Fig. 12 Penetration and growth prospect mapping
- Fig. 13 Industry value chain analysis
- Fig. 14 Cosmetic surgery and procedure market driver impact
- Fig. 15 Cosmetic surgery and procedure market restraint impact
- Fig. 16 Cosmetic surgery and procedure market strategic initiatives analysis
- Fig. 17 Cosmetic surgery and procedure market: Procedure type movement analysis
- Fig. 18 Cosmetic surgery and procedure market: Procedure type outlook and key takeaways
- Fig. 19 Procedure market estimates and forecasts, 2021 - 2033
- Fig. 20 Invasive type market estimates and forecasts, 2021 - 2033
- Fig. 21 Non-invasive market estimates and forecasts, 2021 - 2033
- Fig. 22 Cosmetic surgery and procedure market: Gender movement analysis
- Fig. 23 Cosmetic surgery and procedure market: Gender outlook and key takeaways
- Fig. 24 Male market estimates and forecasts, 2021 - 2033
- Fig. 25 Female market estimates and forecasts, 2021 - 2033
- Fig. 26 Cosmetic surgery and procedure market: Age group movement analysis
- Fig. 27 Cosmetic surgery and procedure market: Age group outlook and key takeaways
- Fig. 28 13-29 market estimates and forecasts, 2021 - 2033
- Fig. 29 30-54 market estimates and forecasts, 2021 - 2033
- Fig. 30 55 and above market estimates and forecasts, 2021 - 2033
- Fig. 31 Middle East cosmetic surgery and procedure: Regional movement analysis
- Fig. 32 Middle East cosmetic surgery and procedure: Regional outlook and key takeaways
- Fig. 33 Middle East cosmetic surgery and procedure market share and leading players

Fig. 34 Saudi Arabia

Fig. 35 Saudi Arabia market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 36 UAE

Fig. 37 UAE market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 38 Kuwait

Fig. 39 Kuwait market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 40 Oman

Fig. 41 Oman market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 42 Qatar

Fig. 43 Qatar market estimates and forecasts, 2021 - 2033 (USD Million)

## I would like to order

Product name: Middle East Cosmetic Surgery & Procedure Market Size, Share & Trends Analysis Report  
By Procedure Type (Invasive, Non-invasive), By Gender (Male, Female), By Age Group,  
By Country, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/M35DC92513E6EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/M35DC92513E6EN.html>