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Middle East Cooling Tower Market Size, Share & Trends Analysis Report By Type (Open Circuit, Closed Circuit, Hybrid), By Material (FRP, Steel, Concrete, Wood), By Application (HVAC, Power Generation, Oil & Gas, Industrial), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Cooling Tower Market Trends

The Middle East cooling tower market size was estimated at USD 377.5 million in 2024 and is projected to reach USD 504.0 million by 2033, growing at a CAGR of 3.4% from 2025 to 2033. Rapid industrial expansion across petrochemicals, oil & gas processing, and large-scale power generation is a primary driver for cooling tower demand in the Middle East.

Large thermal loads from refineries, LNG trains, and combined-cycle power plants require dependable heat rejection systems, making cooling towers central to plant design and ongoing capacity expansions. Moreover, parallel growth in desalination capacity often sited alongside power plants, adds persistent baseline demand for both new-build towers and lifecycle replacements.

Project owners increasingly prioritize towers that deliver low water consumption, proven thermal performance, and minimal downtime to protect complex upstream and midstream operations. As projects become larger and more integrated, specification standards increasingly favor engineered packaged towers and custom field-erected solutions to meet site-specific thermal and water-quality challenges.

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Middle East Cooling Tower Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East cooling tower market report based on type, material, application, and country:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Open Circuit

Closed Circuit

Hybrid

Material Outlook (Revenue, USD Million, 2021 - 2033)

FRP

Steel

Wood

Concrete

Application Outlook (Revenue, USD Million, 2021 - 2033)

HVAC

Power Generation

Oil & Gas

Industrial

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

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Oman

UAE

Qatar

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