

Middle East Companion Animal Health Market Size, Share & Trends Analysis Report By Animal (Dogs, Cats, Horses, Pet Birds), By Product (Biologics, Pharmaceuticals), By Distribution Channel (E-commerce, Retail), By End Use, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

The Middle East companion animal health market size was estimated at USD 444.3 million in 2024 and is projected to reach USD 972.6 million by 2033, growing at a CAGR of 9.14% from 2025 to 2033. The market is advancing, driven by the expansion of veterinary infrastructure, increasing awareness of pet healthcare, and growing demand for advanced therapeutics and diagnostics.

The rising expansion of veterinary infrastructure is one of the primary growth drivers for the Middle East companion animal health industry. Governments and private investors are establishing new veterinary clinics, hospitals, and specialty centers, along with upgrading existing facilities with advanced diagnostic and treatment equipment. For instance, in November 2025, the Thumbay Group launched a comprehensive veterinary ecosystem in the UAE, comprising clinics, hospitals, laboratories, pharmacies, and a veterinary college, which supports education and research, as well as One Health initiatives, amid rising regional demands for pet and livestock care. Improved veterinary infrastructure enhances access to high-quality care for companion animals, encouraging pet owners to seek routine and specialized services.

In May 2025, Oman inaugurated its first university-affiliated veterinary hospital at A'Sharqiyah University, enhancing animal healthcare, public awareness, and veterinary education with advanced labs, surgical facilities, and student training programs. As a

result, veterinary hospital networks increase the reach of veterinary products, creating economies of scale. Thus, the development of modern infrastructure supports professional training and the adoption of international standards of care, directly stimulating the growth of the Middle East companion animal health market.

Middle East Companion Animal Health Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East companion animal health market report based on animal, product, distribution channel, end use, and country:

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Dogs

Cats

Horses

Pet Birds

Others

Product Outlook (Revenue, USD Million, 2021 - 2033)

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Other Vaccines

Other Biologics

Pharmaceuticals

Parasiticides

Anti-infectives

Anti-inflammatory

Analgesics

Others

Medicated Feed Additives

Diagnostics

Consumables, reagents and kits

Instruments and devices

Equipment & Disposables

Critical Care Consumables

Anesthesia Equipment

Fluid Management Equipment

Temperature Management Equipment

Rescue & Resuscitation Equipment

Research Equipment

Patient Monitoring Equipment

Others

Veterinary Telehealth

Veterinary Software

Livestock Monitoring

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Retail

E-Commerce

Hospital/ Clinic Pharmacy

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Veterinary Reference Laboratories

Point-of-care Testing/In-house Testing

Veterinary Hospitals & Clinics

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Oman

Qatar

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