

Middle East Commercial Vehicles Market Size, Share & Trends Analysis Report By Product (Light Middle East Commercial Vehicles (LCVs), Heavy Trucks, Buses & Coaches), By End-use (Logistics, Passenger Transportation), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The Middle East commercial vehicles market size was estimated at USD 8,865.0 million in 2025 and is projected to reach USD 10,562.3 million by 2033, growing at a CAGR of 2.5% from 2026 to 2033. Large-scale infrastructure and construction projects are driving the growth of commercial vehicles in the Middle East.

Countries such as Saudi Arabia, the UAE, and Qatar are investing heavily in mega infrastructure developments, including smart cities, highways, airports, ports, and tourism projects. Initiatives such as Saudi Vision 2030 have accelerated construction activities and industrial development, creating strong demand for heavy-duty trucks, construction vehicles, and specialized transport fleets. The continuous movement of construction materials, equipment, and workforce significantly increases the need for reliable commercial transportation solutions.

Expansion of logistics, trade, and supply chain networks is also supporting market growth. The Middle East has positioned itself as a global trade and logistics hub connecting Asia, Europe, and Africa. Major ports and logistics centers in cities such as Dubai and Abu Dhabi require large fleets of trucks and delivery vehicles to manage cargo movement. In addition, the rise of e-commerce and cross-border trade further increases the demand for light and medium commercial vehicles used in last-mile delivery and regional freight transport.

Economic diversification strategies across Gulf economies are also fueling increased adoption of commercial vehicles. Governments are actively reducing their dependence on oil revenues by promoting sectors such as tourism, manufacturing, retail, and logistics. These expanding industries require efficient transportation networks for goods distribution and workforce mobility. As industrial zones, free trade areas, and logistics corridors expand, businesses invest in commercial fleets to support operational efficiency and supply chain reliability.

Volatility in oil prices and the region's economic reliance on hydrocarbons restrain the growth of the commercial vehicles market in the Middle East. Many economies in the region, particularly Saudi Arabia, Kuwait, and Oman, remain heavily dependent on oil revenues. Fluctuations in global oil prices directly affect government spending on infrastructure projects and industrial development. When oil prices decline, public investments and construction activities may slow, reducing demand for trucks and other commercial vehicles used in the logistics and construction sectors.

Middle East Commercial Vehicles Market Report Segmentation

This report forecasts revenue growth at regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East commercial vehicles market report based on product, end-use, and region.

Product Outlook (Revenue, USD Million, 2021 - 2033)

Light Middle East Commercial Vehicles (LCVs)

Heavy Trucks

Buses & Coaches

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Industrial

Mining & Construction

Logistics

Passenger Transportation

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

Saudi Arabia

UAE

Kuwait

Oman

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