

Middle East Bromine Market Size, Share & Trends Analysis Report By Product (Elemental Bromine, Calcium Bromide, Sodium Bromide), By Country (Israel, Saudi Arabia, Qatar, UAE), And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Bromine Market Summary

The Middle East bromine market size was valued at USD 256.9 million in 2024 and is projected to reach USD 427.2 million by 2033, growing at a CAGR of 5.8% from 2025 to 2033. The industry is witnessing steady growth as industrial applications of bromine and its derivatives expand across multiple sectors.

One of the primary drivers is the rising demand for flame retardants, which are widely used in construction materials, electronics, and automotive components to enhance fire safety. With stricter safety regulations being adopted across the region, especially in infrastructure development and consumer electronics, using brominated flame retardants is becoming increasingly essential. This has created a strong and sustained demand for bromine in the market. Bromine-based compounds, such as clear brine fluids, are widely utilized in drilling and completion activities for oil and gas extraction. As regional governments continue to invest in upstream exploration and production activities, demand for clear brine fluids has increased. Middle Eastern economies' reliance on oil and gas production makes bromine an important element in sustaining these operations.

Bromine derivatives are used in the production of various pharmaceutical formulations, including sedatives and antiseptics. The rising population and increasing healthcare spending in countries like Saudi Arabia, the UAE, and Qatar boost pharmaceutical

manufacturing capacity, thereby expanding opportunities for bromine utilization. This trend is expected to remain strong as healthcare infrastructure continues to develop.

With water scarcity being a persistent challenge in the Middle East, governments and industries increasingly turn to advanced water treatment solutions. Bromine-based biocides are used in industrial and municipal water treatment systems to control microbial growth and maintain water quality. As demand for clean water grows, especially in desalination and power generation plants, the role of bromine in water treatment applications will expand further.

Lastly, the increasing diversification of economies in the Middle East creates fresh opportunities for bromine demand. Countries invest in chemical manufacturing, industrial expansion, and export-oriented industries as part of their economic diversification strategies. Bromine and its compounds are key in specialty chemicals, agrochemicals, and advanced material development. This diversification is broadening the scope of bromine applications beyond traditional uses, strengthening its growth outlook in the region.

Middle East Bromine Market Report Segmentation

This report forecasts revenue and volume growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East bromine market report on the basis of product and country:

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Elemental Bromine

Calcium Bromide

Sodium Bromide

Others

Country Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Middle East

Israel

Saudi Arabia

Qatar

UAE

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