

Middle East Breast-conserving Surgery Market Size, Share & Trends Analysis Report By Procedure (Lumpectomy, Quadrantectomy, Segmental Mastectomy), By Product, By End-use, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Middle East Breast-conserving Surgery Market Summary

The Middle East breast-conserving surgery market size was estimated at USD 81.97 million in 2024 and is projected to reach USD 105.97 million by 2033, growing at a CAGR of 2.81% from 2025 to 2033. The growth of the breast-conserving surgery market in the Middle East is driven by the rising incidence of breast cancer, expanding national screening programs, and increased awareness, leading to early diagnosis.

Patients are increasingly opting for procedures that preserve cosmetic appearance and breast function, supported by advances in imaging, surgical techniques, and healthcare infrastructure across the region. Another driving factor for the growth of the breast-conserving surgery market in the Middle East is the rising prevalence of breast cancer. According to the World Health Organization (WHO), in 2022, breast cancer became the most diagnosed cancer in Saudi Arabia, with prevalence rates surpassing other types.

This has led to increased demand for effective treatment options, like breast-conserving surgeries, as patients and healthcare providers prioritize early intervention and procedures that preserve both appearance and breast function.

Another key driver of the breast-conserving surgery market in the Middle East is the expansion of screening programs and awareness campaigns. For instance, in August 2023, Saqr Hospital in Ras Al Khaimah, an Emirates Health Services (EHS) facility,

launched the first phase of the early breast cancer screening campaign this month under the slogan 'Initiate Action, Receive Hope.' The campaign aimed to offer free screening for women over 40 in partnership with the Friends of Cancer Patients (FOCP) organization, which provided mobile clinics equipped with mammograms and ultrasound machines.

Middle East Breast-conserving Surgery Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East breast-conserving surgery market report based on procedure, product, end use, and country:

Procedure Outlook (Revenue, USD Million, 2021 - 2033)

- Lumpectomy

- Quadrantectomy

- Segmental Mastectomy

Product Outlook (Revenue, USD Million, 2021 - 2033)

Tumour Localization Devices

- Wire-guided localization

- Magnetic seed localization

- Radar-based localization

- Others

Surgical Excision Devices

- Electrosurgical units/devices

- Scalpels/forceps/retractors/clamps

Vacuum-assisted biopsy systems

Others

Margin Assessment Devices

Intraoperative Imaging & Navigation Devices

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Ambulatory Surgery Centres

Oncology/Specialty Clinics

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

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