

# **Middle East Artificial Intelligence Market Size, Share & Trends Analysis Report By Solution (Hardware, Software & Services), By Technology (Deep Learning, Machine Learning, Natural Language Processing, Machine Vision), By End Use, By Region, And Segment Forecasts, 2026 - 2033**

<https://marketpublishers.com/r/M38DBB77DC66EN.html>

Date: February 2026

Pages: 100

Price: US\$ 4,950.00 (Single User License)

ID: M38DBB77DC66EN

## **Abstracts**

The Middle East artificial intelligence market size was estimated at USD 15.63 billion in 2025 and is projected to reach USD 265.06 billion by 2033, growing at a CAGR of 41.8% from 2026 to 2033. The market growth is driven by accelerating government-led digital transformation programs, rising investments in AI infrastructure and hyperscale data centers, increasing adoption of AI-enabled automation across oil & gas and financial services, expansion of smart city and e-government initiatives, and growing deployment of generative AI and advanced analytics across enterprise operations.

The Middle East AI market is witnessing strong momentum, driven by large-scale government digital transformation agendas and national AI strategies across key economies. Rising investments in hyperscale data centers, cloud infrastructure, and high-performance computing are accelerating enterprise-level AI deployment across the Middle East AI ecosystem. Key sectors such as oil & gas, financial services, healthcare, and public administration are increasingly adopting AI-enabled automation to improve operational efficiency and decision-making. The expansion of smart city initiatives and e-government platforms is further creating sustained demand for AI-powered analytics, computer vision, and intelligent services. In addition, growing enterprise interest in generative AI, predictive analytics, and customer experience solutions is reinforcing the region's long-term AI adoption trajectory.

Rising investments in cloud infrastructure, high-performance computing, and hyperscale data centers are accelerating Middle East AI deployment across the region. Governments and private investors are funding large-scale digital infrastructure to support advanced analytics, generative AI, and machine learning workloads, strengthening the Middle East AI ecosystem. The growth of regional cloud availability zones is enabling enterprises to deploy AI solutions with improved latency, security, and regulatory compliance. Increased demand for AI-ready infrastructure is also driving partnerships between global technology providers and local telecom and data center operators. This infrastructure expansion is positioning the region as a strategic hub for Middle East AI-driven digital economies.

The rapid emergence of generative AI is driving new investment cycles across enterprise and government organizations, reinforcing the growth of the Middle East AI market. Companies are deploying generative AI for content creation, software development, customer service, and knowledge management applications, expanding Middle East AI use cases across industries. The increasing availability of localized language models and regional data sets is supporting broader adoption across Arabic-speaking markets. Organizations are also investing in advanced analytics and AI-driven decision intelligence to improve strategic planning and operational performance. This shift toward generative and advanced capabilities is accelerating the evolution of the Middle East AI ecosystem toward data-centric, AI-powered business models.

### Middle East Artificial Intelligence Market Report Segmentation

This report forecasts revenue growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the ME Artificial Intelligence market report based on solution, technology, end use, and region.

Solution Outlook (Revenue, USD Million, 2021 - 2033)

Software

Hardware

Services

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Deep Learning

Machine Learning

Natural Language Processing (NLP)

Machine Vision

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Media & Entertainment

BFSI

IT & Telecommunication

Healthcare

Automotive & Transportation

Oil & Gas

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

KSA

UAE

Kuwait

Qatar

**This report can be delivered to the clients within 3 Business Days**

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
  - 1.2.1. Information Procurement
- 1.3. Information or Data Analysis
- 1.4. Methodology
- 1.5. Research Scope and Assumptions
- 1.6. Market Formulation & Validation
- 1.7. Country Based Segment Share Calculation
- 1.8. List of Data Sources

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### **CHAPTER 3. ME ARTIFICIAL INTELLIGENCE MARKET VARIABLES, TRENDS, & SCOPE**

- 3.1. Market Lineage Outlook
- 3.2. Market Value Chain Analysis
- 3.3. Market Dynamics
  - 3.3.1. Market Driver Analysis
  - 3.3.2. Market Restraint Analysis
  - 3.3.3. Industry Challenge
- 3.4. ME Artificial Intelligence Market Analysis Tools
  - 3.4.1. Industry Analysis - Porter's
    - 3.4.1.1. Bargaining power of the suppliers
    - 3.4.1.2. Bargaining power of the buyers
    - 3.4.1.3. Threats of substitution
    - 3.4.1.4. Threats from new entrants
    - 3.4.1.5. Competitive rivalry
  - 3.4.2. PESTEL Analysis
    - 3.4.2.1. Political landscape
    - 3.4.2.2. Economic and Social landscape

### 3.4.2.3. Technological landscape

## **CHAPTER 4. ME ARTIFICIAL INTELLIGENCE MARKET: SOLUTION ESTIMATES & TREND ANALYSIS**

### 4.1. Segment Dashboard

### 4.2. ME Artificial Intelligence Market: Solution Movement Analysis, 2022 & 2030 (USD Million)

### 4.3. Hardware

#### 4.3.1. Hardware ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

### 4.4. Software

#### 4.4.1. Software ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

### 4.5. Services

#### 4.5.1. Others ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 5. ME ARTIFICIAL INTELLIGENCE MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS**

### 5.1. Segment Dashboard

### 5.2. ME Artificial Intelligence Market: Technology Movement Analysis, 2022 & 2030 (USD Million)

### 5.3. Deep Learning

#### 5.3.1. Deep Learning ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

### 5.4. Machine Learning

#### 5.4.1. Machine Learning ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

### 5.5. NLP

#### 5.5.1. NLP ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

### 5.6. Machine Vision

#### 5.6.1. Machine Vision ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 6. ME ARTIFICIAL INTELLIGENCE MARKET: END USE ESTIMATES & TREND ANALYSIS**

## 6.1. Segment Dashboard

### 6.2. ME Artificial Intelligence Market: End Use Movement Analysis, 2022 & 2030 (USD Million)

## 6.3. Media & Entertainment

### 6.3.1. Media & Entertainment ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## 6.4. BFSI

### 6.4.1. BFSI ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## 6.5. IT & Telecommunication

### 6.5.1. IT & Telecommunication ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## 6.6. Healthcare

### 6.6.1. Healthcare ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## 6.7. Automotive & Transportation

### 6.7.1. Automotive & Transportation ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## 6.8. Oil & Gas

### 6.8.1. Oil & Gas ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## 6.9. Others

### 6.9.1. Others ME Artificial Intelligence Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

### 7.1. Company Categorization

### 7.2. Company Market Positioning

### 7.3. Participant's Overview

### 7.4. Financial Performance

### 7.5. Product Benchmarking

### 7.6. Company Heat Map Analysis

### 7.7. Strategy Mapping

#### 7.7.1. Expansion

#### 7.7.2. Mergers & Acquisition

#### 7.7.3. Partnerships & Collaborations

#### 7.7.4. New Product Launches

- 7.7.5. Research And Development
- 7.8. Company Profiles
  - 7.8.1. Advanced Micro Devices
    - 7.8.1.1. Participant's Overview
    - 7.8.1.2. Financial Performance
    - 7.8.1.3. Product Benchmarking
    - 7.8.1.4. Recent Developments
  - 7.8.2. Omdena Inc.,
    - 7.8.2.1. Participant's Overview
    - 7.8.2.2. Financial Performance
    - 7.8.2.3. Product Benchmarking
    - 7.8.2.4. Recent Developments
  - 7.8.3. DevisionX,
    - 7.8.3.1. Participant's Overview
    - 7.8.3.2. Financial Performance
    - 7.8.3.3. Product Benchmarking
    - 7.8.3.4. Recent Developments
  - 7.8.4. Baidu, Inc.
    - 7.8.4.1. Participant's Overview
    - 7.8.4.2. Financial Performance
    - 7.8.4.3. Product Benchmarking
    - 7.8.4.4. Recent Developments
  - 7.8.5. Google LLC
    - 7.8.5.1. Participant's Overview
    - 7.8.5.2. Financial Performance
    - 7.8.5.3. Product Benchmarking
    - 7.8.5.4. Recent Developments
  - 7.8.6. IBM
    - 7.8.6.1. Participant's Overview
    - 7.8.6.2. Financial Performance
    - 7.8.6.3. Product Benchmarking
    - 7.8.6.4. Recent Developments
  - 7.8.7. Intel Corporation
    - 7.8.7.1. Participant's Overview
    - 7.8.7.2. Financial Performance
    - 7.8.7.3. Product Benchmarking
    - 7.8.7.4. Recent Developments
  - 7.8.8. Intelmatix
    - 7.8.8.1. Participant's Overview

- 7.8.8.2. Financial Performance
- 7.8.8.3. Product Benchmarking
- 7.8.8.4. Recent Developments
- 7.8.9. Digital Energy
  - 7.8.9.1. Participant's Overview
  - 7.8.9.2. Financial Performance
  - 7.8.9.3. Product Benchmarking
  - 7.8.9.4. Recent Developments
- 7.8.10. Gleac
  - 7.8.10.1. Participant's Overview
  - 7.8.10.2. Financial Performance
  - 7.8.10.3. Product Benchmarking
  - 7.8.10.4. Recent Developments

## List Of Tables

### LIST OF TABLES

Table 1 Middle East Artificial intelligence market, 2021-2033 (USD Million)

Table 2 Middle East Artificial intelligence market estimates and forecasts by country, 2021-2033 (USD Million)

Table 3 Middle East Artificial intelligence market estimates and forecast by solution, 2021 - 2033 (USD Million)

Table 4 Middle East Artificial intelligence market estimates and forecast by technology provider, 2021 - 2033 (USD Million)

Table 5 Middle East Artificial intelligence market estimates and forecast by end use vertical, 2021 - 2033 (USD Million)

Table 6 Middle East Artificial intelligence market estimates and forecast by solution, 2021 - 2033 (USD Million)

Table 7 Middle East Artificial intelligence market estimates and forecast by hardware, 2021 - 2033 (USD Million)

Table 8 Middle East Artificial intelligence market estimates and forecast by software, 2021 - 2033 (USD Million)

Table 9 Middle East Artificial intelligence market estimates and forecast by services, 2021 - 2033 (USD Million)

Table 10 Middle East Artificial intelligence market estimates and forecast by technology, 2021 - 2033 (USD Million)

Table 11 Middle East Artificial intelligence market estimates and forecast by deep learning, 2021 - 2033 (USD Million)

Table 12 Middle East Artificial intelligence market estimates and forecast by machine learning, 2021 - 2033 (USD Million)

Table 13 Middle East Artificial intelligence market estimates and forecast by NLP, 2021 - 2033 (USD Million)

Table 14 Middle East Artificial intelligence market estimates and forecast by machine vision, 2021 - 2033 (USD Million)

Table 15 Middle East Artificial intelligence market estimates and forecast by end use, 2021 - 2033 (USD Million)

Table 16 Middle East Artificial intelligence market estimates and forecast by media & entertainment, 2021 - 2033 (USD Million)

Table 17 Middle East Artificial intelligence market estimates and forecast by BFSI, 2021 - 2033 (USD Million)

Table 18 Middle East Artificial intelligence market estimates and forecast by IT & telecommunication, 2021 - 2033 (USD Million)

Table 19 Middle East Artificial intelligence market estimates and forecast by healthcare, 2021 - 2033 (USD Million)

Table 20 Middle East Artificial intelligence market estimates and forecast by automotive & transportation, 2021 - 2033 (USD Million)

Table 21 Middle East Artificial intelligence market estimates and forecast by oil & gas, 2021 - 2033 (USD Million)

Table 22 Middle East Artificial intelligence market estimates and forecast by others, 2021 - 2033 (USD Million)

Table 23 Middle East Artificial intelligence Market Estimates and Forecast, 2021 - 2033 (USD Million)

Table 24 Middle East Artificial intelligence market estimates and forecast, by solution, 2021 - 2033 (USD Million)

Table 25 Middle East Artificial intelligence market estimates and forecast, by technology, 2021 - 2033 (USD Million)

Table 26 Middle East Artificial intelligence market estimates and forecast, by end use, 2021 - 2033 (USD Million)

Table 27 KSA Artificial intelligence Market Estimates and Forecast, 2021 - 2033 (USD Million)

Table 28 KSA Artificial intelligence market estimates and forecast, by solution, 2021 - 2033 (USD Million)

Table 29 KSA Artificial intelligence market estimates and forecast, by technology, 2021 - 2033 (USD Million)

Table 30 KSA Artificial intelligence market estimates and forecast, by end use, 2021 - 2033 (USD Million)

Table 31 UAE Artificial intelligence Market Estimates and Forecast, 2021 - 2033 (USD Million)

Table 32 UAE Artificial intelligence market estimates and forecast, by solution, 2021 - 2033 (USD Million)

Table 33 UAE Artificial intelligence market estimates and forecast, by technology, 2021 - 2033 (USD Million)

Table 34 UAE Artificial intelligence market estimates and forecast, by end use, 2021 - 2033 (USD Million)

Table 35 Kuwait Artificial intelligence Market Estimates and Forecast, 2021 - 2033 (USD Million)

Table 36 Kuwait Artificial intelligence market estimates and forecast, by solution, 2021 - 2033 (USD Million)

Table 37 Kuwait Artificial intelligence market estimates and forecast, by technology, 2021 - 2033 (USD Million)

Table 38 Kuwait Artificial intelligence market estimates and forecast, by end use, 2021 -

2033 (USD Million)

Table 39 Qatar Artificial intelligence Market Estimates and Forecast, 2021 - 2033 (USD Million)

Table 40 Qatar Artificial intelligence market estimates and forecast, by solution, 2021 - 2033 (USD Million)

Table 41 Qatar Artificial intelligence market estimates and forecast, by technology, 2021 - 2033 (USD Million)

Table 42 Qatar Artificial intelligence market estimates and forecast, by end use, 2021 - 2033 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Middle East Artificial intelligence Market Segmentation
- Fig. 2 Market research process
- Fig. 3 Technology landscape
- Fig. 4 Information Procurement
- Fig. 5 Primary research pattern
- Fig. 6 Market research approaches
- Fig. 7 Parent market analysis
- Fig. 8 Data Analysis Models
- Fig. 9 Market Formulation and Validation
- Fig. 10 Data Validating & Publishing
- Fig. 11 Market Snapshot
- Fig. 12 Competitive Landscape Snapshot
- Fig. 13 Middle East Artificial intelligence Market: Industry Value Chain Analysis
- Fig. 14 Middle East Artificial intelligence Market: Market Dynamics
- Fig. 15 Market driver relevance analysis (Current & future impact)
- Fig. 16 Market restraint relevance analysis (Current & future impact)
- Fig. 17 Middle East Artificial intelligence Market: PORTER's Analysis
- Fig. 18 Middle East Artificial intelligence Market: PESTEL Analysis
- Fig. 19 Middle East Artificial intelligence Market: Solution Outlook Key Takeaways (USD Million)
- Fig. 20 Middle East Artificial intelligence Market: Solution Movement Analysis 2025 & 2033 (USD Million)
- Fig. 21 Hardware Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)
- Fig. 22 Software Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)
- Fig. 23 Services Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)
- Fig. 24 Middle East Artificial intelligence Market: Technology Outlook Key Takeaways (USD Million)
- Fig. 25 Middle East Artificial intelligence Market: Technology Movement Analysis 2025 & 2033 (USD Million)
- Fig. 26 Deep Learning Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)
- Fig. 27 Machine Learning Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)
- Fig. 28 NLP Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)
- Fig. 29 Machine Vision Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Million)

Fig. 30 Middle East Artificial intelligence Market: End Use Outlook Key Takeaways (USD Million)

Fig. 31 Middle East Artificial intelligence Market: End Use Movement Analysis 2025 & 2033 (USD Million)

Fig. 32 Media & Entertainment Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Fig. 33 BFSI Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Fig. 34 IT & Telecommunication Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Fig. 35 Healthcare Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Fig. 36 Automotive & Transportation Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Fig. 37 Oil & Gas Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Fig. 38 Others Market Estimates & Forecasts, 2021 - 2033 (Revenue, USD Million)

Fig. 39 Middle East Artificial intelligence Market Revenue, by Country, 2025 & 2033 (USD Million)

Fig. 40 Country Marketplace: Key Takeaways

Fig. 41 KSA Artificial intelligence Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 42 UAE Artificial intelligence Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 43 Kuwait Artificial intelligence Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 44 Qatar Artificial intelligence Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## I would like to order

Product name: Middle East Artificial Intelligence Market Size, Share & Trends Analysis Report By Solution (Hardware, Software & Services), By Technology (Deep Learning, Machine Learning, Natural Language Processing, Machine Vision), By End Use, By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/M38DBB77DC66EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M38DBB77DC66EN.html>