

Middle East Antinuclear Antibody Test Market Size, Share & Trends Analysis Report By Product (Systems, Software & Services, Reagents & Assay Kits), By Technique (ELISA, Immunofluorescence Assay), By Application, By End Use, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M3C535D187F0EN.html>

Date: November 2025

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: M3C535D187F0EN

Abstracts

The Middle East antinuclear antibody test market size was valued at USD 36.35 million in 2024 and is projected to reach USD 113.83 million by 2033, growing at a CAGR of 13.6% from 2025 to 2033. The rising prevalence of autoimmune disorders, adoption of advanced testing technologies, increasing healthcare expenditure, and supportive government initiatives are major factors expected to propel market growth. For instance, according to the Saudi Medical Journal, in Saudi Arabia, a 2023 study of 2,258 patients with Type 1 diabetes mellitus (T1DM) found that 67.4% of those had one or more additional autoimmune disorders (thyroiditis, celiac disease, adrenal insufficiency, polyglandular syndromes) across children, adolescents, and adults.

Furthermore, given the growing epidemiologic burden, healthcare infrastructure and government policies in the Gulf and Middle East region are strongly driving diagnostics market growth. For example, Saudi Arabia is undertaking a major expansion and modernization of its healthcare system under Vision 2030, which includes substantial government investment in new hospitals and healthcare centers, as well as the promotion of public-private partnerships (PPPs). The healthcare system spans primary, secondary, and tertiary care, delivered through the Ministry of Health network alongside other government and private facilities. Key initiatives focus on digital health integration, the development of specialty clinics, and increased hospital bed capacity to accommodate population growth and rising life expectancy.

Moreover, the expansion of private diagnostic networks and the growth of specialized laboratories in major urban centers are further accelerating market development across the region. The increasing presence of private-sector players equipped with advanced laboratory infrastructure, automated immunoassay systems, and molecular testing platforms has significantly enhanced accessibility to autoimmune diagnostics. Cities such as Riyadh, Dubai, Doha, and Kuwait City have witnessed the establishment of high-capacity reference laboratories and specialist centers offering comprehensive autoimmune panels, contributing to faster turnaround times and improved clinical decision-making.

In addition, the rise of medical tourism and cross-border diagnostic demand is emerging as a significant growth catalyst. The Middle East, particularly the Gulf states and the United Arab Emirates, has established itself as a regional healthcare hub, attracting patients from Africa, South Asia, and neighboring Arab countries who seek advanced and affordable diagnostic and treatment services. This trend not only drives demand for specialized autoimmune testing but also encourages collaboration between regional healthcare providers and international diagnostic firms, promoting the transfer of technology and the adoption of global testing standards. Furthermore, the geriatric population is more prone to autoimmune disorders because aging is associated with gradual changes in the immune system, a phenomenon known as immunosenescence, so increasing the geriatric population is burgeoning market growth. Below is the tabular representation of growing geriatric populations.

Middle East Antinuclear Antibody Test Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East antinuclear antibody test market report on the basis of product, technique, application, end use, and region.

Product Outlook (Revenue, USD Million, 2021 - 2033)

Systems

Software & Services

Reagents & Assay Kits

Technique Outlook (Revenue, USD Million, 2021 - 2033)

ELISA

Multiplex Assay

Immunofluorescence Assay

Application Outlook (Revenue, USD Million, 2021 - 2033)

Rheumatoid Arthritis

Systemic Lupus Erythematosus

Sjogren's Syndrome

Scleroderma

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Physician Office Laboratories

Clinical Laboratories

Other End-uses

Regional Outlook (Revenue, USD Million, 2021- 2033)

Middle East

Saudi Arabia

UAE

Kuwait

Oman

Qatar

Rest of Middle East

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