

Middle East Animal Feed Market Size, Share & Trends Analysis Report By Species (Poultry, Cattle, Swine, Aqua, Pet), By Additives (Antibiotics, Vitamins, Antioxidants, Amino Acid, Feed Enzymes), By Country, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/M1D0094D431CEN.html>

Date: September 2025

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: M1D0094D431CEN

Abstracts

Middle East Animal Feed Market Summary

The Middle East animal feed market size was estimated at USD 1,509.5 million in 2024 and is projected to reach USD 2,260.0 million by 2033, growing at a CAGR of 4.7% from 2025 to 2033. The market is primarily driven by the region's growing emphasis on food security, rising demand for high-quality protein sources, and government-backed initiatives to boost domestic livestock, aquaculture, and poultry production.

Rapid population growth, coupled with increasing urbanization and changing dietary preferences, has fueled higher consumption of poultry and dairy, thereby stimulating feed demand. The integration of modern feed additives such as amino acids, enzymes, and acidifiers enhances feed efficiency and animal productivity, supporting sustainable sectoral growth. The market presents significant opportunities through aquaculture expansion, premiumization of pet nutrition, and the shift towards value-added feed additives that support animal health and performance. Advancements in feed formulation technologies, along with the rising adoption of precision nutrition, are opening avenues for players to differentiate their offerings. Furthermore, government investments in aquaculture projects, dairy self-sufficiency programs, and sustainable livestock practices provide fertile ground for feed producers and additive manufacturers to expand their presence. Rising consumer inclination toward antibiotic-free and organic animal products also creates opportunities for specialized feed solutions.

Despite strong growth potential, the market faces notable challenges such as high dependency on imported raw materials, which exposes feed producers to price volatility and supply chain disruptions. Limited water and arable land resources constrain livestock and aquaculture scalability, while stringent regulations regarding the use of antibiotics and certain feed additives increase compliance costs. In addition, fragmented market structures in some countries, coupled with cultural and regulatory restrictions on specific species like swine, restrict growth opportunities. Environmental concerns and the need for sustainable practices further add to operational complexities for stakeholders across the value chain.

Middle East Animal Feed Market Report Segmentation

This report forecasts revenue & volume growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the Middle East animal feed market report based on species, additives, and country.

Species Outlook (Volume, Kilotons; Revenue, USD Billion, 2018 - 2033)

Poultry

Cattle

Swine

Aqua

Pet

Additives Outlook (Volume, Kilotons; Revenue, USD Billion, 2018 - 2033)

Antibiotics

Vitamins

Antioxidants

Amino Acid

Feed Enzymes

Feed Acidifiers

Other Additives

Country Outlook (Volume, Kilotons; Revenue, USD Billion, 2018 - 2033)

Oman

Kuwait

Saudi Arabia

UAE

Qatar

Bahrain

Israel

Rest of Middle East

This report can be delivered to the clients within 5 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Cattle Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. MIDDLE EAST ANIMAL FEED MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Middle East Animal Feed Market Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material Outlook
 - 3.2.2. Manufacturing Trends
 - 3.2.3. Sales Channel Analysis
- 3.3. Price Trend Analysis, 2018 - 2033
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Challenges
 - 3.4.4. Industry Opportunities
- 3.5. Industry Analysis Tools
 - 3.5.1. Porter's Five Forces Analysis

3.5.2. Macro-Environmental Analysis

CHAPTER 4. MIDDLE EAST ANIMAL FEED MARKET: SPECIES ESTIMATES & TREND ANALYSIS

4.1. Species Movement Analysis & Market Share, 2023 & 2033

4.2. Poultry

4.2.1. Poultry Market Estimates & Forecast, By Species, 2018 To 2033 (Kilotons)
(USD Billion)

4.3. Cattle

4.3.1. Cattle Market Estimates And Forecasts, By Species, 2018 - 2033 (Kilotons)
(USD Billion)

4.4. Swine

4.4.1. Swine Market Estimates And Forecasts, By Species, 2018 - 2033 (Kilotons)
(USD Billion)

4.5. Aqua

4.5.1. Aqua Market Estimates And Forecasts, By Species, 2018 - 2033 (Kilotons)
(USD Billion)

4.6. Pet

4.6.1. Pet Market Estimates And Forecasts, By Species, 2018 - 2033 (Kilotons) (USD Billion)

CHAPTER 5. MIDDLE EAST ANIMAL FEED MARKET: ADDITIVES ESTIMATES & TREND ANALYSIS

5.1. Additives Movement Analysis & Market Share, 2023 & 2033

5.2. Antibiotics

5.2.1. Antibiotics Middle East Animal Feed Market Estimates & Forecast, By Additives, 2018 To 2033 (Kilotons) (USD Billion)

5.3. Vitamins

5.3.1. Vitamins Middle East Animal Feed Market Estimates & Forecast, By Additives, 2018 To 2033 (Kilotons) (USD Billion)

5.4. Antioxidants

5.4.1. Antioxidants Middle East Animal Feed Market Estimates & Forecast, By Additives, 2018 To 2033 (Kilotons) (USD Billion)

5.5. Amino Acid

5.5.1. Amino Acid Middle East Animal Feed Market Estimates & Forecast, By Additives, 2018 To 2033 (Kilotons) (USD Billion)

5.6. Feed Enzymes

5.6.1. Feed Enzymes Middle East Animal Feed Market Estimates & Forecast, By Additives, 2018 To 2033 (Kilotons) (USD Billion)

5.7. Feed Acidifiers

5.7.1. Feed Acidifiers Middle East Animal Feed Market Estimates & Forecast, By Additives, 2018 To 2033 (Kilotons) (USD Billion)

5.8. Other Additives

5.8.1. Other Additives Middle East Animal Feed Market Estimates & Forecast, By Additives, 2018 To 2033 (Kilotons) (USD Billion)

5.8.2.

CHAPTER 6. MIDDLE EAST ANIMAL FEED MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

6.1. Key Takeaways

6.2. Country Market Share Analysis, 2024 & 2033

6.3. Middle East

6.3.1. Middle East Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.2. Middle East Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.3. Middle East Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.4. Oman

6.3.4.1. Oman Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.4.2. Oman Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.4.3. Oman Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.5. Kuwait

6.3.5.1. Kuwait Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.5.2. Kuwait Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.5.3. Kuwait Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.6. Saudi Arabia

6.3.6.1. Saudi Arabia Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.6.2. Saudi Arabia Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.6.3. Saudi Arabia Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.7. UAE

6.3.7.1. UAE Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.7.2. UAE Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.7.3. UAE Arabia Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.8. Qatar

6.3.8.1. Qatar Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.8.2. Qatar Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.8.3. Qatar Arabia Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.9. Bahrain

6.3.9.1. Bahrain Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.9.2. Bahrain Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.9.3. Bahrain Arabia Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.10. Israel

6.3.10.1. Israel Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.10.2. Israel Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.10.3. Israel Arabia Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

6.3.11. Rest of Middle East

6.3.11.1. Rest of Middle East Animal Feed Market Estimates And Forecasts, 2018 - 2033 (USD Million) (Kilotons)

6.3.11.2. Rest of Middle East Animal Feed Market Estimates And Forecasts, By Species, 2018 - 2033 (USD Million) (Kilotons)

6.3.11.3. Rest of Middle East Arabia Animal Feed Market Estimates And Forecasts, By Additives, 2018 - 2033 (USD Million) (Kilotons)

CHAPTER 7. MIDDLE EAST ANIMAL FEED MARKET - COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Company Categorization

7.3. Company Market Share/Position Analysis, 2023

7.4. Company Heat Map Analysis

7.5. Regional Market Analysis

7.6. Strategy Mapping

7.7. Company Profiles

7.7.1. Almarai Company

7.7.1.1. Participant's Overview

7.7.1.2. Financial Performance

7.7.1.3. Species Benchmarking

7.7.1.4. Recent Developments

7.7.2. National Feed and Flour Production and Marketing (NFFPM)

7.7.2.1. Participant's Overview

7.7.2.2. Financial Performance

7.7.2.3. Species Benchmarking

7.7.2.4. Recent Developments

7.7.3. Tanmiah Food Company

7.7.3.1. Participant's Overview

7.7.3.2. Financial Performance

7.7.3.3. Species Benchmarking

7.7.3.4. Recent Developments

7.7.4. Cargill

7.7.4.1. Participant's Overview

7.7.4.2. Financial Performance

7.7.4.3. Species Benchmarking

7.7.4.4. Recent Developments

7.7.5. ADM

7.7.5.1. Participant's Overview

7.7.5.2. Financial Performance

7.7.5.3. Species Benchmarking

7.7.5.4. Recent Developments

7.7.6. Charoen Pokphand Foods PCL

7.7.6.1. Participant's Overview

7.7.6.2. Financial Performance

7.7.6.3. Species Benchmarking

- 7.7.6.4. Recent Developments
- 7.7.7. ARASCO
 - 7.7.7.1. Participant's Overview
 - 7.7.7.2. Financial Performance
 - 7.7.7.3. Species Benchmarking
 - 7.7.7.4. Recent Developments
- 7.7.8. Evonik Industries AG
 - 7.7.8.1. Participant's Overview
 - 7.7.8.2. Financial Performance
 - 7.7.8.3. Species Benchmarking
 - 7.7.8.4. Recent Developments
- 7.7.9. NUTRECO
 - 7.7.9.1. Participant's Overview
 - 7.7.9.2. Financial Performance
 - 7.7.9.3. Species Benchmarking
 - 7.7.9.4. Recent Developments
- 7.7.10. Perdue Agribusiness
 - 7.7.10.1. Participant's Overview
 - 7.7.10.2. Financial Performance
 - 7.7.10.3. Species Benchmarking
 - 7.7.10.4. Recent Developments?

List Of Tables

LIST OF TABLES

- Table 1 List of Potential End-Users
- Table 2 Regulatory Framework, by Regions
- Table 3 List of Raw Material Suppliers
- Table 4 U.S. Macroeconomic Outlay
- Table 5 Participant's Overview
- Table 6 Financial Performance
- Table 7 Species Benchmarking
- Table 8 Company Heat Map Analysis
- Table 9 Key Strategy Mapping

List Of Figures

LIST OF FIGURES

- Fig. 1 Middle East Animal Feed Market Segmentation
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Middle East Animal Feed Market Snapshot
- Fig. 7 Middle East Animal Feed Market Segmental Outlook, 2023 (Kilotons) (USD Billion)
- Fig. 8 Middle East Animal Feed Market: Competitive Insights
- Fig. 9 Middle East Animal Feed Market, 2023 (Kilotons) (USD Billion)
- Fig. 10 Middle East Animal Feed Market Value Chain Analysis
- Fig. 11 Middle East Animal Feed Market Dynamics
- Fig. 12 Middle East Animal Feed Market: Porter's Analysis
- Fig. 13 Middle East Animal Feed Market: Pestel Analysis
- Fig. 14 Middle East Animal Feed Market Analysis & Segment Forecast, By Species, 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 15 Poultry Market Analysis & Segment Forecast, By, Species 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 16 Cattle Market Analysis & Segment Forecast, By Species, 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 17 Swine Market Analysis & Segment Forecast, By, Species, 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 18 Aqua Market Analysis & Segment Forecast, By, Species, 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 19 Middle East Animal Feed Market Analysis & Segment Forecast, By Additives, 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 20 Antibiotics Middle East Animal Feed Market Analysis & Segment Forecast, By Additives, 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 21 Vitamins Oil Middle East Animal Feed Market Analysis & Segment Forecast, By Additives, 2018 - 2033 (Kilotons) (USD Billion)
- Fig. 22 Middle East Animal Feed Market: Company Categorization
- Fig. 23 Middle East Animal Feed Market: Company Market Share Analysis
- Fig. 24 Middle East Animal Feed Market: Company Market Positioning Analysis
- Fig. 25 Middle East Animal Feed Market: Strategy Mapping

I would like to order

Product name: Middle East Animal Feed Market Size, Share & Trends Analysis Report By Species (Poultry, Cattle, Swine, Aqua, Pet), By Additives (Antibiotics, Vitamins, Antioxidants, Amino Acid, Feed Enzymes), By Country, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/M1D0094D431CEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M1D0094D431CEN.html>