

# **Middle East Anesthesia And Respiratory Devices Market Size, Share & Trends Analysis Report By Product (Respiratory Devices, Anesthesia Devices (Machines, Disposables)), By Country, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

### Middle East Anesthesia And Respiratory Devices Market Summary

The Middle East anesthesia and respiratory devices market size was estimated at USD 4.32 billion in 2024 and is projected to reach USD 6.88 billion by 2033, growing at a CAGR of 5.34% from 2025 to 2033. This growth is attributed to factors such as the increasing prevalence of chronic respiratory diseases, such as asthma and chronic obstructive pulmonary disease (COPD), growing technological advancements, and supportive initiatives by government and private organizations.

The rising prevalence of obesity and other chronic diseases is expected to drive demand for respiratory and anesthesia devices in the region. For instance, according to a study published in the PubMed Central Journal in February 2022, the prevalence of obesity and overweight in the Middle East was 21.17 and 33.14, respectively. A similar study was carried out between January 2018 and August 2023. The result of this study, published in July 2025, revealed that out of 440,590 participants, 63.4% of the population were living with overweight and obesity (OAO). Obesity leads to chronic disease prevalence, thus increasing the need for hospital admissions and might lead to surgical procedures, thereby requiring anesthesia and respiratory devices. Such factors are expected to drive market growth.

Furthermore, initiatives like Arab Health 2025, which celebrated its 50th edition in January 2025 in Dubai, have emerged as leading global platforms for showcasing AI-

driven healthcare solutions, smart hospital systems, digital health innovations, and sustainable advancements. Several respiratory device providers participated in the exhibition, presenting their latest technologies to expand their international reach. For instance:

Respirecare displayed its complete line of respiratory therapy products at Arab Health 2025, including homecare and hospital respiratory devices along with related consumables. These products are known for their high accuracy, stability, and ease of use, earning praise from healthcare professionals.

Penlon showcased its advanced anesthetic machines, patient monitors, and accessories. Notably, the Penlon Prima 451 MRI anaesthetic system was highlighted. It is designed for compatibility with various MRI scanner strengths (0.55, 1.5, 3, and 7 tesla) and offers advanced patient support modes. The exhibited devices focus primarily on anaesthesia delivery and monitoring

Air Liquide Medical Systems showcased several innovative medical devices, focusing on critical care and respiratory support. Key devices included the Monnal TEO, a new ICU ventilator designed for critical care patients, and the Bag CPAP, a non-invasive ventilation device for treating de novo acute respiratory failure. The company also displayed a range of masks, airway management devices, and medical gas distribution equipment.

Such active participation and product demonstrations highlight the increasing demand for advanced respiratory solutions, driving growth of the anesthesia and respiratory devices market across the Middle East

### Middle East Anesthesia And Respiratory Devices Market Segmentation

This report forecasts revenue growth at regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East anesthesia and respiratory devices report based product and country:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Respiratory Devices

Respiratory Equipment

Humidifiers

Heat Humidifiers

Heated Wire Breathing Circuits

Heat Exchangers

Pass Over Humidifiers

Nebulizers

Pneumatic Nebulizers

Mesh Nebulizers

Ultrasonic Nebulizers

Oxygen Concentrator

Fixed Oxygen Concentrators

Portable Oxygen Concentrators

Positive Airway Pressure Devices

Bilevel & Automatic Positive Airway Pressure Devices

Continuous Positive Airway Pressure Devices

Reusable Resuscitators

Ventilators

Adult Ventilators

Neonatal Ventilators

Respiratory Inhalers

Dry Powdered Inhalers

Metered Dose Inhalers

Respiratory Disposables

Disposable Oxygen Masks

Resuscitators

Tracheostomy Tubes

Oxygen Cannula

Respiratory Measurement Devices

Pulse Oximetry systems

Capnographs

Spirometers

Peak Flowmeters

Anesthesia Devices

Anesthesia Machines

Anesthesia Workstation

Anesthesia Delivery Machines

Portable

Standalone

Anesthesia Ventilators

Anesthesia Monitors

Anesthesia Disposables

Anesthesia Masks

Anesthesia Accessories

Country Outlook (Revenue, USD Million, 2021 - 2033)

Saudi Arabia

UAE

Kuwait

Qatar

Oman

**This report can be delivered to the clients within 3 Business Days**

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
  - 1.2.1. Product
- 1.3. Estimates and Forecast Timeline
- 1.4. Research Methodology
- 1.5. Information Procurement
  - 1.5.1. Purchased Database
  - 1.5.2. GVR's Internal Database
  - 1.5.3. Secondary Sources
  - 1.5.4. Primary Research
- 1.6. Information Analysis
  - 1.6.1. Data Analysis Models
- 1.7. Market Formulation & Data Visualization
- 1.8. Model Details
  - 1.8.1. Commodity Flow Analysis
- 1.9. List of Secondary Sources
- 1.10. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

### CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Market Dynamics
  - 3.2.1. Market Driver Analysis
    - 3.2.1.1. Rise in Chronic Respiratory Diseases and Geriatric Population
    - 3.2.1.2. Technological Advancements
    - 3.2.1.3. Government investments in healthcare infrastructure
    - 3.2.1.4. Strong presence of medical exhibitions and conferences
  - 3.2.2. Market Restraint Analysis
    - 3.2.2.1. Limited local manufacturing capacity, particularly for high-tech devices.

- 3.2.2.2. Dependence on imports from global manufacturers
- 3.2.3. Industry Opportunity Analysis
- 3.2.4. Industry Challenge Analysis
- 3.3. Business Environment Analysis
  - 3.3.1. Porter's Five Forces Analysis
    - 3.3.1.1. Supplier power
    - 3.3.1.2. Buyer power
    - 3.3.1.3. Substitution threat
    - 3.3.1.4. Threat of new entrant
    - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTLE Analysis
    - 3.3.2.1. Political landscape
    - 3.3.2.2. Economic and Social landscape
    - 3.3.2.3. Technological landscape
    - 3.3.2.4. Environmental landscape
    - 3.3.2.5. Legal Landscape

## **CHAPTER 4. MIDDLE EAST ANESTHESIA AND RESPIRATORY DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Product Segment Dashboard
- 4.2. Product Market Share Movement Analysis, 2024 & 2033
- 4.3. Market Size & Forecasts and Trend Analysis, by Product, 2021 to 2033 (USD Million)
- 4.4. Respiratory Devices
  - 4.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2. Respiratory Equipment
    - 4.4.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.4.2.2. Humidifiers
      - 4.4.2.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
      - 4.4.2.2.2. Heat Humidifiers
        - 4.4.2.2.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
      - 4.4.2.2.3. Heated Wire Breathing Circuits
        - 4.4.2.2.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
      - 4.4.2.2.4. Heat Exchangers
        - 4.4.2.2.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
      - 4.4.2.2.5. Pass Over Humidifiers
        - 4.4.2.2.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.4.2.3. Nebulizers

- 4.4.2.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.3.2. Pneumatic Nebulizers
  - 4.4.2.3.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.3.3. Mesh Nebulizers
  - 4.4.2.3.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.3.4. Ultrasonic Nebulizers
  - 4.4.2.3.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.4. Oxygen Concentrator
  - 4.4.2.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.4.2. Fixed Oxygen Concentrators
    - 4.4.2.4.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.4.3. Portable Oxygen Concentrators
    - 4.4.2.4.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.5. Positive Airway Pressure Devices
  - 4.4.2.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.5.2. Bilevel & Automatic Positive Airway Pressure Devices
    - 4.4.2.5.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.5.3. Continuous Positive Airway Pressure Devices
    - 4.4.2.5.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.6. Reusable Resuscitators
  - 4.4.2.6.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.7. Ventilators
  - 4.4.2.7.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.7.2. Adult Ventilators
    - 4.4.2.7.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.7.3. Neonatal Ventilators
    - 4.4.2.7.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.2.8. Respiratory Inhalers
  - 4.4.2.8.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.8.2. Dry Powdered Inhalers
    - 4.4.2.8.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.2.8.3. Metered Dose Inhalers
    - 4.4.2.8.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.3. Respiratory Disposables
  - 4.4.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.3.2. Disposable Oxygen Masks
    - 4.4.3.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.3.3. Resuscitators
    - 4.4.3.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

- 4.4.3.4. Tracheostomy Tubes
  - 4.4.3.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.3.5. Oxygen Cannula
  - 4.4.3.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4.4. Respiratory Measurement Devices
  - 4.4.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.4.2. Pulse Oximetry systems
    - 4.4.4.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.4.3. Capnographs
    - 4.4.4.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.4.4. Spirometers
    - 4.4.4.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.4.4.5. Peak Flowmeters
    - 4.4.4.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.5. Anesthesia Devices
  - 4.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.5.2. Anesthesia Machines
    - 4.5.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.5.2.2. Anesthesia Workstation
      - 4.5.2.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.5.2.3. Anesthesia Delivery Machines
      - 4.5.2.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
      - 4.5.2.3.2. Portable
        - 4.5.2.3.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
      - 4.5.2.3.3. Standalone
        - 4.5.2.3.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.5.2.4. Anesthesia Ventilators
      - 4.5.2.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.5.2.5. Anesthesia Monitors
      - 4.5.2.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 4.5.3. Anesthesia Disposables
    - 4.5.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.5.3.2. Anesthesia Masks
      - 4.5.3.2.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
    - 4.5.3.3. Anesthesia Accessories
      - 4.5.3.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 5. MIDDLE EAST ANESTHESIA AND RESPIRATORY DEVICES MARKET: COUNTRY ESTIMATES & TREND ANALYSIS**

## 5.1. Country Market Dashboard

## 5.2. Country Market: Key Takeaways

### 5.2.1. Saudi Arabia

#### 5.2.1.1. Key country dynamic

#### 5.2.1.2. Regulatory framework

#### 5.2.1.3. Competitive insights

#### 5.2.1.4. Saudi Arabia Anesthesia and Respiratory Devices market estimates and forecasts, 2021 - 2033 (USD Million)

### 5.2.2. UAE

#### 5.2.2.1. Key country dynamic

#### 5.2.2.2. Regulatory framework

#### 5.2.2.3. Competitive insights

#### 5.2.2.4. UAE Anesthesia and Respiratory Devices market estimates and forecasts, 2021 - 2033 (USD Million)

### 5.2.3. Kuwait

#### 5.2.3.1. Key country dynamic

#### 5.2.3.2. Regulatory framework

#### 5.2.3.3. Competitive insights

#### 5.2.3.4. Kuwait Anesthesia and Respiratory Devices market estimates and forecasts, 2021 - 2033 (USD Million)

### 5.2.4. Qatar

#### 5.2.4.1. Key country dynamic

#### 5.2.4.2. Regulatory framework

#### 5.2.4.3. Competitive insights

#### 5.2.4.4. Qatar Anesthesia and Respiratory Devices market estimates and forecasts, 2021 - 2033 (USD Million)

### 5.2.5. Oman

#### 5.2.5.1. Key country dynamic

#### 5.2.5.2. Regulatory framework

#### 5.2.5.3. Competitive insights

#### 5.2.5.4. Oman Anesthesia and Respiratory Devices market estimates and forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 6. COMPETITIVE LANDSCAPE**

### 6.1. Participant Overview

### 6.2. Company Market Position Analysis

### 6.3. Company Categorization

## 6.4. Strategy Mapping

## 6.5. Company Profiles/Listing

### 6.5.1. GE Healthcare

#### 6.5.1.1. Overview

#### 6.5.1.2. Financial performance

#### 6.5.1.3. Product benchmarking

#### 6.5.1.4. Strategic initiatives

### 6.5.2. Medtronic

#### 6.5.2.1. Overview

#### 6.5.2.2. Financial performance

#### 6.5.2.3. Product benchmarking

#### 6.5.2.4. Strategic initiatives

### 6.5.3. Teleflex Incorporated

#### 6.5.3.1. Overview

#### 6.5.3.2. Financial performance

#### 6.5.3.3. Product benchmarking

#### 6.5.3.4. Strategic initiatives

### 6.5.4. Drägerwerk AG & Co. KGaA

#### 6.5.4.1. Overview

#### 6.5.4.2. Financial performance

#### 6.5.4.3. Product benchmarking

#### 6.5.4.4. Strategic initiatives

### 6.5.5. ICU Medical, Inc.

#### 6.5.5.1. Overview

#### 6.5.5.2. Financial performance

#### 6.5.5.3. Product benchmarking

#### 6.5.5.4. Strategic initiatives

### 6.5.6. B. Braun SE

#### 6.5.6.1. Overview

#### 6.5.6.2. Financial performance

#### 6.5.6.3. Product benchmarking

#### 6.5.6.4. Strategic initiatives

### 6.5.7. Resmed

#### 6.5.7.1. Overview

#### 6.5.7.2. Financial performance

#### 6.5.7.3. Product benchmarking

#### 6.5.7.4. Strategic initiatives

### 6.5.8. Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

#### 6.5.8.1. Overview

- 6.5.8.2. Financial performance
- 6.5.8.3. Product benchmarking
- 6.5.8.4. Strategic initiatives
- 6.5.9. Masimo
  - 6.5.9.1. Overview
  - 6.5.9.2. Financial performance
  - 6.5.9.3. Product benchmarking
  - 6.5.9.4. Strategic initiatives
- 6.5.10. Fisher & Paykel Healthcare
  - 6.5.10.1. Overview
  - 6.5.10.2. Financial performance
  - 6.5.10.3. Product benchmarking
  - 6.5.10.4. Strategic initiatives
- 6.5.11. Air Liquide
  - 6.5.11.1. Overview
  - 6.5.11.2. Financial performance
  - 6.5.11.3. Product benchmarking
  - 6.5.11.4. Strategic initiatives
- 6.5.12. Kafou Medical
  - 6.5.12.1. Overview
  - 6.5.12.2. Financial performance
  - 6.5.12.3. Product benchmarking
  - 6.5.12.4. Strategic initiatives
- 6.5.13. Saudi Mais CO
  - 6.5.13.1. Overview
  - 6.5.13.2. Financial performance
  - 6.5.13.3. Product benchmarking
  - 6.5.13.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1. List of secondary sources

Table 2. List of abbreviations

Table 3. Middle East anesthesia and respiratory devices market, by country, 2021 - 2033 (USD Million)

Table 4. Middle East anesthesia and respiratory devices market, product, 2021 - 2033 (USD Million)

Table 5. South Africa Anesthesia and respiratory devices market, product, 2021 - 2033 (USD Million)

Table 6. Saudi Arabia Anesthesia and respiratory devices market, product, 2021 - 2033 (USD Million)

Table 7. UAE Anesthesia and respiratory devices market, product, 2021 - 2033 (USD Million)

Table 8. Kuwait Anesthesia and respiratory devices market, product, 2021 - 2033 (USD Million)

Table 9. Qatar Anesthesia and respiratory devices market, product, 2021 - 2033 (USD Million)

Table 10. Oman Anesthesia and respiratory devices market, product, 2021 - 2033 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig 1. Middle East Anesthesia and Respiratory Devices Market Segmentation
- Fig 2. Information Procurement
- Fig 3. Data Analysis Models
- Fig 4. Market Formulation and Validation
- Fig 5. Data Validating & Publishing
- Fig 6. Market Snapshot
- Fig 7. Segment Snapshot (1/2)
- Fig 8. Segment Snapshot (2/2)
- Fig 9. Competitive Landscape Snapshot
- Fig 10. Middle East Anesthesia and Respiratory Devices- Market Size and Growth Prospects (USD Million)
- Fig 11. Middle East Anesthesia and Respiratory Devices Market: Industry Value Chain Analysis
- Fig 12. Middle East Anesthesia and Respiratory Devices Market: Market Dynamics
- Fig 13. Middle East Anesthesia and Respiratory Devices Market: PORTER's Analysis
- Fig 14. Middle East Anesthesia and Respiratory Devices Market: PESTEL Analysis
- Fig 15. Middle East Anesthesia and Respiratory Devices Market: Product segment dashboard
- Fig 16. Middle East Anesthesia and Respiratory Devices Market: Product movement share analysis
- Fig 17. Respiratory Devices Market, 2021 - 2033 (USD Million)
- Fig 18. Respiratory Equipment Market, 2021 - 2033 (USD Million)
- Fig 19. Humidifiers Market, 2021 - 2033 (USD Million)
- Fig 20. Heat Humidifiers Market, 2021 - 2033 (USD Million)
- Fig 21. Heated Wire Breathing Circuits Market, 2021 - 2033 (USD Million)
- Fig 22. Heat Exchangers Market, 2021 - 2033 (USD Million)
- Fig 23. Pass Over Humidifiers Market, 2021 - 2033 (USD Million)
- Fig 24. Nebulizers Market, 2021 - 2033 (USD Million)
- Fig 25. Pneumatic Nebulizers Market, 2021 - 2033 (USD Million)
- Fig 26. Mesh Nebulizers Market, 2021 - 2033 (USD Million)
- Fig 27. Ultrasonic Nebulizers Market, 2021 - 2033 (USD Million)
- Fig 28. Oxygen Concentrator Market, 2021 - 2033 (USD Million)
- Fig 29. Fixed Oxygen Concentrators Market, 2021 - 2033 (USD Million)
- Fig 30. Portable Oxygen Concentrators Market, 2021 - 2033 (USD Million)
- Fig 31. Positive Airway Pressure Devices Market, 2021 - 2033 (USD Million)

Fig 32. Bilevel & Automatic Positive Airway Pressure Devices Market, 2021 - 2033 (USD Million)

Fig 33. Continuous Positive Airway Pressure Devices Market, 2021 - 2033 (USD Million)

Fig 34. Reusable Resuscitators Market, 2021 - 2033 (USD Million)

Fig 35. Ventilators Market, 2021 - 2033 (USD Million)

Fig 36. Adult Ventilators Market, 2021 - 2033 (USD Million)

Fig 37. Neonatal Ventilators Market, 2021 - 2033 (USD Million)

Fig 38. Respiratory Inhalers Market, 2021 - 2033 (USD Million)

Fig 39. Dry Powdered Inhalers Market, 2021 - 2033 (USD Million)

Fig 40. Metered Dose Inhalers Market, 2021 - 2033 (USD Million)

Fig 41. Respiratory Disposables Market, 2021 - 2033 (USD Million)

Fig 42. Disposable Oxygen Masks Market, 2021 - 2033 (USD Million)

Fig 43. Resuscitators Market, 2021 - 2033 (USD Million)

Fig 44. Tracheostomy Tubes Market, 2021 - 2033 (USD Million)

Fig 45. Oxygen Cannula Market, 2021 - 2033 (USD Million)

Fig 46. Respiratory Measurement Devices Market, 2021 - 2033 (USD Million)

Fig 47. Pulse Oximetry systems Market, 2021 - 2033 (USD Million)

Fig 48. Capnographs Market, 2021 - 2033 (USD Million)

Fig 49. Spirometers Market, 2021 - 2033 (USD Million)

Fig 50. Peak Flowmeters Market, 2021 - 2033 (USD Million)

Fig 51. Anesthesia Devices Market, 2021 - 2033 (USD Million)

Fig 52. Anesthesia Machines Market, 2021 - 2033 (USD Million)

Fig 53. Anesthesia Workstation Market, 2021 - 2033 (USD Million)

Fig 54. Anesthesia Delivery Machines Market, 2021 - 2033 (USD Million)

Fig 55. Portable Market, 2021 - 2033 (USD Million)

Fig 56. Standalone Market, 2021 - 2033 (USD Million)

Fig 57. Anesthesia Ventilators Market, 2021 - 2033 (USD Million)

Fig 58. Anesthesia Monitors Market, 2021 - 2033 (USD Million)

Fig 59. Anesthesia Disposables Market, 2021 - 2033 (USD Million)

Fig 60. Anesthesia Masks Market, 2021 - 2033 (USD Million)

Fig 61. Anesthesia Accessories Market, 2021 - 2033 (USD Million)

Fig 62. Middle East Anesthesia and Respiratory Devices market revenue, by Country

Fig 63. Country marketplace: Key takeaways

Fig 64. Saudi Arabia Anesthesia and Respiratory Devices market, 2021 - 2033 (USD Million)

Fig 65. Key country dynamics

Fig 66. UAE Anesthesia and Respiratory Devices market, 2021 - 2033 (USD Million)

Fig 67. Key country dynamics

Fig 68. Kuwait Anesthesia and Respiratory Devices market, 2021 - 2033 (USD Million)

Fig 69. Key country dynamics

Fig 70. Qatar Anesthesia and Respiratory Devices market, 2021 - 2033 (USD Million)

Fig 71. Key country dynamics

Fig 72. Oman Anesthesia and Respiratory Devices market, 2021 - 2033 (USD Million)

Fig 73. Company categorization

Fig 74. Company market position analysis

Fig 75. Strategic framework

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