

Middle East & Africa Aluminum Foil Packaging Market Size, Share & Trends Analysis Report By Product (Pouches, Containers, Blisters), By End Use (Food & Beverages, Cosmetics), And Segment Forecasts, 2020 - 2028

<https://marketpublishers.com/r/MAC5706F7717EN.html>

Date: August 2021

Pages: 110

Price: US\$ 5,950.00 (Single User License)

ID: MAC5706F7717EN

Abstracts

This report can be delivered to the clients within 24 Business Hours

Middle East & Africa Aluminum Foil Packaging Market Growth & Trends

The Middle East & Africa aluminum foil packaging market size is expected to reach USD 2.85 billion by 2028, according to a new report by Grand View Research, Inc., expanding at a CAGR of 4.8% over the forecast period. The growth is driven by the shift of oil economies in the Middle East toward non-oil industries, including food & beverage, pharmaceutical, and cosmetics.

Aluminum pouches and aluminum containers are being increasingly preferred for takeaway parcels by foodservice outlets owing to the performance benefits of aluminum foils. Aluminum foil packaging is recyclable and thereby expected to achieve significant gains in the flexible packaging segment in the region.

The governmental initiatives to curb the generation of plastic wastage are further expected to support market growth. In February 2017, officials in Jeddah, Saudi Arabia urged foodservice outlets, such as restaurants and bakeries, to stop using plastic bags and replace them with paper bags or aluminum foil containers. Such regulations are expected to be more prevalent in the coming years in response to the issues associated with plastic waste, thereby supporting the product demand.

Countries, such as Saudi Arabia and UAE, have witnessed an increased number of tourists over the past few years. This is expected to result in the growth of foodservice outlets and Quick-Service Restaurants (QSRs) in the region. This is expected to augment the consumption of aluminum packaging products, such as pouches and containers.

The COVID-19 pandemic has significantly increased the demand for home delivery of food packets due to restrictions on public movement on streets. Changing consumer behavior has resulted in increased demand at foodservice outlets, wherein aluminum packaging products are majorly used. This is expected to fuel the product demand for takeaway foods, thereby supporting market growth.

Middle East & Africa Aluminum Foil Packaging Market Report Highlights

In terms of revenue, the pouches segment is projected to ascend at the highest CAGR of 5.9% over the forecast period. Aluminum foil pouches are used as a primary packaging solution for products, such as tea or plant-based products, as it offers barrier properties against moisture, gases, and light and thereby retains the aroma of the packed products

The pharmaceutical end-use segment accounted for a revenue share of 17.7% in 2020. With increasing governmental initiatives, such as the VISION 2030 plan of Saudi Arabia, towards the development of non-oil-based industries are expected to support pharmaceutical manufacturing in the region. This is expected to contribute to the market growth in the years to come

Egypt is projected to be the fastest-growing region over the forecast period owing to the growing food & beverage and pharmaceutical industries. Pharmaceutical manufacturers in the country have been focusing on expanding production capacities to meet the growing demand for drugs. For instance, Sanofi increased the investment in pharmaceuticals in Egypt by 50% in 2019 to gain a higher market share

Major manufacturers operating in Middle East & Africa (MEA) are increasingly emphasizing sustainable packaging solutions. For instance, in January and October 2018, Amcor plc and Constantia Flexibles pledged to make 100% of their portfolio recyclable or reusable by 2025, respectively. This is expected to support the production of aluminum foil-based packaging solutions

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Information Procurement
 - 1.1.1 Purchased Database
 - 1.1.2 Gvr's Internal Database
 - 1.1.3 Secondary Sources
 - 1.1.4 Third-Party Perspective
 - 1.1.5 Primary Research
- 1.2 Information Analysis & Data Analysis Models
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Insights
- 2.2 Market Outlook

CHAPTER 3 MIDDLE EAST & AFRICA ALUMINUM FOIL PACKAGING MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent Market Outlook: Packaging Market
 - 3.1.2 Related Market Outlook: Paper & Paperboard Packaging Market
 - 3.1.3 Related Market Outlook: Plastic Packaging Market
- 3.2 Penetration and Growth Prospect Mapping
- 3.3 Industry Value Chain Analysis
 - 3.3.1 Raw Material Trends
 - 3.3.1.1 Aluminum
 - 3.3.2 Procurement Best Practices
 - 3.3.3 Manufacturing Trends
 - 3.3.4 Technology Trends
 - 3.3.5 Sales Channel Analysis
- 3.4 Regulatory Framework
 - 3.4.1 Middle East
 - 3.4.1.1 Bahrain
 - 3.4.1.2 Kuwait
 - 3.4.1.3 Oman
 - 3.4.1.4 Qatar

3.4.1.5 Saudi Arabia

3.4.1.6 UAE

3.5 Market Dynamics

3.5.1 Market Driver Analysis

3.5.1.1 Expanding Food & Beverage Industry In The Middle East & Africa

3.5.1.2 Growing Demand For Sustainable Packaging

3.5.1.3 Favorable Government Initiatives

3.5.2 Market Restraint Analysis

3.5.2.1 Volatile Raw Material Prices

3.5.3 Market Challenges

3.5.3.1 Significant Dependency On Import Of Raw Materials In The Middle East

3.6 Business Environment Analysis: Middle East & Africa Aluminum Foil Packaging Market

3.6.1 Industry Analysis: Porter's

3.6.2 Pestel Analysis

3.7 Market Strategies

3.7.1 Impact Of Covid-19

3.8 Aluminum Foil Grades, Properties, And Applications

3.8.1 Wrought Aluminum Alloy Designation System

3.8.2 Application-Wise Aluminum Foil Grades

CHAPTER 4 MIDDLE EAST & AFRICA ALUMINUM FOIL PACKAGING MARKET: PRODUCT ESTIMATES & TRENDS ANALYSIS

4.1 Definition & Scope

4.2 Product movement & market share analysis, 2020 & 2028

4.3 Foil Wraps

4.3.1 Middle East & Africa Aluminum Foil Wraps Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

4.4 Pouches

4.4.1 Middle East & Africa Aluminum Foil Pouches Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

4.5 Blisters

4.5.1 Middle East & Africa Aluminum Foil Blisters Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

4.6 Containers

4.6.1 Middle East & Africa Aluminum Foil Containers Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

4.7 Others

4.7.1 Middle East & Africa Aluminum Foil Other-Products Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

CHAPTER 5 MIDDLE EAST & AFRICA ALUMINUM FOIL PACKAGING MARKET: END USE ESTIMATES & TRENDS ANALYSIS

5.1 Definition & Scope

5.2 End use movement & market share analysis, 2017 - 2028

5.3 Food & Beverages

5.3.1 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts In Food & Beverages, 2017 - 2028 (Kilotons) (Usd Million)

5.4 Tobacco

5.4.1 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts In Tobacco, 2017 - 2028 (Kilotons) (Usd Million)

5.5 Pharmaceuticals

5.5.1 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts In Pharmaceuticals, 2017 - 2028 (Kilotons) (Usd Million)

5.6 Cosmetics

5.6.1 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts In Cosmetics, 2017 - 2028 (Kilotons) (Usd Million)

5.7 Others

5.7.1 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts In Others, 2017 - 2028 (Kilotons) (Usd Million)

CHAPTER 6 MIDDLE EAST & AFRICA ALUMINUM FOIL PACKAGING MARKET: COUNTRY ESTIMATES & TREND ANALYSIS

6.1 Middle East & Africa

6.1.1 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

6.1.2 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts, By Product, 2017 - 2028 (Kilotons) (Usd Million)

6.1.3 Middle East & Africa Aluminum Foil Packaging Market Estimates And Forecasts, By End-Use, 2017 - 2028 (Kilotons) (Usd Million)

6.1.4 Saudi Arabia

6.1.4.1 Saudi Arabia Aluminum Foil Packaging Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

6.1.4.2 Saudi Arabia Aluminum Foil Packaging Market Estimates And Forecasts, By Product, 2017 - 2028 (Kilotons) (Usd Million)

6.1.4.3 Saudi Arabia Aluminum Foil Packaging Market Estimates And Forecasts, By End-Use, 2017 - 2028 (Kilotons) (Usd Million)

6.1.5 UAE

6.1.5.1 UAE Aluminum Foil Packaging Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

6.1.5.2 UAE Aluminum Foil Packaging Market Estimates And Forecasts, By Product, 2017 - 2028 (Kilotons) (Usd Million)

6.1.5.3 UAE Aluminum Foil Packaging Market Estimates And Forecasts, By End-Use, 2017 - 2028 (Kilotons) (Usd Million)

6.1.6 South Africa

6.1.6.1 South Africa Aluminum Foil Packaging Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

6.1.6.2 South Africa Aluminum Foil Packaging Market Estimates And Forecasts, By Product, 2017 - 2028 (Kilotons) (Usd Million)

6.1.6.3 South Africa Aluminum Foil Packaging Market Estimates And Forecasts, By End-Use, 2017 - 2028 (Kilotons) (Usd Million)

6.1.7 Egypt

6.1.7.1 Egypt Aluminum Foil Packaging Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

6.1.7.2 Egypt Aluminum Foil Packaging Market Estimates And Forecasts, By Product, 2017 - 2028 (Kilotons) (Usd Million)

6.1.7.3 Egypt Aluminum Foil Packaging Market Estimates And Forecasts, By End-Use, 2017 - 2028 (Kilotons) (Usd Million)

6.1.8 Morocco

6.1.8.1 Morocco Aluminum Foil Packaging Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

6.1.8.2 Morocco Aluminum Foil Packaging Market Estimates And Forecasts, By Product, 2017 - 2028 (Kilotons) (Usd Million)

6.1.8.3 Morocco Aluminum Foil Packaging Market Estimates And Forecasts, By End-Use, 2017 - 2028 (Kilotons) (Usd Million)

6.1.9 Iran

6.1.9.1 Iran Aluminum Foil Packaging Market Estimates And Forecasts, 2017 - 2028 (Kilotons) (Usd Million)

6.1.9.2 Iran Aluminum Foil Packaging Market Estimates And Forecasts, By Product, 2017 - 2028 (Kilotons) (Usd Million)

6.1.9.3 Iran Aluminum Foil Packaging Market Estimates And Forecasts, By End-Use, 2017 - 2028 (Kilotons) (Usd Million)

CHAPTER 7 COMPETITIVE ANALYSIS

- 7.1 Key players & recent developments & their impact on the industry
- 7.2 Key Company/Competition Categorization
- 7.3 Vendor Landscape
 - 7.3.1 List Of Key Distributors & Channel Partners
 - 7.3.2 Key Company Market Share/Ranking Analysis
- 7.4 Public Companies
 - 7.4.1 Company Market Position Analysis
 - 7.4.2 Competitive Dashboard Analysis
 - 7.4.3 Swot Analysis
 - 7.4.3.1 Amcor Plc
 - 7.4.3.2 Constantia Flexibles
 - 7.4.3.3 Novelis Aluminum
- 7.5 Private Companies
 - 7.5.1 List Of Key Emerging Companies/Technology Disruptors/Innovators
 - 7.5.2 Geographical Presence
 - 7.5.3 Company Market Position Analysis

CHAPTER 8 COMPANY PROFILES

- 8.1 Amcor plc
 - 8.1.1 Company Overview
 - 8.1.2 Financial Performance
 - 8.1.3 Product Benchmarking
 - 8.1.4 Strategic Initiatives
- 8.2 Constantia Flexibles
 - 8.2.1 Company Overview
 - 8.2.2 Financial Performance
 - 8.2.3 Product Benchmarking
 - 8.2.4 Strategic Initiatives
- 8.3 Novelis Aluminum
 - 8.3.1 Company Overview
 - 8.3.2 Financial Performance
 - 8.3.3 Product Benchmarking
 - 8.3.4 Strategic Initiatives
- 8.4 Raviraj Foils Limited
 - 8.4.1 Company Overview
 - 8.4.2 Product Benchmarking
- 8.5 Ampco

- 8.5.1 Company Overview
- 8.5.2 Product Benchmarking
- 8.6 Saudi Factory for Aluminum Foils and Containers
 - 8.6.1 Company Overview
 - 8.6.2 Product Benchmarking
- 8.7 Caterpack
 - 8.7.1 Company Overview
 - 8.7.2 Product Benchmarking
- 8.8 Alcon
 - 8.8.1 Company Overview
 - 8.8.2 Product Benchmarking
- 8.9 Technical Aluminium Foil Co. Llc
 - 8.9.1 Company Overview
 - 8.9.2 Product Benchmarking
- 8.10 Cosmoplast
 - 8.10.1 Company Overview
 - 8.10.2 Product Benchmarking
- 8.11 Symetal
 - 8.11.1 Company Overview
 - 8.11.2 Financial Performance
 - 8.11.3 Product Benchmarking
 - 8.11.4 Strategic Initiatives
- 8.12 Aluminium Foil Converters
 - 8.12.1 Company Overview
 - 8.12.2 Product Benchmarking
- 8.13 Unipack
 - 8.13.1 Company Overview
 - 8.13.2 Product Benchmarking
- 8.14 Express Flexi Pack
 - 8.14.1 Company Overview
 - 8.14.2 Product Benchmarking
- 8.15 Eramco
 - 8.15.1 Company Overview
 - 8.15.2 Product Benchmarking

List Of Tables

LIST OF TABLES

Table 1 Middle East & Africa aluminum foil wraps market estimates and forecasts, 2017 - 2028 (Kilotons) (USD Million)

Table 2 Middle East & Africa aluminum foil pouches market estimates and forecasts, 2017 - 2028 (Kilotons) (USD Million)

Table 3 Middle East & Africa aluminum foil blisters market estimates and forecasts, 2017 - 2028 (Kilotons) (USD Million)

Table 4 Middle East & Africa aluminum foil containers market estimates and forecasts, 2017 - 2028 (Kilotons) (USD Million)

Table 5 Middle East & Africa aluminum foil other-products market estimates and forecasts, 2017 - 2028 (Kilotons) (USD Million)

Table 6 Middle East & Africa aluminum foil packaging market estimates and forecasts in food & beverages, 2017 - 2028 (Kilotons) (USD Million)

Table 7 Middle East & Africa aluminum foil packaging market estimates and forecasts in tobacco, 2017 - 2028 (Kilotons) (USD Million)

Table 8 Middle East & Africa aluminum foil packaging market estimates and forecasts in pharmaceuticals, 2017 - 2028 (Kilotons) (USD Million)

Table 9 Middle East & Africa aluminum foil packaging market estimates and forecasts in cosmetics, 2017 - 2028 (Kilotons) (USD Million)

Table 10 Middle East & Africa aluminum foil packaging market estimates and forecasts in others, 2017 - 2028 (Kilotons) (USD Million)

Table 11 Middle East & Africa aluminum foil packaging market estimates and forecasts, 2017 - 2028, (Kilotons) (USD Million)

Table 12 Middle East & Africa aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (Kilotons)

Table 13 Middle East & Africa aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (USD Million)

Table 14 Middle East & Africa aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (Kilotons)

Table 15 Middle East & Africa aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 16 Saudi Arabia aluminum foil packaging market estimates and forecasts, 2017 - 2028, (Kilotons) (USD Million)

Table 17 Saudi Arabia aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (Kilotons)

Table 18 Saudi Arabia aluminum foil packaging market estimates and forecasts, by

product, 2017 - 2028 (USD Million)

Table 19 Saudi Arabia aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (Kilotons)

Table 20 Saudi Arabia aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 21 UAE aluminum foil packaging market estimates and forecasts, 2017 - 2028, (Kilotons) (USD Million)

Table 22 UAE aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (Kilotons)

Table 23 UAE aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (USD Million)

Table 24 UAE aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (Kilotons)

Table 25 UAE aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 26 South Africa aluminum foil packaging market estimates and forecasts, 2017 - 2028, (Kilotons) (USD Million)

Table 27 South Africa aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (Kilotons)

Table 28 South Africa aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (USD Million)

Table 29 South Africa aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (Kilotons)

Table 30 South Africa aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 31 Egypt aluminum foil packaging market estimates and forecasts, 2017 - 2028, (Kilotons) (USD Million)

Table 32 Egypt aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (Kilotons)

Table 33 Egypt aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (USD Million)

Table 34 Egypt aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (Kilotons)

Table 35 Egypt aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 36 Morocco aluminum foil packaging market estimates and forecasts, 2017 - 2028, (Kilotons) (USD Million)

Table 37 Morocco aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (Kilotons)

Table 38 Morocco aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (USD Million)

Table 39 Morocco aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (Kilotons)

Table 40 Morocco aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 41 Iran aluminum foil packaging market estimates and forecasts, 2017 - 2028, (Kilotons) (USD Million)

Table 42 Iran aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (Kilotons)

Table 43 Iran aluminum foil packaging market estimates and forecasts, by product, 2017 - 2028 (USD Million)

Table 44 Iran aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (Kilotons)

Table 45 Iran aluminum foil packaging market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary research process
- Fig. 4 Primary research approaches
- Fig. 5 Aluminum foil packaging market: Market outlook
- Fig. 6 Aluminum foil packaging market: Competitive snapshot
- Fig. 7 Aluminum foil packaging market: Segmental snapshot
- Fig. 8 Global Packaging Industry: Material Share, 2020 (%), by Revenue
- Fig. 9 Region-wise plastic packaging market, 2020 & 2028 (USD Billion)
- Fig. 10 Middle East & Africa aluminum foil packaging market: penetration and growth prospect mapping
- Fig. 11 Value chain analysis: Aluminum foil packaging market
- Fig. 12 Global aluminum consumption, by industry, 2020 (%)
- Fig. 13 Global aluminum production, region-wise in %, 2020
- Fig. 14 Global leading importers of aluminum foil, 2019 (USD Million)
- Fig. 15 Global aluminum foil leading exporting countries, 2019 (USD Million)
- Fig. 16 Sales channel analysis
- Fig. 17 Middle East & Africa, retail value of food & beverages, 2017- 2028 (USD Billion)
- Fig. 18 Middle East & Africa green packaging market, 2017 - 2028 (USD Billion)
- Fig. 19 Global aluminum prices (USD/ton), 2016 - 2019
- Fig. 20 Company-wise secondary aluminum production in GCC, 2020 (%)
- Fig. 21 Saudi Arabia and UAE aluminum foil import, 2015 - 2019 (USD Million)
- Fig. 22 Middle East & Africa aluminum foil packaging market: Porter's Five Forces Analysis
- Fig. 23 Middle East & Africa aluminum foil packaging market: PESTEL analysis
- Fig. 24 Middle East & Africa aluminum foil packaging market: product volume movement analysis, 2020 & 2028 (%)
- Fig. 25 Middle East & Africa aluminum foil packaging market: end use volume movement analysis, 2017 - 2028 (%)
- Fig. 26 Participant categorization
- Fig. 27 Middle East & Africa Aluminum foil packaging market: Competitive dashboard analysis [Public companies]
- Fig. 28 Middle East & Africa Aluminum foil packaging market: Company market position analysis [Private companies]

I would like to order

Product name: Middle East & Africa Aluminum Foil Packaging Market Size, Share & Trends Analysis Report By Product (Pouches, Containers, Blisters), By End Use (Food & Beverages, Cosmetics), And Segment Forecasts, 2020 - 2028

Product link: <https://marketpublishers.com/r/MAC5706F7717EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MAC5706F7717EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970