

# Middle East Aesthetic Injectable Market Size, Share & Trends Analysis Report By Product (Hyaluronic Acid, Aquatic Light Injections), By Application (Facial Line Correction, Lip Augmentation), By End Use, By Country, And Segment Forecasts, 2025 - 2033

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## Abstracts

### Middle East Aesthetic Injectable Market Summary

The Middle East aesthetic injectable market size was estimated at USD 199.9 million in 2024 and is projected to reach USD 434.1 million by 2033, growing at a CAGR of 9.1% from 2025 to 2033. This growth is fueled by the increasing awareness and acceptance of minimally invasive cosmetic procedures across the region, driven notably by social media influence and a widening patient demographic that now includes men and younger adults.

Rising disposable incomes and a flourishing medical tourism industry further expand the market, especially in key hubs like the UAE and Saudi Arabia. The rising number of geriatrics is becoming a key growth driver for the Middle East aesthetic injectables industry. According to the World Bank's 2024 report, around 10% of the region's population is now aged 65 and above, and this share is expected to keep growing in the coming years. As a result, demand is increasing for cosmetic solutions that address common age-related concerns such as wrinkles, skin laxity, and volume loss.

The growth of the Middle East aesthetic injectable market is fueled by technological progress, improved affordability, and easier access. Botox remains a preferred choice, but the addition of advanced non-invasive options like laser and radiofrequency treatments is giving people more ways to rejuvenate their skin and contour their bodies. At the same time, the rise of aesthetic clinics, medical spas, and loyalty programs is

making these procedures more attainable for a wider audience. Botox and other injectables have become central to the region's cosmetic medicine scene, attracting people across different age groups and reflecting evolving beauty standards, while continuing to drive strong market growth.

## Middle East Aesthetic Injectable Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Middle East aesthetic injectable market report based on product, end use, application, and country:

### Product Outlook (Revenue, USD Million, 2021 - 2033)

Hyaluronic Acid (HA)

Botulinum Toxin (Botox)

Aquatic Light Injections

Others

### End Use Outlook (Revenue, USD Million, 2021 - 2033)

Medical Spas

Dermatology Clinics

Hospitals

### Application Outlook (Revenue, USD Million, 2021 - 2033)

Facial Line Correction

Lip Augmentation

Face Lift

Acne Scar Treatment

Lipoatrophy Treatment

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

Middle East

Saudi Arabia

UAE

Kuwait

Turkey

Qatar

Oman

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