

Mexico Hazardous Wastewater Treatment Market Size, Share & Trends Analysis Report By Source (Hospital, Pharmaceutical, Oil & Gas, Power Generation, Automotive, Food & Beverage), By Treatment Process (Physical, Chemical, Thermal, Biological), And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/M794763C7D45EN.html>

Date: January 2026

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: M794763C7D45EN

Abstracts

The Mexico hazardous wastewater treatment market size was estimated at USD 989.7 million in 2025 and is projected to reach USD 1,268.5 million by 2033, growing at a CAGR of 3.3% from 2026 to 2033. Strict environmental regulations and stronger enforcement in Mexico are a major driver for hazardous wastewater treatment demand.

Key Market Trends & Insights

The hazardous wastewater treatment industry in Mexico is expected to grow at a substantial CAGR of 3.3% from 2026 to 2033.

By source, the pharmaceutical segment is expected to grow at a considerable CAGR of 4.8% from 2026 to 2033 in terms of revenue.

By treatment process, the biological segment is expected to grow at a considerable CAGR of 3.7% from 2026 to 2033 in terms of revenue.

Market Size & Forecast

2025 Market Size: USD 989.7 Million

2033 Projected Market Size: USD 1,268.5 Million

CAGR (2025-2033): 3.3%

Industries are required to control toxic pollutants, heavy metals, and persistent organics before discharge. Non-compliance risks include penalties, shutdowns, and reputational damage. This is pushing facilities to invest in reliable, multi-stage treatment systems, driving the market growth over the forecast period.

Rapid industrial expansion across pharmaceuticals, automotive, power generation, and oil & gas is another key driver. New plants and capacity expansion increases wastewater volumes and complexity. Export-oriented manufacturing further raises compliance expectations. Together, these trends are accelerating adoption of advanced and scalable hazardous wastewater treatment solutions.

Mexico Hazardous Wastewater Treatment Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Mexico hazardous wastewater treatment market report based on source and treatment process.

Source Outlook (Revenue, USD Million, 2021 - 2033)

Hospital

Pharmaceutical

Oil & Gas

Power Generation

Automotive

Food & Beverage

Others

Treatment Process Outlook (Revenue, USD Million, 2021 - 2033)

Physical

Chemical

Thermal

Biological

Others

This report can be delivered to the clients within 2 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. MEXICO HAZARDOUS WASTEWATER TREATMENT MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Concentration & Growth Prospect Mapping
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Waste Generation Outlook
 - 3.2.2. Waste Collection & Transportation Outlook
 - 3.2.3. Waste Treatment Outlook
- 3.3. Regulatory Framework
- 3.4. Technology Overview
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Market Challenges Analysis
 - 3.5.4. Market Opportunity Analysis
- 3.6. Economic Mega-Trend Analysis
- 3.7. Industry Analysis Tools

- 3.7.1. Porter's Five Forces Analysis
- 3.7.2. Macro-environmental Analysis

CHAPTER 4. MEXICO HAZARDOUS WASTEWATER TREATMENT MARKET: SOURCE ESTIMATES & TREND ANALYSIS

- 4.1. Source Movement Analysis & Market Share, 2025 & 2033
- 4.2. Mexico Hazardous Wastewater Treatment Market Estimates & Forecast, By Source, 2021 to 2033 (USD Million)
- 4.3. Hospital
 - 4.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4. Pharmaceutical
 - 4.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.5. Oil & Gas
 - 4.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.6. Power Generation
 - 4.6.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.7. Automotive
 - 4.7.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.8. Food & Beverage
 - 4.8.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.9. Others
 - 4.9.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 5. MEXICO HAZARDOUS WASTEWATER TREATMENT MARKET: TREATMENT PROCESS ESTIMATES & TREND ANALYSIS

- 5.1. Treatment Process Movement Analysis & Market Share, 2025 & 2033
- 5.2. Mexico Hazardous Wastewater Treatment Market Estimates & Forecast, By Treatment Process, 2021 to 2033 (USD Million)
- 5.3. Physical
 - 5.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.4. Chemical
 - 5.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.5. Thermal
 - 5.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.6. Biological
 - 5.6.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.7. Others

5.7.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 6. MEXICO HAZARDOUS WASTEWATER TREATMENT MARKET - COMPETITIVE LANDSCAPE

6.1. Recent Developments & Impact Analysis, By Key Market Participants

6.2. Company Categorization

6.3. Company Dashboard Analysis

6.4. Company Positioning Analysis, 2025

6.5. Company Heat Map Analysis, 2025

6.6. Strategy Mapping

6.7. Company Profiles

6.7.1. Veolia

6.7.1.1. Participant's overview

6.7.1.2. Financial performance

6.7.1.3. Product benchmarking

6.7.1.4. Recent developments

6.7.2. CLEANMEX

6.7.2.1. Participant's overview

6.7.2.2. Financial performance

6.7.2.3. Product benchmarking

6.7.2.4. Recent developments

6.7.3. Sem Tr?di (Groupe S?ch?)

6.7.3.1. Participant's overview

6.7.3.2. Financial performance

6.7.3.3. Product benchmarking

6.7.3.4. Recent developments

6.7.4. Grupo Pochteca

6.7.4.1. Participant's overview

6.7.4.2. Financial performance

6.7.4.3. Product benchmarking

6.7.4.4. Recent developments

6.7.5. Servicios Ambientales Internacionales, S. de R.L. de C.V.

6.7.5.1. Participant's overview

6.7.5.2. Financial performance

6.7.5.3. Product benchmarking

6.7.5.4. Recent developments

6.7.6. ChemTreat, Inc

6.7.6.1. Participant's overview

- 6.7.6.2. Financial performance
- 6.7.6.3. Product benchmarking
- 6.7.6.4. Recent developments
- 6.7.7. SIR Ambiental
 - 6.7.7.1. Participant's overview
 - 6.7.7.2. Financial performance
 - 6.7.7.3. Product benchmarking
 - 6.7.7.4. Recent developments
- 6.7.8. AGUA Y SANEAMIENTO AMBIENTAL
 - 6.7.8.1. Participant's overview
 - 6.7.8.2. Financial performance
 - 6.7.8.3. Product benchmarking
 - 6.7.8.4. Recent developments
- 6.7.9. VLS Environmental Solutions, LLC
 - 6.7.9.1. Participant's overview
 - 6.7.9.2. Financial performance
 - 6.7.9.3. Product benchmarking
 - 6.7.9.4. Recent developments
- 6.7.10. Clean Harbours
 - 6.7.10.1. Participant's overview
 - 6.7.10.2. Financial performance
 - 6.7.10.3. Product benchmarking
 - 6.7.10.4. Recent developments

List Of Tables

LIST OF TABLES

Table 1 Mexico hazardous wastewater treatment market estimates and forecasts, 2021 - 2033 (USD Million)

Table 2 Mexico hazardous wastewater treatment market estimates and forecasts, by source, 2021 - 2033 (USD Million)

Table 3 Mexico hazardous wastewater treatment market estimates and forecasts, by treatment process, 2021 - 2033 (USD Million)

Table 4 Company Heat Map Analysis, 2025

Table 5 Strategy Mapping

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 QFD modeling for market share assessment
- Fig. 6 Information Procurement
- Fig. 7 Market Formulation and Validation
- Fig. 8 Data Validating & Publishing
- Fig. 9 Market Segmentation & Scope
- Fig. 10 Mexico Hazardous Wastewater Treatment Market Snapshot
- Fig. 11 Segment Snapshot
- Fig. 12 Competitive Landscape Snapshot
- Fig. 13 Mexico Hazardous Wastewater Treatment Market Value, 2025 (USD Million)
- Fig. 14 Mexico Hazardous Wastewater Treatment Market - Value Chain Analysis
- Fig. 15 Mexico Hazardous Wastewater Treatment Market - Market Dynamics
- Fig. 16 Mexico Hazardous Wastewater Treatment Market - PORTER's Analysis
- Fig. 17 Mexico Hazardous Wastewater Treatment Market - PESTEL Analysis
- Fig. 18 Mexico Hazardous Wastewater Treatment Market Estimates & Forecasts, By Source: Key Takeaways
- Fig. 19 Mexico Hazardous Wastewater Treatment Market Share, By Source, 2025 & 2033
- Fig. 20 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Hospital, 2021 - 2033 (USD Million)
- Fig. 21 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Pharmaceutical, 2021 - 2033 (USD Million)
- Fig. 22 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Oil & Gas, 2021 - 2033 (USD Million)
- Fig. 23 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Power Generation, 2021 - 2033 (USD Million)
- Fig. 24 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Automotive, 2021 - 2033 (USD Million)
- Fig. 25 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Food & Beverage, 2021 - 2033 (USD Million)
- Fig. 26 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By

Others, 2021 - 2033 (USD Million)

Fig. 27 Mexico Hazardous Wastewater Treatment Market Estimates & Forecasts, By Treatment Process: Key Takeaways

Fig. 28 Mexico Hazardous Wastewater Treatment Market Share, By Treatment Process, 2025 & 2033

Fig. 29 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Physical, 2021 - 2033 (USD Million)

Fig. 30 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Chemical, 2021 - 2033 (USD Million)

Fig. 31 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Thermal, 2021 - 2033 (USD Million)

Fig. 32 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Biological, 2021 - 2033 (USD Million)

Fig. 33 Mexico Hazardous Wastewater Treatment Market Estimates and Forecast, By Others, 2021 - 2033 (USD Million)

Fig. 34 Key Company Categorization

Fig. 35 Company Market Positioning

Fig. 36 Strategy Mapping

I would like to order

Product name: Mexico Hazardous Wastewater Treatment Market Size, Share & Trends Analysis Report By Source (Hospital, Pharmaceutical, Oil & Gas, Power Generation, Automotive, Food & Beverage), By Treatment Process (Physical, Chemical, Thermal, Biological), And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/M794763C7D45EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M794763C7D45EN.html>