

# **Mexico Bag-in-Box Containers Market Size, Share & Trends Analysis Report By Application (Food & Beverage, Industrial, Household), By Component (Bag, Box, Fitments), By Tap (With Tap, Without Tap), By Capacity (1-5 Liter, 5-10 Liter), And Segment Forecasts, 2025 - 2033**

<https://marketpublishers.com/r/MDAF49FA70B4EN.html>

Date: September 2025

Pages: 100

Price: US\$ 4,950.00 (Single User License)

ID: MDAF49FA70B4EN

## **Abstracts**

### Mexico Bag-in-Box Containers Market Summary

The Mexico bag-in-box containers market size was valued at USD 103.6 million in 2024 and is expected to reach USD 166.2 million by 2033, growing at a CAGR of 6.3% from 2025 to 2033. The industry is primarily driven by the rising demand for convenient, long-shelf-life packaging solutions in the food and beverage sector. Additionally, increasing wine and juice consumption is boosting the adoption of bag-in-box formats.

Mexico has witnessed a steady increase in the consumption of packaged beverages, including wine, juices, dairy-based drinks, and ready-to-drink beverages. The bag-in-box packaging format is highly favored in this context due to its convenience, ability to preserve freshness, and longer shelf life compared to traditional bottles. For instance, local wineries and juice manufacturers have increasingly adopted BIB containers for bulk sales and retail distribution, reducing the need for frequent restocking while maintaining product quality. This trend is particularly pronounced in urban centers like Mexico City, Guadalajara, and Monterrey, where demand for packaged beverages is growing with urbanization and changing consumer lifestyles.

Bag-in-box packaging offers a cost-effective alternative to glass or PET bottles, both in terms of production and transportation. The lightweight nature of BIB containers

reduces shipping costs, while the use of recyclable or partially recyclable materials aligns with sustainability goals, which are increasingly important to Mexican consumers and regulatory bodies. Companies such as Bodegas Santo Tom's and Grupo Jumex are leveraging these advantages, opting for BIB formats to reduce operational costs while catering to environmentally conscious consumers. This dual appeal of economic efficiency and sustainability is a significant driver in the Mexican market.

Mexico's wine and beverage industry has been expanding steadily, driven by both domestic consumption and export potential. Bag-in-box packaging is particularly advantageous for wine producers because it prevents oxidation, preserves flavor over extended periods, and allows smaller and more affordable portion sizes. Wineries in Baja California, which is the hub of Mexico's wine production, have increasingly turned to BIB formats to target younger consumers seeking affordable yet quality options. Additionally, the convenience of BIB packaging for foodservice providers and restaurants helps boost adoption within the hospitality sector.

## Mexico Bag-in-Box Containers Market Report Segmentation

This report forecasts volume & revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Mexico bag-in-box containers market report based on component, tap, capacity, and application:

Component Outlook (Volume, Million Units; Revenue, USD Million, 2021 - 2033)

Bag

Box

Fitments

Tap Outlook (Volume, Million Units; Revenue, USD Million, 2021 - 2033)

With Tap

Without Tap

Capacity Outlook (Volume, Million Units; Revenue, USD Million, 2021 - 2033)

1-5 Liter

5-10 Liter

10-20 Liter

> 20 Liter

Application Outlook (Volume, Million Units; Revenue, USD Million, 2021 - 2033)

Food & Beverage

Alcoholic Beverages

Wine

Beer

Others

Non-Alcoholic Beverages

Soft Drinks

Juices & Flavored Drinks

Water

Others

Tomato Products

Milk & Dairy Products

Liquid Eggs

Edible Oil

Others

Industrial Products

Oils

Industrial Fluids

Petroleum Products

Household Products

Household Cleaners

Liquid Detergents

Liquid Soaps & Handwash

Others

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
  - 1.1.1. Market Segmentation
  - 1.1.2. Market Definition
- 1.2. Research Scope & Assumptions
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing
- 1.7. List of Abbreviations

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot, 2024 (USD Million)
- 2.2. Segmental Snapshot
- 2.3. Competitive Landscape Snapshot

### CHAPTER 3. MEXICO BAG-IN-BOX CONTAINERS MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Raw Material Trends
  - 3.2.2. Technology Trends
  - 3.2.3. Sales Channel Analysis
- 3.3. Regulatory Framework
- 3.4. Market Dynamics
  - 3.4.1. Market Driver Analysis
  - 3.4.2. Market Restraint Analysis
  - 3.4.3. Market Opportunity Analysis
  - 3.4.4. Market Challenge Analysis

- 3.5. Business Environment Analysis
  - 3.5.1. Porter's Five Forces Analysis
  - 3.5.2. PESTEL Analysis

## **CHAPTER 4. MEXICO BAG-IN-BOX CONTAINERS MARKET: COMPONENT ESTIMATES & TREND ANALYSIS**

- 4.1. Key Takeaways
- 4.2. Component Movement Analysis & Market Share, 2024 & 2033
  - 4.2.1. Bag
    - 4.2.1.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)
  - 4.2.2. Box
    - 4.2.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)
  - 4.2.3. Fitments
    - 4.2.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

## **CHAPTER 5. MEXICO BAG-IN-BOX CONTAINERS MARKET: TAP ESTIMATES & TREND ANALYSIS**

- 5.1. Key Takeaways
- 5.2. Tap Movement Analysis & Market Share, 2024 & 2033
  - 5.2.1. With Tap
    - 5.2.1.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)
  - 5.2.2. Without Tap
    - 5.2.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

## **CHAPTER 6. MEXICO BAG-IN-BOX CONTAINERS MARKET: CAPACITY ESTIMATES & TREND ANALYSIS**

- 6.1. Key Takeaways
- 6.2. Capacity Movement Analysis & Market Share, 2024 & 2033
  - 6.2.1. 6.2.1.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)
  - 6.2.2. 1-5 Liter
    - 6.2.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)
  - 6.2.3. 5-10 Liter
    - 6.2.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)
  - 6.2.4. 10-20 Liter
    - 6.2.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

#### 6.2.5. > 20 Liter

6.2.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

## **CHAPTER 7. MEXICO BAG-IN-BOX CONTAINERS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 7.1. Key Takeaways

### 7.2. Application Movement Analysis & Market Share, 2024 & 2033

#### 7.2.1. Food & Beverage

7.2.1.1. Alcoholic Beverages Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

7.2.1.1.1. Wine

7.2.1.1.2. Beer

7.2.1.1.3. Others

7.2.1.2. Non-alcoholic Beverages Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

7.2.1.2.1. Soft drinks

7.2.1.2.2. Juice & flavored drinks

7.2.1.2.3. Water

7.2.1.3. Others Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

7.2.1.3.1. Tomato products

7.2.1.3.2. Milk & dairy products

7.2.1.3.3. Liquid eggs

7.2.1.3.4. Edible oils

7.2.1.3.5. Others

#### 7.2.2. Industrial Products

7.2.2.1. Oils Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

7.2.2.2. Industrial fluids Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

7.2.2.3. Petroleum products Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

#### 7.2.3. Household Products

7.2.3.1. Household cleaners Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

7.2.3.2. Liquid detergents Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

7.2.3.3. Liquid soaps & handwash Market estimates and forecasts, 2021 - 2033 (USD

Million) (Million Units)

7.2.3.4. Others Market estimates and forecasts, 2021 - 2033 (USD Million) (Million Units)

## **CHAPTER 8. COMPETITIVE LANDSCAPE**

8.1. Key Players & Recent Developments & Their Impact on the Industry

8.2. Vendor Landscape

8.2.1. Company Categorization

8.2.2. List of Potential Customers/End-users in Mexico

8.3. Competitive Dynamics

8.3.1. Company Market Position Analysis

8.3.2. Company Heat Map Analysis

8.4. Strategy Mapping

8.4.1. Expansions

8.4.2. Mergers & Acquisitions

8.4.3. Collaborations

8.4.4. New Product Launches

8.4.5. Others

## **CHAPTER 9. COMPANY LISTING (OVERVIEW, FINANCIAL PERFORMANCE, PRODUCT OVERVIEW)**

9.1. Amcor plc

9.1.1. Company Overview

9.1.2. Financial Performance

9.1.3. Product Benchmarking

9.2. Smurfit Westrock

9.2.1. Company Overview

9.2.2. Financial Performance

9.2.3. Product Benchmarking

9.3. Liquibox

9.3.1. Company Overview

9.3.2. Financial Performance

9.3.3. Product Benchmarking

9.4. SIG

9.4.1. Company Overview

9.4.2. Financial Performance

9.4.3. Product Benchmarking

## 9.5. Tetra Pak

9.5.1. Company Overview

9.5.2. Financial Performance

9.5.3. Product Benchmarking

## 9.6. CDF Corporation

9.6.1. Company Overview

9.6.2. Financial Performance

9.6.3. Product Benchmarking

## 9.7. ZACROS AMERICA, INC.

9.7.1. Company Overview

9.7.2. Financial Performance

9.7.3. Product Benchmarking

## 9.8. Aran Group

9.8.1. Company Overview

9.8.2. Financial Performance

9.8.3. Product Benchmarking

## 9.9. GNS Packaging Solutions

9.9.1. Company Overview

9.9.2. Financial Performance

9.9.3. Product Benchmarking

## List Of Tables

### LIST OF TABLES

Table 1. Mexico Bag-in-Box Containers market estimates and forecasts, by Component, 2021 - 2033 (USD Million) (Million Units)

Table 2. Mexico Bag-in-Box Containers market estimates and forecasts, by Bag, 2021 - 2033 (USD Million) (Million Units)

Table 3. Mexico Bag-in-Box Containers market estimates and forecasts, by Box, 2021 - 2033 (USD Million) (Million Units)

Table 4. Mexico Bag-in-Box Containers market estimates and forecasts, by Fitments, 2021 - 2033 (USD Million) (Million Units)

Table 5. Mexico Bag-in-Box Containers market estimates and forecasts, by Tap, 2021 - 2033 (USD Million) (Million Units)

Table 6. Mexico Bag-in-Box Containers market estimates and forecasts, by With Tap, 2021 - 2033 (USD Million) (Million Units)

Table 7. Mexico Bag-in-Box Containers market estimates and forecasts, by Without Tap, 2021 - 2033 (USD Million) (Million Units)

Table 8. Mexico Bag-in-Box Containers market estimates and forecasts, by E-paper Displays, 2021 - 2033 (USD Million) (Million Units)

Table 9. Mexico Bag-in-Box Containers market estimates and forecasts, by Capacity, 2021 - 2033 (USD Million) (Million Units)

Table 10. Mexico Bag-in-Box Containers market estimates and forecasts, by 10-20 Liter, 2021 - 2033 (USD Million) (Million Units)

Table 11. Mexico Bag-in-Box Containers market estimates and forecasts, by 5-10 Liter, 2021 - 2033 (USD Million) (Million Units)

Table 12. Mexico Bag-in-Box Containers market estimates and forecasts, by 1-5 Liter, 2021 - 2033 (USD Million) (Million Units)

Table 13. Mexico Bag-in-Box Containers market estimates and forecasts, by > 20 Liter, 2021 - 2033 (USD Million) (Million Units)

Table 14. Mexico Bag-in-Box Containers market estimates and forecasts, by Table 15. Mexico Bag-in-Box Containers market estimates and forecasts, By Application, 2021 - 2033 (USD Million) (Million Units)

Table 16. Mexico Bag-in-Box Containers market estimates and forecasts, in Food & Beverage, 2021 - 2033 (USD Million) (Million Units)

Table 17. Mexico Bag-in-Box Containers market estimates and forecasts, in Industrial Product, 2021 - 2033 (USD Million) (Million Units)

Table 18. Mexico Bag-in-Box Containers market estimates and forecasts, in Household Product, 2021 - 2033 (USD Million) (Million Units)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market Research Approaches - Bottom-Up Approach
- Fig. 5 Market Research Approaches - Top-Down Approach
- Fig. 6 Market Research Approaches - Combined Approach
- Fig. 7 Mexico Bag-in-Box Containers Market- Market Snapshot
- Fig. 8 Mexico Bag-in-Box Containers Market- Segment Snapshot (1/2)
- Fig. 9 Mexico Bag-in-Box Containers Market- Segment Snapshot (2/2)
- Fig. 10 Mexico Bag-in-Box Containers Market- Competitive Landscape Snapshot
- Fig. 11 Mexico Bag-in-Box Containers Market: Penetration & Growth Prospect Mapping
- Fig. 12 Mexico Bag-in-Box Containers Market: Value Chain Analysis
- Fig. 13 Mexico Bag-in-Box Containers Market: Porter's Five Force Analysis
- Fig. 14 Mexico Bag-in-Box Containers Market: PESTEL Analysis
- Fig. 15 Mexico Bag-in-Box Containers Market: Component Movement Analysis, 2024 & 2033
- Fig. 16 Mexico Bag-in-Box Containers Market: Tap Movement Analysis, 2024 & 2033
- Fig. 17 Mexico Bag-in-Box Containers Market: Capacity Movement Analysis, 2024 & 2033
- Fig. 18 Mexico Bag-in-Box Containers Market: Application Movement Analysis, 2024 & 2033
- Fig. 19 Mexico Bag-in-Box Containers Market: Company Positioning Analysis
- Fig. 20 Mexico Bag-in-Box Containers Marke

## I would like to order

Product name: Mexico Bag-in-Box Containers Market Size, Share & Trends Analysis Report By Application (Food & Beverage, Industrial, Household), By Component (Bag, Box, Fitments), By Tap (With Tap, Without Tap), By Capacity (1-5 Liter, 5-10 Liter), And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/MDAF49FA70B4EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MDAF49FA70B4EN.html>