

Metering Pump Market Size, Share & Trends Analysis Report By Type (Diaphragm Pump, Piston/Plunger, Peristaltic), By End Use (Water & Wastewater, Chemical, Oil & Gas, Food & Beverage, Pharmaceutical), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Metering Pump Market Summary

The global metering pump market size was estimated at USD 6.9 billion in 2025 and is projected to reach USD 10.4 billion by 2033, growing at a CAGR of 5.5% from 2026 to 2033. The market for metering pump is mainly driven by the growing need for accurate chemical dosing in water and wastewater treatment.

Governments and industries are investing heavily in water infrastructure to meet stricter environmental regulations and ensure safe water quality. Metering pumps play a critical role in injecting precise amounts of disinfectants, coagulants, and other chemicals, helping improve treatment efficiency while reducing chemical waste. There has been an expansion in process industries such as chemicals, oil & gas, pharmaceuticals, and food & beverage, in which precision and consistency are essential. In oil & gas, metering pumps are used for corrosion inhibitors and chemical injection, while in pharmaceuticals and food processing, they ensure accurate ingredient dosing and compliance with safety standards. In addition, the shift toward automation and smart manufacturing is boosting adoption of advanced metering pumps with digital controls and remote monitoring capabilities, improving operational efficiency and reducing downtime across industries.

Market Concentration & Characteristics

The metering pump industry is fragmented, with a mix of large multinational players and numerous regional and niche manufacturers. Global companies such as Grundfos, IDEX Corporation, and ProMinent GmbH hold strong positions due to their broad product portfolios, global distribution networks, and technological capabilities. However, the presence of several small and mid-sized players particularly in Asia and emerging markets creates a competitive landscape with price-based competition and application-specific offerings.

The metering pump industry shows a moderate but continuous level of innovation, largely focused on improving accuracy, reliability, and automation. Since these pumps are precision devices, even small technological upgrades can significantly enhance performance. Recent innovations include advanced diaphragm designs, digital control systems, and smart monitoring features that enable real-time flow adjustments and predictive maintenance. For instance, developments in diaphragm metering pump technology have improved dosing accuracy, reduced pulsation, and enhanced durability, leading to better overall system efficiency and lower maintenance requirements.

Regulatory requirements have a strong influence on market demand and product design. Industries such as water treatment, chemicals, and oil & gas must follow strict environmental and safety standards, which require precise and controlled chemical dosing. Metering pumps play a key role in helping operators meet these standards by ensuring consistent injection of treatment chemicals and additives. As regulations become more stringent across regions, especially regarding water quality and emissions, the need for reliable and high-accuracy dosing systems continues to grow.

Demand in the market is centered around a few major industries, creating moderate end user concentration. Water and wastewater treatment accounts for the largest share, followed by chemicals, oil & gas, pharmaceuticals, and food & beverage. These sectors depend heavily on precise fluid dosing to maintain process efficiency, safety, and product consistency. At the same time, the customer base within these industries is quite broad, ranging from large municipal utilities and global manufacturers to smaller industrial facilities.

Global Metering Pump Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides

an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the metering pump market report based on type, end use, and region:

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Diaphragm Pump

Piston/Plunger

Peristaltic

Others

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Water & Wastewater

Chemical

Oil & Gas

Food & Beverage

Pharmaceutical

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Asia Pacific

Japan

China

India

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

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