

Metal Chelates Market Size, Share & Trends Analysis Report By Product (Single-Metal Chelates, Multi-Metal Chelates), By Form (Liquid, Powder, Granules), By End Use (Agriculture, Animal Feed), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global metal chelates market size was valued at 638.4 million in 2025 and is projected to grow from USD 686.5 million in 2026 to USD 1,196.6 million by 2033, at a CAGR of 8.3% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 34.2% in 2025. Growth is supported by the increasing adoption of metal chelates in sustainable agriculture, particularly for improving micronutrient availability and uptake, addressing soil deficiencies, and enhancing crop productivity across cereals and grains, fruits and vegetables, oilseeds, pulses, and other high-value crops.

Rising demand for sustainable crop nutrition and the increasing need to improve micronutrient use efficiency are driving the adoption of metal chelates. Metal chelates are stable complexes of essential micronutrients such as iron, zinc, manganese, copper, and calcium, which enhance nutrient availability and uptake by plants, particularly in soils where conventional fertilizers have limited effectiveness. Growing concerns over nutrient deficiencies, soil degradation, and inefficient fertilizer use, along with increasing adoption of precision agriculture and sustainable farming practices, are supporting market growth.

The expansion of high-value crops, increasing focus on crop quality and productivity, and advancements in chelated fertilizer formulations and application technologies are further strengthening the use of metal chelates across modern agricultural systems.

Global Metal Chelates Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global metal chelates market report based on product, form, end-use & region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Single-Metal Chelates

Multi-Metal Chelates

Form Outlook (Revenue, USD Million, 2021 - 2033)

Liquid

Powder

Granules

End-Use Outlook (Revenue, USD Million, 2021 - 2033)

Agriculture

Animal Feed

Water Treatment

Food & Beverage Processing

Pharmaceuticals & Healthcare

Personal Care & Cosmetics

Other End Uses

Region Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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