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Metal Casting Market Size, Share & Trends Analysis Report By Material (Iron, Steel, Aluminum), By Application (Automotive & Transportation, Heavy Machinery &Tools, Energy & Power, Aerospace & Defense), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global metal casting market size was valued at USD 225.2 billion in 2025 and is projected to grow from USD 234.6 billion in 2026 to USD 347.5 billion by 2033, at a CAGR of 5.8% from 2026 to 2033. The market in Asia Pacific dominated with a revenue share of 56.8% in 2025. The market is driven by growing vehicle production, particularly in electric and hybrid vehicles. The demand for lightweight, durable cast metal components such as engine blocks, chassis, and transmission housings has also surged.

Automakers are also shifting toward aluminum and magnesium castings to reduce vehicle weight, improve fuel efficiency, and meet emission regulations. Infrastructure and industrial development across emerging economies are other major drivers for the metal casting industry. In India, for instance, the government allocated over USD 130 billion in 2024 for infrastructure projects under the PM Gati Shakti plan, spurred demand for castings used in construction equipment, water distribution, and transportation systems. Similarly, in 2025, Saudi Arabia and the UAE ramped up investment in mega-projects such as NEOM and Etihad Rail, which required massive volumes of ductile iron and steel castings. Such large-scale infrastructure activities fuel demand for ferrous and non-ferrous cast products across construction, utilities, and public transportation networks.

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The renewable energy sector is contributing significantly to the expansion of the casting industry. In 2024 alone, global wind power capacity additions reached 116 GW, led by China, the U.S., and Germany. Wind turbine components such as rotor hubs, nacelle frames, and bearing housings are commonly produced using precision casting techniques due to their complex geometry and durability requirements. The scaling up of offshore wind farms in Europe and coastal Asia in 2025 further amplified the demand for corrosion-resistant metal castings, particularly stainless steel and specialized iron alloys.

Technological advancements in casting processes have strengthened the market's capability to meet high-precision industrial demands. As of 2025, more than 35 percent of mid- to large-sized foundries globally have adopted 3D printing for pattern making and rapid prototyping, reducing development time by over 40 percent. Countries like Germany, Japan, and South Korea have seen widespread integration of automated molding lines and solidification simulation software, enabling consistent production of high-performance components for aerospace, marine, and defense applications. These innovations improve quality and address labor shortages by streamlining operations.

Sustainability and environmental compliance are increasingly shaping market strategies. In 2024, over 65 percent of European metal casting facilities reported using recycled materials as their primary feedstock, aligning with EU Green Deal policies. During the same year, the U.S. also witnessed a 12 percent increase in ferrous scrap recycling for casting applications. As environmental awareness grows and regulatory frameworks tighten, the demand for cast products made through eco-friendly practices is rising. These developments position metal casting as a key enabler of circular manufacturing systems while maintaining economic viability.

Global Metal Casting Market Report Segmentation

This report forecasts revenue and volume growth at the global, regional, and country levels and provides an analysis of the latest industry trends across sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global metal casting market report based on the material, application, and region.

Material Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

Iron

Steel

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- Aluminum
- Others

Application Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

- Automotive & Transportation
- Heavy Machinery &Tools
- Energy & Power
- Aerospace & Defense
- Others

Regional Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

- North America
  - U.S.
  - Canada
  - Mexico
- Europe
  - Germany
  - Spain
  - Italy
  - France
- Asia Pacific

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China

India

Japan

South Korea

Latin America

Brazil

Middle East & Africa

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