

# **Medical Specialty Bags Market Size, Share & Trends Analysis Report By Product (Anaesthesia, Sterile Packaging, Resuscitation Bags, Bile Collection, Intravenous, Blood, Enteral Feeding), By Region, And Segment Forecasts, 2023 - 2030**

<https://marketpublishers.com/r/M0DCD65C4F4EN.html>

Date: July 2023

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: M0DCD65C4F4EN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Medical Specialty Bags Market Growth & Trends**

The global medical specialty bags market size is expected to reach USD 9.38 billion by 2030, registering a CAGR of 5.0% from 2023 to 2030, according to a new report by Grand View Research, Inc. Growing percentage of aging population and prevailing diseases such as urinary incontinence is expected to be the key driving factor for market growth over the next seven years.

Government policies and initiatives intended to draw customer attention by improving the cost-effectiveness of product offering is expected to drive demand over the forecast period. Streamlined reimbursement policies to make the product more attractive is also expected to play a major role in the growth of the medical specialty bag market over the forecast period.

Rise in the disposable income and growing health awareness regarding various diseases coupled with increasing unmet medical needs and the introduction of affordable medical specialty bags in emerging economies such as Brazil, China, and India is anticipated to propel the future growth of the industry. High excise tax rates on healthcare devices in the U.S and Canada is expected to serve as a key challenge for the medical specialty bags market over the next seven years.

Based on the type of product, the medical specialty bag market is broadly classified into urinary collection bags, anesthesia breathing bags, sterile packaging bags, blood bags, bile collection bags, cadaver bags, ostomy bags, enteral feeding bags, intravenous fluid bags, and continuous ambulatory peritoneal dialysis bags. (CAPD).

### Medical Specialty Bags Market Report Highlights

Ostomy collection bags was the largest product segment in 2013 and is estimated to grow at a CAGR of 4.3% from 2014 to 2020 to reach USD 2.94 billion. Bile collection bags, on the other hand, are expected to grow at a fast pace with a CAGR of 6.5% from 2014 to 2020, on account of the rising need for minimally invasive laparoscopic cholecystectomy procedures.

Intravenous (IV) fluid bags market revenue is estimated to reach USD 2,469.9 million by 2020, growing at a CAGR of 5.2% from 2014 to 2020. Medical specialty bags comprise niche segments including home healthcare and SurgiCenters. Small non-hospital players such as SurgiCenters are expected to drive the market growth owing to increasing demand and customer awareness. These bags are used for surgeries in hospitals.

North America accounted for the largest share of the market in 2013 owing to the existence of sophisticated healthcare infrastructure, better patient awareness levels, and reimbursement framework. These elements are responsible for high rates of usage and procedure volumes in the region.

Asia Pacific medical specialty bags markets expected to grow at the highest CAGR of over 6.0% from 2014 to 2020. Improved medical knowledge, in addition to improving healthcare infrastructure and disbursements, are some of the factors expected to account for its rapid growth over the forecast period.

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
  - 1.1.1. Type
  - 1.1.2. Regional scope
  - 1.1.3. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
  - 1.3.1. Purchased database
  - 1.3.2. GVR's internal database
  - 1.3.3. Secondary sources
  - 1.3.4. Primary research
  - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
  - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
  - 2.2.1. Product outlook
  - 2.2.2. Regional outlook
- 2.3. Competitive Insights

### CHAPTER 3. MEDICAL SPECIALTY BAGS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
  - 3.1.2. Related/ancillary market outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis

- 3.3.1. Reimbursement framework
- 3.4. Market Dynamics
  - 3.4.1. Market driver analysis
  - 3.4.2. Market restraint analysis
- 3.5. Medical Specialty Bags Market Analysis Tools
  - 3.5.1. Industry analysis - Porter's
    - 3.5.1.1. Supplier power
    - 3.5.1.2. Buyer power
    - 3.5.1.3. Substitution threat
    - 3.5.1.4. The threat of new entrants
    - 3.5.1.5. Competitive rivalry
  - 3.5.2. PESTEL analysis
    - 3.5.2.1. Political landscape
    - 3.5.2.2. Technological landscape
    - 3.5.2.3. Economic landscape

## **CHAPTER 4. MEDICAL SPECIALTY BAGS: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Medical Specialty Bags Market: Key Takeaways
- 4.2. Medical Specialty Bags Market: Movement & Market Share Analysis, 2022 & 2030
- 4.3. Ostomy Collection Bags
  - 4.3.1. Ostomy collection bags market estimates and forecast 2018 to 2030 (USD Million)
    - 4.3.1.1. Single-use bags
    - 4.3.1.2. Multiple-use bags
- 4.4. Intravenous (IV) Fluid Bags
  - 4.4.1. Intravenous (IV) fluid bags market estimates and forecast 2018 to 2030 (USD Million)
    - 4.4.1.1. PVC material-based fluid bags
    - 4.4.1.2. Non- PVC material based fluid bags
- 4.5. Continuous Ambulatory Peritoneal Dialysis (CAPD) Bags
  - 4.5.1. Continuous ambulatory peritoneal dialysis (CAPD) bags market estimates and forecast 2018 to 2030 (USD Million)
- 4.6. Resuscitation Bags
  - 4.6.1. Resuscitation bags market estimates and forecast 2018 to 2030 (USD Million)
    - 4.6.1.1. Disposable bags
    - 4.6.1.2. Reusable bags
- 4.7. Urinary Collection Bags

4.7.1. Urinary collection bags market estimates and forecast 2018 to 2030 (USD Million)

4.8. Sterile Packaging Bags

4.8.1. Sterile packaging bags market estimates and forecast 2018 to 2030 (USD Million)

4.9. Anaesthesia Breathing Bags

4.9.1. Anesthesia breathing bags market estimates and forecast 2018 to 2030 (USD Million)

4.10. Cadaver (Body) Bags

4.10.1. Cadaver (body) bags market estimates and forecast 2018 to 2030 (USD Million)

4.11. Blood Bags

4.11.1. Blood bags market estimates and forecast 2018 to 2030 (USD Million)

4.12. Enema Bags

4.12.1. Enema Bags market estimates and forecast 2018 to 2030 (USD Million)

4.13. Enteral Feeding Bags

4.13.1. Enteral feeding bags market estimates and forecast 2018 to 2030 (USD Million)

4.14. Bile Collection Bags

4.14.1. Bile collection bags market estimates and forecast 2018 to 2030 (USD Million)

4.15. Ice Bags

4.15.1. Ice bags market estimates and forecast 2018 to 2030 (USD Million)

## **CHAPTER 5. MEDICAL SPECIALTY BAGS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

5.1. Regional Outlook

5.2. Medical Specialty Bags System Market by Region: Key Marketplace Takeaway

5.3. North America

5.3.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

5.3.2. The U.S.

5.3.2.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

5.3.3. Canada

5.3.3.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

5.4. Europe

5.4.1. UK

5.4.1.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

5.4.2. Germany

5.4.2.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.4.3. France

5.4.3.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.4.4. Italy

5.4.4.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.4.5. Spain

5.4.5.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.4.6. Sweden

5.4.6.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.4.7. Norway

5.4.7.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.4.8. Denmark

5.4.8.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

### 5.5. Asia Pacific

#### 5.5.1. China

5.5.1.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.5.2. Japan

5.5.2.1. Market estimates and forecast, 2018 - 2030 (Volume, Thousand)

#### 5.5.3. India

5.5.3.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.5.4. Australia

5.5.4.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.5.5. Thailand

5.5.5.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.5.6. South Korea

5.5.6.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

### 5.6. Latin America

#### 5.6.1. Brazil

5.6.1.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.6.2. Mexico

5.6.2.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.6.3. Argentina

5.6.3.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

### 5.7. MEA

#### 5.7.1. Saudi Arabia

5.7.1.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.7.2. South Africa

5.7.2.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.7.3. UAE

5.7.3.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

#### 5.7.4. Kuwait

##### 5.7.4.1. Market estimates and forecast, 2018 - 2030 (Revenue, USD Million)

## CHAPTER 6. COMPETITIVE LANDSCAPE

### 6.1. Recent Developments & Impact Analysis, By Key Market Participants

### 6.2. Market Participant Categorization

#### 6.2.1. Hollister Incorporated

##### 6.2.1.1. Company overview

##### 6.2.1.2. Financial performance

##### 6.2.1.3. Type benchmarking

##### 6.2.1.4. Strategic initiatives

#### 6.2.2. B Braun Medical

##### 6.2.2.1. Company overview

##### 6.2.2.2. Financial performance

##### 6.2.2.3. Type benchmarking

##### 6.2.2.4. Strategic initiatives

#### 6.2.3. Terumo Corporation

##### 6.2.3.1. Company overview

##### 6.2.3.2. Financial performance

##### 6.2.3.3. Type benchmarking

##### 6.2.3.4. Strategic initiatives

#### 6.2.4. Coloplast A/S

##### 6.2.4.1. Company overview

##### 6.2.4.2. Financial performance

##### 6.2.4.3. Type benchmarking

##### 6.2.4.4. Strategic initiatives

#### 6.2.5. Pall Corporation

##### 6.2.5.1. Company overview

##### 6.2.5.2. Financial performance

##### 6.2.5.3. Type benchmarking

##### 6.2.5.4. Strategic initiatives

#### 6.2.6. C.R. Bard Inc.

##### 6.2.6.1. Company overview

##### 6.2.6.2. Financial performance

##### 6.2.6.3. Type benchmarking

##### 6.2.6.4. Strategic initiatives

#### 6.2.7. Kawasumi Laboratories Inc.

##### 6.2.7.1. Company overview



- 6.2.7.2. Financial performance
- 6.2.7.3. Type benchmarking
- 6.2.7.4. Strategic initiatives
- 6.2.8. Fresenius Medical Care AG & Co.
  - 6.2.8.1. Company overview
  - 6.2.8.2. Financial performance
  - 6.2.8.3. Type benchmarking
  - 6.2.8.4. Strategic initiatives
- 6.2.9. Baxter International Inc.
  - 6.2.9.1. Company overview
  - 6.2.9.2. Financial performance
  - 6.2.9.3. Type benchmarking
  - 6.2.9.4. Strategic initiatives
- 6.2.10. Convatec Inc.
  - 6.2.10.1. Company overview
  - 6.2.10.2. Financial performance
  - 6.2.10.3. Type benchmarking
  - 6.2.10.4. Strategic initiatives
- 6.2.11. Macopharma
  - 6.2.11.1. Company overview
  - 6.2.11.2. Financial performance
  - 6.2.11.3. Type benchmarking
  - 6.2.11.4. Strategic initiatives
- 6.2.12. Westfield Medical Ltd.
  - 6.2.12.1. Company overview
  - 6.2.12.2. Financial performance
  - 6.2.12.3. Type benchmarking
  - 6.2.12.4. Strategic initiatives



## List Of Tables

### LIST OF TABLES

Table 1 List of Abbreviations

Table 2 North America medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 3 North America medical specialty bags market, by region, 2018 - 2030 (USD Million)

Table 4 U.S. medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 5 Canada medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 6 Europe medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 7 Europe medical specialty bags market, by region, 2018 - 2030 (USD Million)

Table 8 Germany medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 9 UK medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 10 France medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 11 Italy medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 12 Spain medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 13 Sweden medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 14 Norway medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 15 Denmark medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 16 APAC medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 17 APAC medical specialty bags market, by region, 2018 - 2030 (USD Million)

Table 18 China medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 19 Japan medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 20 India medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 21 Thailand medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 22 South Korea medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 23 Latin America medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 24 Latin America medical specialty bags market, by region, 2018 - 2030 (USD Million)

Table 25 Brazil medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 26 Mexico medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 27 Argentina medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 28 Middle East and Africa medical specialty bags market, by product, 2018 - 2030

(USD Million)

Table 29 Middle East and Africa medical specialty bags market, by region, 2018 - 2030

(USD Million)

Table 30 South Africa medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 31 Saudi Arabia medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 32 UAE medical specialty bags market, by product, 2018 - 2030 (USD Million)

Table 33 Kuwait medical specialty bags market, by product, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Medical specialty Bags: market outlook
- Fig. 9 Medical Specialty Bags competitive insights
- Fig. 10 Parent market outlook
- Fig. 11 Related/ancillary market outlook
- Fig. 12 Penetration and growth prospect mapping
- Fig. 13 Industry value chain analysis
- Fig. 14 Medical specialty bags market driver impact
- Fig. 15 Medical specialty bags market restraint impact
- Fig. 16 Medical specialty bags market strategic initiatives analysis
- Fig. 17 Medical specialty bags market: product movement analysis
- Fig. 18 Medical specialty bags market: product outlook and key takeaways
- Fig. 19 Ostomy collection bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 20 Intravenous (IV) fluid bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 21 Continuous Ambulatory Peritoneal Dialysis (CAPD) bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 22 Resuscitation bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 23 Urinary collection bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 24 Sterile packaging bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 25 Anesthesia breathing bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 26 Cadaver (body) bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 27 Blood bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 28 Enema bags market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 29 Enteral feeding bags market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 30 Bile collection bags market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 31 Ice bags market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 32 Medical specialty bags market: material movement analysis

Fig. 33 Medical specialty bags market: material outlook and key takeaways

Fig. 34 Medical specialty bags market: application movement analysis

Fig. 35 Medical specialty bags market: application outlook and key takeaways

Fig. 36 Global medical specialty bags market: regional movement analysis

Fig. 37 Global medical specialty bags market: regional outlook and key takeaways

Fig. 38 North America, by country

Fig. 39 North America market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 40 U.S. market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 41 Canada market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 42 Europe. market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 43 UK market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 44 Germany market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 45 France market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 46 Italy market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 47 Spain market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 48 Sweden market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 49 Norway market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 50 Denmark market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 51 Asia Pacific market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 52 China market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 53 Japan market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 54 India market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 55 Australia market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 56 Thailand market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 57 South Korea market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 58 Latin America market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 59 Brazil market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 60 Mexico market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 61 Argentina market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 62 Middle East and Africa. market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 63 Saudi Arabia market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 64 South Africa market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 65 UAE market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 66 Kuwait market estimates and forecasts, 2018 - 2030 (USD Million)

## I would like to order

Product name: Medical Specialty Bags Market Size, Share & Trends Analysis Report By Product (Anaesthesia, Sterile Packaging, Resuscitation Bags, Bile Collection, Intravenous, Blood, Enteral Feeding), By Region, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/M0DCD65C4F4EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M0DCD65C4F4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970