

# **Medical Gases Market Analysis by Product type (Medical Air, Carbon Dioxide, Oxygen, Nitrogen, Nitrous Oxide, Helium, Carbon Dioxide-Oxygen Mixtures, Oxyfume 2000, Blood Gas Mixtures), by Equipment (Manifolds, Vacuum Systems, Alarm Systems, Flowmeters, Cylinders), by Application (Therapeutic, Diagnostic, Drug Discovery and Development, Clinical Research, Quality Control), by Region (U.S., Canada, Germany, UK, China, India, Brazil, Mexico, South Africa, Middle East), and Segment Forecasts to 2024**

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## **Abstracts**

The medical gases market is expected to reach USD 15.1 billion by 2024, according to a new report by Grand View Research, Inc. The medical gases market is anticipated to witness a positive growth during the study period from 2016 to 2024. This growth is attributed to a majority of factors, such as the high prevalence of chronic diseases including heart diseases, stroke, asthma, cancer, diabetes, and obesity. Increasing adoption of sedentary lifestyles and unhealthy diets coupled with the significantly large aging population is resulting in the high incidence of chronic diseases in the developed regions. However, the worldwide shortage of helium, largely concerning the manufacturers of medical equipment, and the stringent government rules and regulations are expected to hamper the market growth.

The pure gases segment is expected to witness a significant growth rate in the developing countries due to its high demand and increasing usage in the healthcare

industry. The increasing demand for advanced medical gas equipment, such as vacuum systems and manifolds, is propelling the growth of this segment. Based on applications, the vertical has been further classified into therapeutics, diagnostics, drug discovery and development, clinical research, and quality control. The therapeutics segment is expected to witness a significant growth rate during the forecast period due to their high demand as medicinal products and the related equipment in hospitals & other healthcare centers.

The Asia Pacific region is anticipated to be the fastest growing region during the forecast period, while North America is estimated to dominate the global market in 2015.

Further key findings from the study suggest:

North America is estimated to reign the global medical gases market in the year 2015. The increasing awareness about chronic diseases, its causative and risk factors, enhanced uptake and acceptance of technologically advanced therapeutic & diagnostic products is expected to contribute to the market growth.

The Asia Pacific region is projected to be the fastest growing region during the forecast period. The reason being the considerably large burden of chronic diseases in certain developing regions, such as India, where 142.1 in every one lakh individuals, die due to lung disease. As a result of the high incidence of respiratory diseases, the urgent requirement to undertake awareness measures and integrate advanced diagnostics and therapeutics is expected to fuel the sector growth.

The medical gas equipment is the largest grossing segment, and is hence expected to capture the largest share in 2015, especially in the developed countries including the U.S. and Germany. Advances in the medical equipment and its increasing demand in the developing economies will be a crucial factor contributing to the growth in this sector.

The industry involves several global as well as local players. Some of the major players in this sector include Air Liquide, The Linde Group, Praxair, Inc., Airgas, Inc., Air Products and Chemicals, Inc., BeaconMedaes, Medical Gas Solutions Ltd., and Matheson Tri-Gas.

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

### CHAPTER 2. EXECUTIVE SUMMARY

### CHAPTER 3. MARKET SNAPSHOT

### CHAPTER 4. MARKET VARIABLES, TRENDS & SCOPE

#### 4.1. Market Segmentation & Scope

#### 4.2. Medical Gases: Market Dynamics

##### 4.2.1. Market driver analysis

###### 4.2.1.1. High prevalence of chronic diseases

4.2.1.2. Growing number of industry friendly and safety initiatives undertaken by organizations

4.2.1.3. Implementation of the U.S. Food and Drug Administration Safety and Innovation Act

###### 4.2.1.4. Growing base of geriatric population

###### 4.2.1.5. Increasing demand for home healthcare and point of care products

##### 4.2.2. Market restraint analysis

###### 4.2.2.1. Shortage of helium

###### 4.2.2.2. Stringent government rules and regulations

#### 4.3. Key Opportunities Prioritized

#### 4.4. Medical Gases Market - PESTLE Analysis

#### 4.5. Industry Analysis - Porter's

#### 4.6. Medical Gases Market: Company Market Share Analysis, 2015

### CHAPTER 5. MARKET CATEGORIZATION 1: MEDICAL GASES PRODUCT ESTIMATES & TREND ANALYSIS

#### 5.1. Medical Gases Market: Product Movement Analysis

#### 5.2. Medical Gases

##### 5.2.1. Medical Pure Gases

###### 5.2.1.1. Oxygen gases

###### 5.2.1.1.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

###### 5.2.1.2. Carbon dioxide gases

###### 5.2.1.2.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

###### 5.2.1.3. Nitrogen gases

- 5.2.1.3.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
- 5.2.1.4. Nitrous oxide gases
  - 5.2.1.4.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
- 5.2.1.5. Medical air gases
  - 5.2.1.5.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
- 5.2.1.6. Helium gases
  - 5.2.1.6.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
- 5.2.2. Medical Gas Mixtures
  - 5.2.2.1. Blood gas Mixtures
    - 5.2.2.1.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.2. Lung diffusion mixtures
    - 5.2.2.2.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.3. Nitrous oxide-oxygen mixtures
    - 5.2.2.3.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.4. Carbon dioxide-oxygen mixtures
    - 5.2.2.4.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.5. Laser gas mixtures
    - 5.2.2.5.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.6. Aerobic mixtures
    - 5.2.2.6.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.7. Anaerobic Mixtures
    - 5.2.2.7.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.8. Ethylene oxide
    - 5.2.2.8.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.2.2.9. Helium oxygen mixtures
    - 5.2.2.9.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
- 5.3. Medical Gas Equipment
  - 5.3.1. Manifolds
    - 5.3.1.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.3.2. Outlets
    - 5.3.2.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.3.3. Hose assemblies and valves
    - 5.3.3.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.3.4. Alarm systems
    - 5.3.4.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.3.5. Cylinders
    - 5.3.5.1. Market estimates and forecasts, 2013 - 2024 (USD Million)
  - 5.3.6. Flowmeters
    - 5.3.6.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

### 5.3.7. Regulators

5.3.7.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

### 5.3.8. Medical air compressors

5.3.8.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

### 5.3.9. Vacuum systems

5.3.9.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

### 5.3.10. Masks

5.3.10.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

## **CHAPTER 6. MARKET CATEGORIZATION 2: MEDICAL GASES APPLICATION ESTIMATES & TREND ANALYSIS**

### 6.1. Medical Gases Market: Application Movement Analysis

#### 6.2. Therapeutic

6.2.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

#### 6.3. Diagnostic

6.3.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

#### 6.4. Others

6.4.1. Market estimates and forecasts, 2013 - 2024 (USD Million)

## **CHAPTER 7. MARKET CATEGORIZATION 3: MEDICAL GASES REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT AND APPLICATION**

### 7.1. Medical Gases Market Share (%) Analysis, by Region, 2016 & 2024

#### 7.2. North America

##### 7.2.1. U.S.

7.2.1.1. U.S. medical gases market, by product, 2013 - 2024 (USD Million)

7.2.1.2. U.S. medical gases market, by equipment, 2013 - 2024 (USD Million)

7.2.1.3. U.S. medical gases market, by application, 2013 - 2024 (USD Million)

##### 7.2.2. Canada

7.2.2.1. Canada medical gases market, by product, 2013 - 2024 (USD Million)

7.2.2.2. Canada medical gases market, by equipment, 2013 - 2024 (USD Million)

7.2.2.3. Canada medical gases market, by application, 2013 - 2024 (USD Million)

#### 7.3. Europe

##### 7.3.1. Germany

7.3.1.1. Germany medical gases market, by product, 2013 - 2024 (USD Million)

7.3.1.2. Germany medical gases market, by equipment, 2013 - 2024 (USD Million)

7.3.1.3. Germany medical gases market, by application, 2013 - 2024 (USD Million)

##### 7.3.2. UK

- 7.3.2.1. UK medical gases market, by product, 2013 - 2024 (USD Million)
- 7.3.2.2. UK medical gases market, by equipment, 2013 - 2024 (USD Million)
- 7.3.2.3. UK medical gases market, by application, 2013 - 2024 (USD Million)

#### 7.4. Asia Pacific

##### 7.4.1. China

- 7.4.1.1. China medical gases market, by product, 2013 - 2024 (USD Million)
- 7.4.1.2. China medical gases market, by equipment, 2013 - 2024 (USD Million)
- 7.4.1.3. China medical gases market, by application, 2013 - 2024 (USD Million)

##### 7.4.2. India

- 7.4.2.1. India medical gases market, by product, 2013 - 2024 (USD Million)
- 7.4.2.2. India medical gases market, by equipment, 2013 - 2024 (USD Million)
- 7.4.2.3. India medical gases market, by application, 2013 - 2024 (USD Million)

#### 7.5. Latin America

##### 7.5.1. Brazil

- 7.5.1.1. Brazil medical gases market, by product, 2013 - 2024 (USD Million)
- 7.5.1.2. Brazil medical gases market, by equipment, 2013 - 2024 (USD Million)
- 7.5.1.3. Brazil medical gases market, by application, 2013 - 2024 (USD Million)

##### 7.5.2. Mexico

- 7.5.2.1. Mexico medical gases market, by product, 2013 - 2024 (USD Million)
- 7.5.2.2. Mexico medical gases market, by equipment, 2013 - 2024 (USD Million)
- 7.5.2.3. Mexico medical gases market, by application, 2013 - 2024 (USD Million)

#### 7.6. Middle East & Africa

##### 7.6.1. South Africa

- 7.6.1.1. South Africa medical gases market, by product, 2013 - 2024 (USD Million)
- 7.6.1.2. South Africa medical gases market, by equipment, 2013 - 2024 (USD Million)
- 7.6.1.3. South Africa medical gases market, by application, 2013 - 2024 (USD Million)

##### 7.6.2. Middle East

- 7.6.2.1. Middle East medical gases market, by product, 2013 - 2024 (USD Million)
- 7.6.2.2. Middle East medical gases market, by equipment, 2013 - 2024 (USD Million)
- 7.6.2.3. Middle East medical gases market, by application, 2013 - 2024 (USD Million)

## CHAPTER 8. COMPETITIVE LANDSCAPE

### 8.1. Company Profiles

#### 8.1.1. Air Liquide

- 8.1.1.1. Company Overview
- 8.1.1.2. Financial Performance
- 8.1.1.3. Product Benchmarking
- 8.1.1.4. Strategic Initiatives

## 8.1.2. Linde Gas

8.1.2.1. Company Overview

8.1.2.2. Financial Performance

8.1.2.3. Product Benchmarking

8.1.2.4. Strategic Initiatives

## 8.1.3. Praxair

8.1.3.1. Company Overview

8.1.3.2. Financial Performance

8.1.3.3. Product Benchmarking

8.1.3.4. Strategic Initiatives

## 8.1.4. Air Products and Chemicals

8.1.4.1. Company Overview

8.1.4.2. Financial Performance

8.1.4.3. Product Benchmarking

8.1.4.4. Strategic Initiatives

## 8.1.5. Airgas

8.1.5.1. Company Overview

8.1.5.2. Financial Performance

8.1.5.3. Product Benchmarking

8.1.5.4. Strategic Initiatives

## 8.1.6. BeaconMedaes

8.1.6.1. Company Overview

8.1.6.2. Financial Performance

8.1.6.3. Product Benchmarking

8.1.6.4. Strategic Initiatives

## 8.1.7. Medical Gas Solutions

8.1.7.1. Company Overview

8.1.7.2. Financial Performance

8.1.7.3. Product Benchmarking

8.1.7.4. Strategic Initiatives

## 8.1.8. Matheson Tri-Gas

8.1.8.1. Company Overview

8.1.8.2. Financial Performance

8.1.8.3. Product Benchmarking

8.1.8.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

1. Medical gases market - Industry Snapshot & Key Buying Criteria, 2013 - 2024
2. Medical gases market revenue, by product, 2013 - 2024 (USD Million)
3. Medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
4. Medical gases market revenue, by application, 2013 - 2024 (USD Million)
5. Medical gases market revenue, by region, 2013 - 2024 (USD Million)
6. Medical gases - Key Market Driver Analysis
7. Medical gases - Key Market Restraint Analysis
8. North America medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
9. North America medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
10. North America medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
11. North America medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
12. North America medical gases market revenue, by application, 2013 - 2024 (USD Million)
13. U.S. medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
14. U.S. medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
15. U.S. medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
16. U.S. medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
17. U.S. medical gases market revenue, by application, 2013 - 2024 (USD Million)
18. Canada medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
19. Canada medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
20. Canada medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
21. Canada medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
22. Canada medical gases market revenue, by application, 2013 - 2024 (USD Million)
23. Europe medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)



24. Europe medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
25. Europe medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
26. Europe medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
27. Europe medical gases market revenue, by application, 2013 - 2024 (USD Million)
28. Germany medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
29. Germany medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
30. Germany medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
31. Germany medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
32. Germany medical gases market revenue, by application, 2013 - 2024 (USD Million)
33. UK medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
34. UK medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
35. UK medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
36. UK medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
37. UK medical gases market revenue, by application, 2013 - 2024 (USD Million)
38. Asia Pacific medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
39. Asia Pacific medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
40. Asia Pacific medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
41. Asia Pacific medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
42. Asia Pacific medical gases market revenue, by application, 2013 - 2024 (USD Million)
43. India medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
44. India medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
45. India medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
46. India medical gases market revenue, by equipment, 2013 - 2024 (USD Million)

47. India medical gases market revenue, by application, 2013 - 2024 (USD Million)
48. China medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
49. China medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
50. China medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
51. China medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
52. China medical gases market revenue, by application, 2013 - 2024 (USD Million)
53. Latin America medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
54. Latin America medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
55. Latin America medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
56. Latin America medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
57. Latin America medical gases market revenue, by application, 2013 - 2024 (USD Million)
58. Brazil medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
59. Brazil medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
60. Brazil medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
61. Brazil medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
62. Brazil medical gases market revenue, by application, 2013 - 2024 (USD Million)
63. Mexico medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
64. Mexico medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
65. Mexico medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
66. Mexico medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
67. Mexico medical gases market revenue, by application, 2013 - 2024 (USD Million)
68. MEA medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
69. MEA medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)

70. MEA medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
71. MEA medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
72. MEA medical gases market revenue, by application, 2013 - 2024 (USD Million)
73. South Africa medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
74. South Africa medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
75. South Africa medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
76. South Africa medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
77. South Africa medical gases market revenue, by application, 2013 - 2024 (USD Million)
78. Middle East medical gases market revenue, by medical gases type, 2013 - 2024 (USD Million)
79. Middle East medical gases market revenue, by medical pure gases, 2013 - 2024 (USD Million)
80. Middle East medical gases market revenue, by medical gas mixtures, 2013 - 2024 (USD Million)
81. Middle East medical gases market revenue, by equipment, 2013 - 2024 (USD Million)
82. Middle East medical gases market revenue, by application, 2013 - 2024 (USD Million)

## List Of Figures

### LIST OF FIGURES

1. Market research process
2. Information procurement
3. Primary research pattern
4. Market research approaches
5. QFD modeling for market share assessment
6. Market summary
7. Market trends & outlook
8. Medical gases: Market segmentation & scope
9. Medical gases market driver relevance analysis (Current & future impact)
10. Medical gases market - PESTLE
11. Medical gases market: Porter's Five Forces Analysis
12. Medical gases market: Company Market Share Analysis, 2015
13. Medical gases product outlook key takeaways
14. Medical gases market: Product movement analysis
15. Medical pure gases market, 2013 - 2024 (USD Million)
16. Medical air market, 2013 - 2024 (USD Million)
17. Medical carbon dioxide market, 2013 - 2024 (USD Million)
18. Medical oxygen market, 2013 - 2024 (USD Million)
19. Medical nitrogen market, 2013 - 2024 (USD Million)
20. Medical nitrous oxide market, 2013 - 2024 (USD Million)
21. Medical helium market, 2013 - 2024 (USD Million)
22. Medical gas mixtures market, 2013 - 2024 (USD Million)
23. Medical carbon dioxide-oxygen mixtures market, 2013 - 2024 (USD Million)
24. Medical oxygen-nitrous oxide mixtures market, 2013 - 2024 (USD Million)
25. Medical ethylene oxide market, 2013 - 2024 (USD Million)
26. Medical oxyfume 2000 market, 2013 - 2024 (USD Million)
27. Medical helium oxygen mixtures market, 2013 - 2024 (USD Million)
28. Medical aerobic mixtures market, 2013 - 2024 (USD Million)
29. Medical anaerobic mixtures market, 2013 - 2024 (USD Million)
30. Medical blood gas mixtures market, 2013 - 2024 (USD Million)
31. Medical laser gas mixtures market, 2013 - 2024 (USD Million)
32. Medical lung mixtures market, 2013 - 2024 (USD Million)
33. Medical gas equipment market, 2013 - 2024 (USD Million)
34. Medical gas manifolds market, 2013 - 2024 (USD Million)
35. Medical gas outlets market, 2013 - 2024 (USD Million)

36. Medical gas hose assemblies and valves market, 2013 - 2024 (USD Million)
37. Medical gas alarm systems market, 2013 - 2024 (USD Million)
38. Medical gas cylinder market, 2013 - 2024 (USD Million)
39. Medical gas flowmeter market, 2013 - 2024 (USD Million)
40. Medical gas regulators market, 2013 - 2024 (USD Million)
41. Medical air compressors market, 2013 - 2024 (USD Million)
42. Medical gas vacuum systems market, 2013 - 2024 (USD Million)
43. Medical gas masks market, 2013 - 2024 (USD Million)
44. Medical gas market application outlook key takeaways
45. Medical gases market: application movement analysis
46. Medical gases market by application, 2013 - 2024 (USD Million)
47. Therapeutic medical gases market, 2013 - 2024 (USD Million)
48. Diagnostic medical gases market, 2013 - 2024 (USD Million)
49. Other medical gases market, 2013 - 2024 (USD Million)
50. Regional market place: Key takeaways
51. Regional outlook, 2016 & 2024

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