

# **Medical Gas Market Size, Share & Trends Analysis Report By Product (Pure Gases, Gas Mixtures), By Application (Therapeutic, Diagnostics), By End Use (Hospitals, Ambulatory Surgical Centers, Home Healthcare), By Region, And Segment Forecasts, 2022 - 2030**

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## **Abstracts**

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### Medical Gas Market Growth & Trends

The global medical gas market size is anticipated to reach USD 25.6 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 8.1% from 2022 to 2030. The rapid rise in the prevalence of chronic diseases, which necessitates the use of medical gases at various stages of disease management and control, is a major factor driving the market forward. According to the WHO, there has been a significant increase in the prevalence of diabetes, heart disease, and other non-communicable diseases worldwide over the last two decades. For instance, as per the CDC data, in 2018, 51.8% of US adults suffered from at least 1 chronic condition, and 27.2% had multiple chronic conditions.

Medical gases are an important component of many long-term care treatments for chronic conditions, and thereby rising prevalence of these diseases is expected to drive the growth of the medical gases market in the coming years. Furthermore, increased demand for advanced medical gas equipment such as vacuum systems and manifolds, are expected to drive market growth. For instance, Powerex is the first manufacturer of medical gas systems to test and certify manifolds. In addition, lately, healthcare has

been evolving toward personalized medicine, DIY healthcare, and the homecare model, driven by technological advancements and financial pressure. This dramatic shift has created some significant opportunities in the medical gases industry. Home oxygen therapy, respiratory treatments, sleep therapy, and positive airway pressure devices have all increased demand for medical gases, and this is expected to continue over the next decade.

### Medical Gas Market Report Highlights

Based on product, the pure gas segment dominated the market with a share of 57.0% in 2021 owing to the presence of a huge patient base suffering from respiratory disorders, and increasing number of patients requiring emergency medical care

Based on application, the therapeutic segment is expected to witness a CAGR of 8.0% over the forecast period. This is owing to rise in the number of chronic diseases, and an increasing geriatric population

The hospital segment dominated the market in 2021, owing to hospitals' extensive use of medical gases and equipment as a result of their large patient pool

North America dominated the market and accounted for the highest revenue share of 45.3% in 2021. The growing awareness about chronic diseases, rising adoption of technologically advanced therapeutic and diagnostic products is projected to contribute to the regional market growth

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation and Scope
  - 1.1.1 Product
  - 1.1.2 Application
  - 1.1.3 End-Use
  - 1.1.4 Regional Scope
  - 1.1.5 Estimates and forecast timeline
- 1.2 Research Methodology
- 1.3 Information procurement
  - 1.3.1 Purchased database:
  - 1.3.2 GVR's internal database
  - 1.3.3 Secondary sources
  - 1.3.4 Primary research
  - 1.3.5 Details of primary research
- 1.4 Information or Data Analysis
  - 1.4.1 Data analysis models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity flow analysis (Model 1)
    - 1.6.1.1 Approach 1: Commodity Flow Approach
  - 1.6.2 Volume price analysis (Model 2)
    - 1.6.2.1 Approach 2: Volume Price Analysis
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 List of Abbreviations
- 1.10 Objectives
  - 1.10.1 Objectives
  - 1.10.2 Objectives
  - 1.10.3 Objectives
  - 1.10.4 Objectives

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights

## **CHAPTER 3 MEDICAL GAS MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent market outlook
  - 3.1.2 Ancillary market outlook
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 User Perspective Analysis
  - 3.3.1 Consumer behavior analysis
  - 3.3.2 Market influencer analysis
- 3.4 List of Key End-users
- 3.5 Market Dynamics
  - 3.5.1 Market driver analysis
    - 3.5.1.1 Rising prevalence of chronic diseases
    - 3.5.1.2 Growing number of industry friendly and safety initiatives undertaken by government organizations
    - 3.5.1.3 Increasing demand for home healthcare and point of care diagnostics
  - 3.5.2 Market restraints analysis
    - 3.5.2.1 Stringent regulatory process
    - 3.5.2.2 Limited healthcare reimbursement
- 3.6 Medical Gas: Market Analysis Tools
  - 3.6.1 Industry Analysis - Porter's
  - 3.6.2 Swot Analysis, By Pest
- 3.7 Impact of COVID-19 on Market

## **CHAPTER 4 MEDICAL GAS MARKET: SEGMENT ANALYSIS, BY PRODUCT, 2018 - 2030 (USD MILLION)**

- 4.1 Definition and Scope
- 4.2 Product Market Share Analysis, 2021 & 2030
- 4.3 Segment Dashboard
- 4.4 Global Medical Gas Market, by Product, 2018 to 2030
- 4.5 Market Size & Forecasts and Trend Analysis, 2018 to 2030
  - 4.5.1 Pure gases
    - 4.5.1.1 Pure gases market, 2018 - 2030 (USD Million)
      - 4.5.1.1.1 Medical air market, 2018 - 2030 (USD Million)
      - 4.5.1.1.2 Oxygen market, 2018 - 2030 (USD Million)
      - 4.5.1.1.3 Nitrous oxide market, 2018 - 2030 (USD Million)
      - 4.5.1.1.4 Nitrogen market, 2018 - 2030 (USD Million)

- 4.5.1.1.5 Carbon dioxide market, 2018 - 2030 (USD Million)
- 4.5.1.1.6 Helium market, 2018 - 2030 (USD Million)
- 4.5.2 Gas mixtures
  - 4.5.2.1 Gas mixtures market, 2018 - 2030 (USD Million)
    - 4.5.2.1.1 Aerobic gas mixtures market, 2018 - 2030 (USD Million)
    - 4.5.2.1.2 Anaerobic gas mixtures market, 2018 - 2030 (USD Million)
    - 4.5.2.1.3 Blood gas mixtures market, 2018 - 2030 (USD Million)
    - 4.5.2.1.4 Lung diffusion mixtures market, 2018 - 2030 (USD Million)
    - 4.5.2.1.5 Medical laser mixtures market, 2018 - 2030 (USD Million)
    - 4.5.2.1.6 Medical drug gas mixtures market, 2018 - 2030 (USD Million)
    - 4.5.2.1.7 Others market, 2018 - 2030 (USD Million)

## **CHAPTER 5 MEDICAL GAS MARKET: SEGMENT ANALYSIS, BY APPLICATION, 2018 - 2030 (USD MILLION)**

- 5.1 Definition and Scope
- 5.2 Application Market Share Analysis, 2021 & 2030
- 5.3 Segment Dashboard
- 5.4 Global Medical Gas Market, by Application, 2018 to 2030
- 5.5 Market Size & Forecasts and Trend Analysis, 2018 to 2030
  - 5.5.1 Therapeutic
    - 5.5.1.1 Therapeutic market, 2018 - 2030 (USD Million)
  - 5.5.2 Diagnostics
    - 5.5.2.1 Diagnostics market, 2018 - 2030 (USD Million)
  - 5.5.3 Pharmaceutical manufacturing
    - 5.5.3.1 Pharmaceutical manufacturing market, 2018 - 2030 (USD Million)
  - 5.5.4 Others
    - 5.5.4.1 Others market, 2018 - 2030 (USD Million)

## **CHAPTER 6 MEDICAL GAS MARKET: SEGMENT ANALYSIS, BY END-USE, 2018 - 2030 (USD MILLION)**

- 6.1 Definition and Scope
- 6.2 End-use Market Share Analysis, 2022 & 2030
- 6.3 Segment Dashboard
- 6.4 Global Medical Gas Market, by End-use, 2018 to 2030
- 6.5 Market Size & Forecasts and Trend Analysis, 2018 to 2030
  - 6.5.1 Hospitals
    - 6.5.1.1 Hospitals medical gas market, 2018 - 2030 (USD Million)

## 6.5.2 Ambulatory surgical centers

6.5.2.1 Ambulatory surgical centers market, 2018 - 2030 (USD Million)

## 6.5.3 Home healthcare

6.5.3.1 Home healthcare market, 2018 - 2030 (USD Million)

## 6.5.4 Pharmaceutical and biotechnology companies

6.5.4.1 Pharmaceutical and biotechnology companies market, 2018 - 2030 (USD Million)

## 6.5.5 Diagnostic and research laboratories

6.5.5.1 Diagnostic and research laboratories market, 2018 - 2030 (USD Million)

## 6.5.6 Academic and research institutions

6.5.6.1 Academic and research institutions market, 2018 - 2030 (USD Million)

# **CHAPTER 7 MEDICAL GAS MARKET: REGIONAL MARKET ANALYSIS, BY PRODUCT, BY APPLICATION, BY END-USE 2018 - 2030 (USD MILLION)**

## 7.1 Definition & Scope

## 7.2 Regional Market Share Analysis, 2022 & 2030

## 7.3 Regional Market Snapshot

## 7.4 Market Size, & Forecasts, Volume and Trend Analysis, 2021 to 2030

## 7.5 North America

7.5.1 North America medical gas market, 2018 - 2030 (USD Million)

### 7.5.2 U.S.

7.5.2.1 U.S. medical gas market, 2018 - 2030 (USD Million)

### 7.5.3 Canada

7.5.3.1 Canada medical gas market, 2018 - 2030 (USD Million)

## 7.6 Europe

7.6.1 Europe medical gas market, 2018 - 2030 (USD Million)

### 7.6.2 U.K.

7.6.2.1 U.K. medical gas market, 2018 - 2030 (USD Million)

### 7.6.3 Germany

7.6.3.1 Germany medical gas market, 2018 - 2030 (USD Million)

### 7.6.4 France

7.6.4.1 France medical gas market, 2018 - 2030 (USD Million)

### 7.6.5 Italy

7.6.5.1 Italy medical gas market, 2018 - 2030 (USD Million)

## 7.7 Asia Pacific

7.7.1 Asia Pacific medical gas market, 2018 - 2030 (USD Million)

### 7.7.2 Japan

7.7.2.1 Japan medical gas market, 2018 - 2030 (USD Million)

### 7.7.3 China

7.7.3.1 China (Mainland) medical gas market, 2018 - 2030 (USD Million)

### 7.7.4 India

7.7.4.1 India medical gas market, 2018 - 2030 (USD Million)

### 7.7.5 Australia

7.7.5.1 Australia medical gas market, 2018 - 2030 (USD Million)

### 7.7.6 South Korea

7.7.6.1 South Korea medical gas market, 2018 - 2030 (USD Million)

## 7.8 Latin America

7.8.1 Latin America medical gas market, 2018 - 2030 (USD Million)

### 7.8.2 Brazil

7.8.2.1 Brazil medical gas market, 2018 - 2030 (USD Million)

### 7.8.3 Mexico

7.8.3.1 Mexico medical gas market, 2018 - 2030 (USD Million)

### 7.8.4 Argentina

7.8.4.1 Argentina medical gas market, 2018 - 2030 (USD Million)

### 7.8.5 Colombia

7.8.5.1 Colombia medical gas market, 2018 - 2030 (USD Million)

## 7.9 MEA

7.9.1 MEA medical gas market, 2018 - 2030 (USD Million)

### 7.9.2 South Africa

7.9.2.1 South Africa medical gas market, 2018 - 2030 (USD Million)

### 7.9.3 Saudi Arabia

7.9.3.1 Saudi Arabia medical gas market, 2018 - 2030 (USD Million)

### 7.9.4 UAE

7.9.4.1 UAE medical gas market, 2018 - 2030 (USD Million)

## **CHAPTER 8 MEDICAL GAS MARKET - COMPETITIVE ANALYSIS**

8.1 Recent Developments & Impact Analysis, by Key Market Participants

8.2 Company Categorization

8.2.1 Innovators

8.2.2 Market Leaders

8.3 Vendor Landscape

8.3.1 Key company market share analysis, 2021

8.3.2 Major deals and strategic alliances

8.3.2.1 New Product Launch

8.3.2.2 Expansion

8.3.2.3 Acquisition



### 8.3.3 Market entry strategies

## 8.4 Company Profiles

### 8.4.1 LINDE PLC.

#### 8.4.1.1 Company overview

#### 8.4.1.2 Financial performance

#### 8.4.1.3 Product benchmarking

#### 8.4.1.4 Strategic initiatives

### 8.4.2 AIR LIQUIDE

#### 8.4.2.1 Company overview

#### 8.4.2.2 Financial performance

#### 8.4.2.3 Product benchmarking

#### 8.4.2.4 Strategic initiatives

### 8.4.3 ATLAS COPCO

#### 8.4.3.1 Company overview

#### 8.4.3.2 Financial performance

#### 8.4.3.3 Product benchmarking

#### 8.4.3.4 Strategic initiatives

### 8.4.4 MESSER

#### 8.4.4.1 Company overview

#### 8.4.4.2 Financial performance

#### 8.4.4.3 Product benchmarking

#### 8.4.4.4 Strategic initiatives

### 8.4.5 AIR PRODUCTS

#### 8.4.5.1 Company overview

#### 8.4.5.2 Financial performance

#### 8.4.5.3 Product benchmarking

#### 8.4.5.4 Strategic initiatives

### 8.4.6 TAIYO NIPPON SANSO CORPORATION

#### 8.4.6.1 Company overview

#### 8.4.6.2 Financial performance

#### 8.4.6.3 Product benchmarking

#### 8.4.6.4 Strategic initiatives

### 8.4.7 MATHESON TRI-GAS INC.

#### 8.4.7.1 Company overview

#### 8.4.7.2 Financial performance

#### 8.4.7.3 Product benchmarking

#### 8.4.7.4 Strategic initiatives



## List Of Tables

### LIST OF TABLES

- Table 1. List of secondary sources
- Table 2. List of abbreviation
- Table 3. North America medical gas market, by country, 2018 - 2030 (USD Million)
- Table 4. North America medical gas market, by product, 2018 - 2030 (USD Million)
- Table 5. North America medical gas market, by application, 2018 - 2030 (USD Million)
- Table 6. North America medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 7. U.S. medical gas market, by product, 2018 - 2030 (USD Million)
- Table 8. U.S. medical gas market, by application, 2018 - 2030 (USD Million)
- Table 9. U.S. medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 10. Canada medical gas market, by product, 2018 - 2030 (USD Million)
- Table 11. Canada medical gas market, by application, 2018 - 2030 (USD Million)
- Table 12. Canada medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 13. Europe medical gas market, by country, 2018 - 2030 (USD Million)
- Table 14. Europe medical gas market, by product, 2018 - 2030 (USD Million)
- Table 15. Europe medical gas market, by application, 2018 - 2030 (USD Million)
- Table 16. Europe medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 17. U.K. medical gas market, by product, 2018 - 2030 (USD Million)
- Table 18. U.K. medical gas market, by application, 2018 - 2030 (USD Million)
- Table 19. U.K. medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 20. Germany medical gas market, by product, 2018 - 2030 (USD Million)
- Table 21. Germany medical gas market, by application, 2018 - 2030 (USD Million)
- Table 22. Germany medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 23. France medical gas market, by product, 2018 - 2030 (USD Million)
- Table 24. France medical gas market, by application, 2018 - 2030 (USD Million)
- Table 25. France medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 26. Italy medical gas market, by product, 2018 - 2030 (USD Million)
- Table 27. Italy medical gas market, by application, 2018 - 2030 (USD Million)
- Table 28. Italy medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 29. Spain medical gas market, by product, 2018 - 2030 (USD Million)
- Table 30. Spain medical gas market, by application, 2018 - 2030 (USD Million)
- Table 31. Spain medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 32. Asia Pacific medical gas market, by country, 2018 - 2030 (USD Million)
- Table 33. Asia Pacific medical gas market, by product, 2018 - 2030 (USD Million)
- Table 34. Asia Pacific medical gas market, by application, 2018 - 2030 (USD Million)
- Table 35. Asia Pacific medical gas market, by end use, 2018 - 2030 (USD Million)

- Table 36. China medical gas market, by product, 2018 - 2030 (USD Million)
- Table 37. China medical gas market, by application, 2018 - 2030 (USD Million)
- Table 38. China medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 39. Japan medical gas market, by product, 2018 - 2030 (USD Million)
- Table 40. Japan medical gas market, by application, 2018 - 2030 (USD Million)
- Table 41. Japan medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 42. India medical gas market, by product, 2018 - 2030 (USD Million)
- Table 43. India medical gas market, by application, 2018 - 2030 (USD Million)
- Table 44. India medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 45. Australia medical gas market, by product, 2018 - 2030 (USD Million)
- Table 46. Australia medical gas market, by application, 2018 - 2030 (USD Million)
- Table 47. Australia medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 48. South Korea medical gas market, by product, 2018 - 2030 (USD Million)
- Table 49. South Korea medical gas market, by application, 2018 - 2030 (USD Million)
- Table 50. South Korea medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 51. Latin America medical gas market, by country, 2018 - 2030 (USD Million)
- Table 52. Latin America medical gas market, by product, 2018 - 2030 (USD Million)
- Table 53. Latin America medical gas market, by application, 2018 - 2030 (USD Million)
- Table 54. Latin America medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 55. Brazil medical gas market, by product, 2018 - 2030 (USD Million)
- Table 56. Brazil medical gas market, by application, 2018 - 2030 (USD Million)
- Table 57. Brazil medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 58. Mexico medical gas market, by product, 2018 - 2030 (USD Million)
- Table 59. Mexico medical gas market, by application, 2018 - 2030 (USD Million)
- Table 60. Mexico medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 61. Argentina medical gas market, by product, 2018 - 2030 (USD Million)
- Table 62. Argentina medical gas market, by application, 2018 - 2030 (USD Million)
- Table 63. Argentina medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 64. Colombia medical gas market, by product, 2018 - 2030 (USD Million)
- Table 65. Colombia medical gas market, by application, 2018 - 2030 (USD Million)
- Table 66. Colombia medical gas market, by end use, 2018 - 2030 (USD Million)
- Table 67. Middle East & Africa medical gas market, by country, 2018 - 2030 (USD Million)
- Table 68. Middle East & Africa medical gas market, by product, 2018 - 2030 (USD Million)
- Table 69. Middle East & Africa medical gas market, by application, 2018 - 2030 (USD Million)
- Table 70. Middle East & Africa medical gas market, by end use, 2018 - 2030 (USD Million)

Table 71. South Africa medical gas market, by product, 2018 - 2030 (USD Million)

Table 72. South Africa medical gas market, by application, 2018 - 2030 (USD Million)

Table 73. South Africa medical gas market, by end use, 2018 - 2030 (USD Million)

Table 74. Saudi Arabia medical gas market, by product, 2018 - 2030 (USD Million)

Table 75. Saudi Arabia medical gas market, by application, 2018 - 2030 (USD Million)

Table 76. Saudi Arabia medical gas market, by end use, 2018 - 2030 (USD Million)

Table 77. UAE medical gas market, by product, 2018 - 2030 (USD Million)

Table 78. UAE medical gas market, by application, 2018 - 2030 (USD Million)

Table 79. UAE medical gas market, by end use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Medical Gas market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Market outlook (2021)
- Fig. 10 Segment outlook
- Fig. 11 Strategy framework
- Fig. 12 Penetration & growth prospect mapping
- Fig. 13 Consumer behavior analysis
- Fig. 14 Market driver relevance analysis (Current & future impact)
- Fig. 15 Market restraint relevance analysis (Current & future impact)
- Fig. 16 Market opportunity relevance analysis (Current & future impact)
- Fig. 17 Market challenge relevance analysis (Current & future impact)
- Fig. 18 Porter's five forces analysis
- Fig. 19 SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 20 Medical gas market: Product movement analysis
- Fig. 21 Medical gas market Product outlook: Key takeaways
- Fig. 22 Pure gases market, 2018 - 2030 (USD Million)
- Fig. 23 Medical air market, 2018 - 2030 (USD Million)
- Fig. 24 Oxygen market, 2018 - 2030 (USD Million)
- Fig. 25 Nitrous oxide market, 2018 - 2030 (USD Million)
- Fig. 26 Nitrogen market, 2018 - 2030 (USD Million)
- Fig. 27 Carbon dioxide market, 2018 - 2030 (USD Million)
- Fig. 28 Helium market, 2018 - 2030 (USD Million)
- Fig. 29 Gas mixtures market, 2018 - 2030 (USD Million)
- Fig. 30 Aerobic gas mixtures market, 2018 - 2030 (USD Million)
- Fig. 31 Anaerobic gas mixtures market, 2018 - 2030 (USD Million)
- Fig. 32 Blood gas mixtures market, 2018 - 2030 (USD Million)
- Fig. 33 Lung diffusion mixtures market, 2018 - 2030 (USD Million)
- Fig. 34 Medical laser mixtures market, 2018 - 2030 (USD Million)
- Fig. 35 Medical drug gas mixtures market, 2018 - 2030 (USD Million)

- Fig. 36 Others market, 2018 - 2030 (USD Million)
- Fig. 37 Medical gas market: Application movement analysis
- Fig. 38 Medical gas market application outlook: Key takeaways
- Fig. 39 Therapeutic market, 2018 - 2030 (USD Million)
- Fig. 40 Diagnostics market, 2018 - 2030 (USD Million)
- Fig. 41 Pharmaceutical manufacturing market, 2018 - 2030 (USD Million)
- Fig. 42 Others market, 2018 - 2030 (USD Million)
- Fig. 43 Medical gas market: End-use movement analysis
- Fig. 44 Hospital market, 2018 - 2030 (USD Million)
- Fig. 45 Ambulatory surgical centers market, 2018 -- 2030 (USD Million)
- Fig. 46 Home healthcare market, 2018 - 2030 (USD Million)
- Fig. 47 Pharmaceutical and biotechnology companies market, 2018 - 2030 (USD Million)
- Fig. 48 Diagnostic and research laboratories market, 2018 - 2030 (USD Million)
- Fig. 49 Academic and research institutions market, 2018 - 2030 (USD Million)
- Fig. 50 Regional outlook, 2022 & 2030
- Fig. 51 Regional market place: Key takeaways
- Fig. 52 North America medical gas market, 2018 - 2030 (USD Million)
- Fig. 53 U.S. medical gas market, 2018 - 2030 (USD Million)
- Fig. 54 Canada medical gas market, 2018 - 2030 (USD Million)
- Fig. 55 Europe medical gas market, 2018 - 2030 (USD Million)
- Fig. 56 U.K. medical gas market, 2018 - 2030 (USD Million)
- Fig. 57 Germany medical gas market, 2018 - 2030 (USD Million)
- Fig. 58 France medical gas market, 2018 - 2030 (USD Million)
- Fig. 59 Italy medical gas market, 2018 - 2030 (USD Million)
- Fig. 60 Spain medical gas market, 2018 - 2030 (USD Million)
- Fig. 61 Asia Pacific medical gas market, 2018 - 2030 (USD Million)
- Fig. 62 Japan medical gas market, 2018 - 2030 (USD Million)
- Fig. 63 China medical gas market, 2018 - 2030 (USD Million)
- Fig. 64 India medical gas market, 2018 - 2030 (USD Million)
- Fig. 65 Australia medical gas market, 2018 - 2030 (USD Million)
- Fig. 66 South Korea medical gas market, 2018 - 2030 (USD Million)
- Fig. 67 Latin America medical gas market, 2018 - 2030 (USD Million)
- Fig. 68 Brazil medical gas market, 2018 - 2030 (USD Million)
- Fig. 69 Mexico medical gas market, 2018 - 2030 (USD Million)
- Fig. 70 Argentina medical gas market, 2018 - 2030 (USD Million)
- Fig. 71 Colombia medical gas market, 2018 - 2030 (USD Million)
- Fig. 72 MEA medical gas market, 2018 - 2030 (USD Million)
- Fig. 73 South Africa medical gas market, 2018 - 2030 (USD Million)

Fig. 74 Saudi Arabia medical gas market, 2018 - 2030 (USD Million)

Fig. 75 UAE medical gas market, 2018 - 2030 (USD Million)

Fig. 76 Company market share analysis, 2021

Fig. 77 Market differentiators

Fig. 78 Regional network map



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