

Medical Fluoropolymers Market Size, Share & Trends Analysis Report By Product (Ethylene Tetrafluoroethylene, Polytetrafluoroethylene, Polyvinylidene Fluoride, Fluoroelastomers), By Application, By Region, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/M2ADADABACB1EN.html>

Date: July 2022

Pages: 106

Price: US\$ 5,950.00 (Single User License)

ID: M2ADADABACB1EN

Abstracts

This report can be delivered to the clients within Immediate

Medical Fluoropolymers Market Growth & Trends

The global medical fluoropolymers market size is expected to reach USD 962.0 million by 2030, according to a new study by Grand View Research, Inc. The market is expected to expand at a CAGR of 9.2% from 2022 to 2030. The market is driven by the rising demand for lightweight and high-strength fluoropolymers. This demand can be attributed to the development of advanced fluoropolymers and their composites for use in medical devices such as catheters, surgical instrument handles, and syringes.

In the U.S., frequent increments in costs and reduced margins of medical products have severely impacted healthcare service providers and health plan formulators. This has led the Government of the U.S. to ensure a significant transformation in healthcare funding and insurance coverage in the country through the introduction of the Affordable Care Act (ACA) and Medicaid. Key government initiatives such as ACA and Medicaid have enabled a large percentage of the population of the U.S. to gain access to healthcare facilities and services. This has led to a surged demand for branded drugs, medical devices, and healthcare services in the country, thereby driving the demand for medical fluoropolymers in the U.S. primarily used in medical components, as well as

packaging and wound care applications.

The rising level of consumer healthcare expenditure, notably in the United States, China, and Germany, is likely to boost the application segment. Furthermore, growing positive coronavirus incidences throughout the world are favorably affecting medical equipment demand, boosting the need for medical fluoropolymers. Increasing efforts to enforce and upgrade infection prevention during medical treatment are expected to drive the demand for disposable products such as catheters, containers, and syringes over the forecast period. As a result, fibers and resins, medical elastomers, and biodegradable fluoropolymers used for manufacturing medical products are expected to witness growth in demand over the forecast period.

Predominant consumption of medical fluoropolymers in industrial applications on account of good tensile strength is expected to keep its high market penetration. Rising expenditure by the governments of India, China, and the Middle East to enhance manufacturing output is expected to propel medical fluoropolymer market growth in the near future. Technological advancement in emerging markets of China and India in light of rising medical spending at the domestic level is expected to fuel the demand for PVDF and PTFE. As a result, medical tubing application is expected to witness high growth in the near future.

Medical Fluoropolymers Market Report Highlights

North America dominated the market in 2021, while Asia Pacific is expected to expand at the fastest CAGR of 9.6% in terms of revenue over the forecast period on account of rising consumer expenditure on healthcare

The medical component was the largest application segment in 2021, driven by the high-volume consumption of fluoropolymers in the manufacturing of catheters, containers, medical bags, surgical instruments, and syringes

The demand for Polytetrafluoroethylene (PTFE) in medical components is expected to remain the highest due to the superior properties of this fluoropolymer such as high sterilization and impact resistance. Furthermore, the growing population coupled with the increasing prevalence of chronic diseases is likely to propel the demand for medical components

In February 2021, Arkema has invested in its Changshu (China) production facility to increase its fluoropolymer production capacity by 35%. Owing to this

investment, the company will be fueled by further strong demand for fluoropolymers from its applications

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope And Assumptions
- 1.3 Information Procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Third-Party Perspective
 - 1.3.5 Primary Research
- 1.4 Information Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation And Data Visualization
- 1.6 Data Validation And Publishing
- 1.7 List Of Abbreviations

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Summary
- 2.2 Segmental Outlook

CHAPTER 3 MEDICAL FLUOROPOLYMERS MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Global Fluoropolymers Market Outlook
- 3.2 Medical Fluoropolymers Market: Industry Value Chain Analysis
 - 3.2.1 Raw Material Trends
 - 3.2.1.1 Tetrafluoroethylene
 - 3.2.1.2 Vinylidene Fluoride
 - 3.2.1.3 Chlorotrifluoroethylene (CTFE)
- 3.3 Regulatory Framework
- 3.4 Market Dynamics
 - 3.4.1 Market Driver Analysis
 - 3.4.1.1 Increase In Demand For Advanced Medical Technology And Devices
 - 3.4.1.2 Growing Healthcare Investments In Emerging Economies
 - 3.4.2 Market Restraint Analysis

- 3.4.2.1 Stringent Environmental Regulations
- 3.4.3 Market Opportunity Analysis
- 3.4.4 Market Challenge Analysis
 - 3.4.4.1 Consumer Spending Capacity
 - 3.4.4.2 Growing E-Waste
- 3.4.5 Porter's Five Force Analysis
- 3.4.6 Pestel Analysis

CHAPTER 4 MEDICAL FLUOROPOLYMER MARKET: PRODUCT ESTIMATES & ANALYSIS

- 4.1 Product Movement Analysis & Market Share
- 4.2 Ethylene Tetrafluoroethylene (Etf)
- 4.2.1 Medical Fluoropolymer Market Estimates And Forecasts, By Ethylene Tetrafluoroethylene, 2019 - 2030 (Kilotons) (USD Million)
- 4.3 Polytetrafluoroethylene (PTFE)
- 4.3.1 Medical Fluoropolymer Market Estimates And Forecasts, By Polytetrafluoroethylene, 2019 - 2030 (Kilotons) (USD Million)
- 4.4 Polyvinylidene Fluoride (Pvdf)
- 4.4.1 Medical Fluoropolymer Market Estimates And Forecasts, By Polyvinylidene Fluoride, 2019 - 2030 (Kilotons) (USD Million)
- 4.5 Fluoroelastomers
- 4.5.1 Medical Fluoropolymer Market Estimates And Forecasts, By Fluoroelastomers, 2019 - 2030 (Kilotons) (USD Million)
- 4.6 Others
- 4.6.1 Medical Fluoropolymer Market Estimates And Forecasts, By Others, 2019 - 2030 (Kilotons) (USD Million)

CHAPTER 5 MEDICAL FLUOROPOLYMER MARKET: APPLICATION ESTIMATES & ANALYSIS

- 5.1 Application Movement Analysis & Market Share
- 5.2 Medical Tubing
- 5.2.1 Medical Fluoropolymer Market Estimates And Forecasts, By Medical Tubing, 2019 - 2030 (Kilotons) (USD Million)
- 5.3 Catheters
- 5.3.1 Medical Fluoropolymer Market Estimates And Forecasts, By Catheters, 2019 - 2030 (Kilotons) (USD Million)
- 5.4 Medical Bags

5.4.1 Medical Fluoropolymer Market Estimates And Forecasts, By Medical Bags, 2019 - 2030 (Kilotons) (USD Million)

5.5 Drug Delivery Devices

5.5.1 Medical Fluoropolymer Market Estimates And Forecasts, By Drug Delivery Devices, 2019 - 2030 (Kilotons) (USD Million)

5.6 Others

5.6.1 Medical Fluoropolymer Market Estimates And Forecasts, By Others, 2019 - 2030 (Kilotons) (USD Million)

CHAPTER 6 MEDICAL FLUOROPOLYMERS MARKET: ESTIMATES & TREND ANALYSIS

6.1 Medical Fluoropolymers Market: Regional Movement Analysis, 2021 & 2030

6.2 North America

6.2.1 North America Medical Fluoropolymers Market Estimates And Forecasts, 2019 - 2030 (Kilotons) (USD Million)

6.2.2 U.S.

6.2.3 Canada

6.2.4 Mexico

6.3 Europe

6.3.1 Europe Medical Fluoropolymers Market Estimates And Forecasts, 2019 - 2030 (Kilotons) (USD Million)

6.3.2 Germany

6.3.3 U.K.

6.3.4 France

6.3.5 Italy

6.4 Asia Pacific

6.4.1 Asia Pacific Medical Fluoropolymers Market Estimates And Forecasts, 2019 - 2030 (Kilotons) (USD Million)

6.4.2 China

6.4.3 India

6.4.4 Japan

6.4.5 South Korea

6.5 Central & South America

6.5.1 Central & South America Medical Fluoropolymers Market Estimates And Forecasts, 2019 - 2030 (Kilotons) (USD Million)

6.5.2 Brazil

6.6 Middle East & Africa

6.6.2 GCC Countries

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Recent Developments & Impact Analysis, By Key Market Participants

7.2 Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)

7.3 Vendor Landscape

7.3.1 List Of Key Distributors And Channel Partners

7.3.2 List Of Potential Customers

7.4 Public Companies

7.4.1 Competitive Dashboard Analysis

7.5 Private Companies

7.5.1 List Of Key Emerging Companies/Technology Disruptors/Innovators And Their Geographical Presence

CHAPTER 8 COMPANY PROFILES

8.1 Daikin Industries, Ltd.

8.1.1 Company Overview

8.1.2 Financial Performance

8.1.3 Product Benchmarking

8.1.4 Strategic Initiative

8.2 The Chemours Company

8.2.1 Company Overview

8.2.2 Financial Performance

8.2.3 Product Benchmarking

8.2.4 Strategic Initiative

8.3 Solvay Sa

8.3.1 Company Overview

8.3.2 Financial Performance

8.3.3 Product Benchmarking

8.3.4 Strategic Initiative

8.4 Arkema

8.4.1 Company Overview

8.4.2 Financial Performance

8.4.3 Product Benchmarking

8.4.4 Strategic Initiative

8.5 Adtech Polymer Engineering Ltd.

8.5.1 Company Overview

- 8.5.2 Product Benchmarking
- 8.6 Dongyue Group Limited
 - 8.6.1 Company Overview
 - 8.6.2 Financial Performance
 - 8.6.3 Product Benchmarking
- 8.7 Saint-Gobain
 - 8.7.1 Company Overview
 - 8.7.2 Financial Performance
 - 8.7.3 Product Benchmarking
- 8.8 W. L. Gore & Associates, Inc.
 - 8.8.1 Company Overview
 - 8.8.2 Product Benchmarking
- 8.9 Hitachi, Ltd.
 - 8.9.1 Company Overview
 - 8.9.2 Financial Performance
 - 8.9.3 Product Benchmarking
 - 8.9.4 Strategic Initiative
- 8.10 Holscot Fluoropolymers Ltd.
 - 8.10.1 Company Overview
 - 8.10.2 Product Benchmarking

List Of Tables

LIST OF TABLES

Table 1 List of Abbreviations

Table 2 Medical fluoropolymer market estimates and forecasts, by ethylene tetrafluoroethylene, 2019 - 2030 (Kilotons) (USD Million)

Table 3 Medical fluoropolymer market estimates and forecasts, by polytetrafluoroethylene, 2019 - 2030 (Kilotons) (USD Million)

Table 4 Medical fluoropolymer market estimates and forecasts, by polyvinylidene fluoride, 2019 - 2030 (Kilotons) (USD Million)

Table 5 Medical fluoropolymer market estimates and forecasts, by fluoroelastomers, 2019 - 2030 (Kilotons) (USD Million)

Table 6 Medical fluoropolymer market estimates and forecasts, by others, 2019 - 2030 (Kilotons) (USD Million)

Table 7 Medical fluoropolymer market estimates and forecasts, by medical tubing, 2019 - 2030 (Kilotons) (USD Million)

Table 8 Medical fluoropolymer market estimates and forecasts, by catheters, 2019 - 2030 (Kilotons) (USD Million)

Table 9 Medical fluoropolymer market estimates and forecasts, by medical bags, 2019 - 2030 (Kilotons) (USD Million)

Table 10 Medical fluoropolymer market estimates and forecasts, by drug delivery devices, 2019 - 2030 (Kilotons) (USD Million)

Table 11 Medical fluoropolymer market estimates and forecasts, by others, 2019 - 2030 (Kilotons) (USD Million)

Table 12 North America medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 13 North America medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 14 North America medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 15 North America medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 16 North America medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 17 U.S. medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 18 U.S. medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 19 U.S. medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 20 U.S. medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 21 U.S. medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 22 Canada medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 23 Canada medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 24 Canada medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 25 Canada medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 26 Canada medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 27 Mexico Medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 28 Mexico Medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 29 Mexico Medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 30 Mexico Medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 31 Mexico Medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 32 Europe Medical fluoropolymers market estimates and forecasts, 2019 - 2030 (Kilotons) (USD Million)

Table 33 Europe Medical fluoropolymers market estimates and forecasts, by product, 2019 - 2030 (Kilotons)

Table 34 Europe Medical fluoropolymers market estimates and forecasts, by product, 2019 - 2030 (USD Million)

Table 35 Europe Medical fluoropolymers market estimates and forecasts, by application, 2019 - 2030 (Kilotons)

Table 36 Europe Medical fluoropolymers market estimates and forecasts, by application, 2019 - 2030 (USD Million)

Table 37 Germany medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 38 Germany medical fluoropolymers market estimates and forecast, by product,

2019 - 2030 (Kilotons)

Table 39 Germany medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 40 Germany medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 41 Germany medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 42 U.K. medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 43 U.K. medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 44 U.K. medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 45 U.K. medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 46 U.K. medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 47 France medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 48 France medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 49 France medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 50 France medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 51 France medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 52 Italy medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 53 Italy medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 54 Italy medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 55 Italy medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 56 Italy medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 57 Asia Pacific medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 58 Asia Pacific medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 59 Asia Pacific medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 60 Asia Pacific medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 61 Asia Pacific medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 62 China medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 63 China medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 64 China medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 65 China medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 66 China medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 67 India medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 68 India medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 69 India medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 70 India medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 71 India medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 72 Japan medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 73 Japan medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 74 Japan medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 75 Japan medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 76 Japan medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 77 South Korea medical fluoropolymers market estimates and forecast, 2019 -

2030 (Kilotons) (USD Million)

Table 78 South Korea medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 79 South Korea medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 80 South Korea medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 81 South Korea medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 82 Central & South America medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 83 Central & South America medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 84 Central & South America medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 85 Central & South America medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 86 Central & South America medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 87 Brazil medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 88 Brazil medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 89 Brazil medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 90 Brazil medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 91 Brazil medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 92 Middle East & Africa medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 93 Middle East & Africa medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 94 Middle East & Africa medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 95 Middle East & Africa medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 96 Middle East & Africa medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

Table 97 GCC countries medical fluoropolymers market estimates and forecast, 2019 - 2030 (Kilotons) (USD Million)

Table 98 GCC countries medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (Kilotons)

Table 99 GCC countries medical fluoropolymers market estimates and forecast, by product, 2019 - 2030 (USD Million)

Table 100 GCC countries medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (Kilotons)

Table 101 GCC countries medical fluoropolymers market estimates and forecast, by application, 2019 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market research approaches - Bottom-Up Approach
- Fig. 5 Market research approaches - Top-Down Approach
- Fig. 6 Market research approaches - Combined Approach
- Fig. 7 Medical Fluoropolymers: Market Snapshot, 2021 (USD Million)
- Fig. 8 Medical Fluoropolymers Market: Market Segmentation
- Fig. 9 Porter's Five Forces Analysis: Medical Fluoropolymers Market
- Fig. 10 Porters Five Forces Analysis: Europe Medical Fluoropolymers Market
- Fig. 11 Medical Fluoropolymers Market: Product Movement Analysis, 2021 & 2030
- Fig. 12 Medical Fluoropolymers Market: Application Movement Analysis, 2021 & 2030
- Fig. 13 Medical Fluoropolymers Market: Regional Movement Analysis, 2021 & 2030
- Fig. 14 Competitive dashboard analysis

I would like to order

Product name: Medical Fluoropolymers Market Size, Share & Trends Analysis Report By Product (Ethylene Tetrafluoroethylene, Polytetrafluoroethylene, Polyvinylidene Fluoride, Fluoroelastomers), By Application, By Region, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/M2ADADABACB1EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M2ADADABACB1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970