

# **Medical Document Management Systems Market Size, Share & Trends Analysis Report By Mode of Delivery (Web-based, Cloud-based), By Product (Solutions, Services), By End-user, And Segment Forecasts, 2018 - 2025**

<https://marketpublishers.com/r/MF00FC538A5EN.html>

Date: June 2018

Pages: 99

Price: US\$ 5,950.00 (Single User License)

ID: MF00FC538A5EN

## **Abstracts**

**This report can be delivered to the clients within 48 hours**

The global medical document management systems market size is expected to reach USD 0.63 billion by 2025, according to a new report by Grand View Research, Inc. The global market is estimated to register a CAGR of 10.2% during the forecast period. The sector has experienced noticeable growth in the past few years owing to rising burden of paper management and storage.

Medical document management solutions such as hospital information systems, patient monitoring system, Electronic Medical Record (EMR), and e-prescribing methods facilitate managing medical records like insurance cards/claims, admission forms, invoices, and records of laboratory results. Rising need for ease of managing large amounts of healthcare data along with increasing demand for Electronic Health Record (EHR) and Clinical Trial Management System (CTMS) is expected to propel market demand.

Various government initiatives to develop healthcare IT and clinical document managing software sector globally are the key drivers of the market. For instance, the 58th World Health Assembly; where the WHO urged member states to promote EHR and health documentation and create awareness regarding the same. Apart from this, there are many region-specific initiatives that are promoting the adoption of these services. For instance, the Health Department Republic of South Africa set guidelines for healthcare

IT strategy in the region.

Further key findings from the study suggest:

Need for creating paperless environment while reducing manual errors is expected to drive market growth

Cloud-based system is anticipated to be the fastest-growing segment over the forecast period owing to low cost of installation, implementation, and set up of these systems

Hospitals and clinics led the end-user segment with the highest revenue share. Increasing number of hospital admissions is driving the demand for medical document management systems

North America is the largest revenue-generating geography followed by Europe. This growth is attributed to the presence of highly-developed healthcare infrastructure and well-defined regulatory frameworks

Asia Pacific is expected to be the fastest-growing regional market over the forecast period. Increasing government initiatives such as implementation of e-Health, huge funding for the development of infrastructure and healthcare IT would fuel the market growth in the near future

Key players in the market are 3M Company; Allscripts Healthcare Solutions, Inc.; Athena Health Inc.; Cerner Corporation; Siemens AG; and GE Healthcare

Several other private companies in the market are EPIC Systems Corporation; NextGen Healthcare Information Systems; and Kofax Ltd.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

1.1 Market Snapshot

### **CHAPTER 2 RESEARCH METHODOLOGY**

2.1 Information procurement

2.2 Data Analysis

2.3 List of Data Sources

### **CHAPTER 3 MEDICAL DOCUMENTS MANAGEMENT SYSTEM MARKET VARIABLES, TRENDS & SCOPE**

3.1 Market segmentation & scope

3.2 Market Driver Analysis

3.2.1 Rising needs to curtail healthcare costs as well as need to minimize the use of paper

3.2.2 Rising adoption of healthcare IT and need for medical records retention

3.2.3 Advent of technologically advanced healthcare services

3.3 Market Restraint Analysis

3.3.1 Difficulty in maintaining confidentiality of patient information

3.3.2 Low adoption rate

3.4 Medical documents management systems Market- PESTLE Analysis

3.5 Industry Analysis - Porter's

### **CHAPTER 4 MEDICAL DOCUMENT MANAGEMENT SYSTEMS MARKET: MODE OF DELIVERY ESTIMATES & TREND ANALYSIS**

4.1 Medical Document Management Systems by Mode of Delivery

4.2 Medical Document Management Systems Market: Mode of Delivery Movement Analysis

4.3 On premises

4.3.1 On premises market, 2014 - 2025 (USD Million)

4.4 Web-based

4.4.1 Web based market, 2014 - 2025 (USD Million)

4.5 Cloud based

## **CHAPTER 5 MEDICAL DOCUMENT MANAGEMENT SYSTEM MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

5.1 Medical Document Management System Market: Product movement analysis

5.2 Solution

5.2.1 Solution market, 2014 - 2025 (USD Million)

5.2.2 Standalone

5.2.2.1 Standalone market, 2014 - 2025 (USD Million)

5.2.3 Integrated

5.2.3.1 Integrated market, 2014 - 2025 (USD Million)

5.3 Services

5.3.1 Services market, 2014 - 2025 (USD Million)

5.3.2 Medical Planning and management services market, 2014 - 2025 (USD Million)

5.3.3 Support services market, 2014 - 2025 (USD Million)

## **CHAPTER 6 MEDICAL DOCUMENT MANAGEMENT SYSTEMS MARKET: END USERS ESTIMATES & TREND ANALYSIS**

6.1 Medical Document Management Systems by End users

6.2 Medical Document Management Systems Market: End Users Movement Analysis

6.3 Hospital and Clinic

6.3.1 Hospital & Clinics market, 2014 - 2025 (USD Million)

6.4 Insurance Providers

6.4.1 Insurance providers market, 2014 - 2025 (USD Million)

6.5 Nursing Homes

6.5.1 Nursing home market, 2014 - 2025 (USD Million)

6.6 Other Healthcare Organization

6.6.1 Other Healthcare Organization market, 2014 - 2025 (USD Million)

## **CHAPTER 7 MEDICAL DOCUMENTS MANAGEMENT SYSTEM MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY MODE OF DELIVERY, BY PRODUCT & BY END USE**

7.1 Global Medical Documents Management System Market Share by Region

7.2 North America

7.2.1 North America medical document management system market estimates and forecasts, 2014 - 2025

7.2.2 U.S.

7.2.3 Market estimates and forecasts, USD Million, 2014 - 2025

#### 7.2.4 Canada

#### 7.2.5 Market estimates and forecasts, USD Million, 2014 - 2025

### 7.3 Europe

#### 7.3.1 Europe medical document management system market estimates and forecasts, 2014 - 2025

#### 7.3.2 U.K.

#### 7.3.3 U.K. medical document management system market estimates and forecasts, 2014 - 2025

#### 7.3.4 Germany

#### 7.3.5 Market estimates and forecasts, USD Million, 2014 - 2025

### 7.4 Asia Pacific

#### 7.4.1 Asia Pacific medical document management system market estimates and forecasts, 2014 - 2025

#### 7.4.2 Japan

#### 7.4.3 Market estimates and forecasts, USD Million, 2014 - 2025

#### 7.4.4 China

#### 7.4.5 Market estimates and forecasts, USD Million, 2014 - 2025

### 7.5 Latin America

#### 7.5.1 Latin America medical document management system market estimates and forecasts, 2014 - 2025

#### 7.5.2 Brazil

#### 7.5.3 Market estimates and forecasts, USD Million, 2014 - 2025

#### 7.5.4 Mexico

#### 7.5.5 Market estimates and forecasts, USD Million, 2014 - 2025

### 7.6 Middle East Africa

#### 7.6.1 Middle East Africa medical document management system market estimates and forecasts, 2014 - 2025

#### 7.6.2 South Africa

#### 7.6.3 Market estimates and forecasts, USD Million, 2014 - 2025

## **CHAPTER 8 COMPETITIVE LANDSCAPE**

### 8.1 Market participation categorization

### 8.2 List of players operating in the market

#### 8.2.3M

#### 8.3.1 Company overview

#### 8.3.2 Financial performance

#### 8.3.3 Product benchmarking

#### 8.3.4 Strategic initiatives

- 8.4 GE healthcare
  - 8.4.1 Company overview
  - 8.4.2 Financial performance
  - 8.4.3 Product benchmarking
  - 8.4.4 Strategic initiatives
- 8.5 Siemens AG
  - 8.5.1 Company overview
  - 8.5.2 Financial performance
  - 8.5.3 Product benchmarking
  - 8.5.4 Strategic initiatives
- 8.6 Cerner Corporation
  - 8.6.1 Company overview
  - 8.6.2 Financial performance
  - 8.6.3 Product benchmarking
  - 8.6.4 Strategic initiatives
- 8.7 McKesson
  - 8.7.1 Company overview
  - 8.7.2 Financial performance
  - 8.7.3 Product benchmarking
  - 8.7.4 Strategic initiatives
- 8.8 EPIC corporation system
  - 8.8.1 Company overview
  - 8.8.2 Financial performance
  - 8.8.3 Product benchmarking
  - 8.8.4 Strategic initiatives
- 8.9 Allscripts Healthcare Solutions, Inc
  - 8.9.1 Company overview
  - 8.9.2 Financial performance
  - 8.9.3 Product benchmarking
  - 8.9.4 Strategic initiatives
- 8.10 Fujifilm Holding Corporation
  - 8.10.1 Company overview
  - 8.10.2 Financial performance
  - 8.10.3 Product benchmarking
  - 8.10.4 Strategic initiatives
- 8.11 Nextgen Healthcare Information Systems
  - 8.11.1 Company overview
  - 8.11.2 Financial performance
  - 8.11.3 Product benchmarking

8.11.4 Strategic initiatives

8.12 kofax Ltd.

8.12.1 Company overview

8.12.2 Financial performance

8.12.3 Product benchmarking

8.12.4 Strategic initiatives

8.13 Athena health Inc.

8.13.1 Company overview

8.13.2 Financial performance

8.13.3 Product benchmarking

8.13.4 Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 North America medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 2 North America medical document management systems market, by product type Market, 2014 - 2025 (USD Million)

Table 3 North America Medical document management systems market, by end-user market, 2014 - 2025 (USD Million)

Table 4 U.S. medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 5 U.S. medical document management systems market, by product type, 2014 - 2025 (USD Million)

Table 6 U.S. medical document management systems market, by end-user, 2014 - 2025 (USD Million)

Table 7 Canada medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 8 Canada medical document management systems market, by product type, 2014 - 2025 (USD Million)

Table 9 Canada medical document management systems market, by end-users, 2014 - 2025 (USD Million)

Table 10 Europe medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 11 Europe medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 12 Europe medical document management systems market, by end-user 2014 - 2025 (USD Million)

Table 13 U.K. medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 14 U.K. medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 15 U.K. medical document management systems market, by end-users 2014 - 2025 (USD Million)

Table 16 Germany medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 17 Germany medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 18 Germany medical document management systems market, by end-users 2014 - 2025 (USD Million)



- 2025 (USD Million)

Table 19 Asia Pacific medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 20 Asia Pacific medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 21 Asia Pacific medical document management systems market, by end-user 2014 - 2025 (USD Million)

Table 22 China medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 23 China medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 23 China medical document management systems market, by end-users 2014 - 2025 (USD Million)

Table 24 Japan medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 25 Japan medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 26 Japan medical document management systems market, by end-users 2014 - 2025 (USD Million)

Table 27 Latin America medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 28 Latin America medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 29 Latin America medical document management systems market, by end-users 2014 - 2025 (USD Million)

Table 30 Brazil medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 31 Brazil medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 32 Brazil medical document management systems market, by end-users 2014 - 2025 (USD Million)

Table 33 Mexico medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 34 Mexico medical document management systems market, by product type, 2014 - 2025 (USD Million)

Table 35 Mexico medical document management systems market, by end-users, 2014 - 2025 (USD Million)

Table 36 MEA medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 37 MEA medical document management systems market, by product type 2014 - 2025 (USD Million)

Table 38 MEA medical document management systems market, by end-users 2014 - 2025 (USD Million)

Table 39 South Africa medical document management systems market, by mode of delivery, 2014 - 2025 (USD Million)

Table 40 South Africa medical document management systems market, by product 2014 - 2025 (USD Million)

Table 41 South Africa medical document management systems market, by end-users 2014 - 2025 (USD Million)

#### LIST OF FIGURES

Fig. 1 Market research process

Fig. 2 Information procurement

Fig. 3 Primary research pattern

Fig. 4 Market research approaches

Fig. 5 Value chain based sizing & forecasting

Fig. 6 QFD modelling for market share assessment

Fig. 7 Market summary

Fig. 8 Market trends & outlook

Fig. 9 Market segmentation & scope

Fig. 10 Market driver relevance analysis (Current & future impact)

Fig. 11 Market restraint relevance analysis (Current & future impact)

Fig. 12 Penetration & growth prospect mapping

Fig. 13 Medical documents management system market PESTLE analysis

Fig. 14 Porter's Five Forces Analysis

Fig. 15 Medical document management systems market mode of delivery outlook key takeaways

Fig. 16 Medical document management system market: mode of delivery movement analysis

Fig. 17 On premises market, 2014 - 2025 (USD Million)

Fig. 18 Web based market, 2014 - 2025 (USD Million)

Fig. 19 Cloud based market, 2014 - 2025 (USD Million)

Fig. 20 Medical document management system market product outlook key takeaways

Fig. 21 Medical document management system market: Product movement analysis

Fig. 22 Solution market, 2014 - 2025 (USD Million)

Fig. 23 Standalone market, 2014 - 2025 (USD Million)

Fig. 24 Electronic Document Management Software market, 2014 - 2025 (USD Million)

Fig. 25 Document scanning software market, 2014 - 2025 (USD Million)

Fig. 26 Integrated market, 2014 - 2025 (USD Million)

Fig. 27 Services market, 2014 - 2025 (USD Million)

Fig. 28 Medical record planning and management market, 2014 - 2025 (USD Million)

Fig. 29 Support services market, 2014 - 2025 (USD Million)

Fig. 30 Medical document management systems market end use outlook key takeaways

Fig. 31 Medical document management system market: end user movement analysis

Fig. 32 Hospital & clinics market, 2014 - 2025 (USD Million)

Fig. 33 Insurance providers market, 2014 - 2025 (USD Million)

Fig. 34 Nursing home market, 2014 - 2025 (USD Million)

Fig. 35 Other Healthcare Organization market, 2014 - 2025 (USD Million)

Fig. 36 Regional market place: Key takeaways

Fig. 37 Regional outlook, 2015 & 2025

Fig. 38 North America medical document management system market, 2014 - 2025 (USD Million)

Fig. 39 U.S medical document management system market, 2014 - 2025 (USD Million)

Fig. 40 Canada medical document management market, 2014 - 2025 (USD Million)

Fig. 41 Europe medical documents management system market, 2014 - 2025 (USD Million)

Fig. 42 U.K. medical document management system market, 2014 - 2025 (USD Million)

Fig. 43 Germany medical document management system market, 2014 - 2025 (USD Million)

Fig. 44 Asia Pacific medical document management system market, 2014 - 2025 (USD Million)

Fig. 45 Japan medical document management system market, 2014 - 2025 (USD Million)

Fig. 46 China medical documents management system market, 2014 - 2025 (USD Million)

Fig. 47 Latin America medical document management system market, 2014 - 2025 (USD Million)

Fig. 48 Brazil medical document management system market, 2014 - 2025 (USD Million)

Fig. 49 Mexico medical document management system market, 2014 - 2025 (USD Million)

Fig. 50 Middle East Africa medical document management system market, 2014 - 2025 (USD Million)

Fig. 51 South Africa medical document management system market, 2014 - 2025 (USD Million)

Fig. 52 Strategy framework

Fig. 53 Participant categorization

## I would like to order

Product name: Medical Document Management Systems Market Size, Share & Trends Analysis Report  
By Mode of Delivery (Web-based, Cloud-based), By Product (Solutions, Services), By  
End-user, And Segment Forecasts, 2018 - 2025

Product link: <https://marketpublishers.com/r/MF00FC538A5EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/MF00FC538A5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form  
below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms  
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970