

Medical Device Design and Development Services Market Size, Share & Trends Analysis Report By Services, By Medical Devices, By Therapeutic Area (Cardiovascular, Diagnostic), By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Summary

The global medical device design and development services market size was valued at USD 12.79 billion in 2025 and is projected to reach USD 36.25 billion by 2033, growing at a CAGR of 14.42% from 2026 to 2033. The growth of the market is mainly due to the rising adoption of outsourcing services due to associated benefits such as cost-effectiveness, and access to specialized expertise.

The changing landscape of the medical device industry drives the medical device design and development market. Furthermore, increasing complexity and miniaturization of medical devices are significantly accelerating the growth of the global medical device design and development services market. As devices become more compact, multifunctional, and embedded with advanced digital capabilities, original equipment manufacturers (OEMs) increasingly turn to specialized design and engineering service providers to overcome technical, regulatory, and manufacturing challenges. For instance, wearable and implantable medical devices such as Abbott's FreeStyle Libre continuous glucose monitor and Medtronic's Micra leadless pacemaker demonstrate the trend toward extreme miniaturization. Such devices require highly specialized design expertise in microelectronics, biocompatibility, and low-power wireless communication. Traditional in-house R&D teams often lack the multidisciplinary capabilities to develop such sophisticated devices, thereby accelerating demand toward outsourcing service providers with expertise in microfluidics, micro-electromechanical

systems (MEMS), and nanomaterials.

Stringent regulatory and compliance requirements are a critical growth driver in the global medical device design and development services market. With rising complexities in device technologies and increasing patient safety concerns, regulatory bodies worldwide are imposing rigorous standards to enhance device efficacy and safety. This stringent regulatory environment forces manufacturers to partner with specialized design and development service providers capable of managing the complex compliance requirements, thereby driving market growth. For instance, the U.S. Food and Drug Administration (FDA) implements comprehensive regulations such as the Quality System Regulation (QSR) under 21 CFR Part 820, which mandates stringent design controls, risk management, and validation protocols throughout the product lifecycle. Compliance with these requirements requires advanced design capabilities and thorough documentation, driving demand for expert external design and development partners.

Global Medical Device Design and Development Services Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global medical device design and development services market report based on services, medical devices, therapeutic area, end use, and region.

Services Outlook (Revenue, USD Million, 2021 - 2033)

Designing & Engineering

Machining

Molding

Packaging

Medical Devices Outlook (Revenue, USD Million, 2021 - 2033)

Cardiovascular devices

Ventricular Assist Devices

Total Artificial Hearts

Pacemakers

Implantable Cardioverter Defibrillators (ICDs)

Cardiac Loop Recorders

Holter Monitors

Event Monitors

ECMO Systems

Consumables

POC diagnostic equipment

Blood glucose monitor

Blood analyzer

Blood pressure monitor

Pregnancy test kit

Infectious diseases testing

Hb1Ac testing

Coagulation testing Kit

Cardiac markers test

Thyroid stimulating hormone test

Others

Drug delivery devices

Autoinjectors

Infusion Pumps

Prefilled Syringes

Inhalers

Nebulizers

Nasal Spray

Intrauterine Devices (IUDs)

Transdermal Patches

Orthopedic devices

Prosthetics

Orthopedic Navigation Systems

Others

Dental devices

Surgical devices

Surgical Robots

Others

Imaging devices

X-Ray

MRI Scanners

Ultrasound

CT Scanners

Nuclear Imaging Scanners

Sleep & respiratory devices

Positive Airway Pressure (PAP) Devices

Ventilators

Oxygen Concentrators

Others

Ophthalmology devices

Fundus Cameras

Slit Lamps

Optical Coherence Tomography

Corneal Topography Systems

Others

Endoscopy

Diabetes care

Cochlear implants

Bionic Ear

Bionic Eye

Neurostimulators

Spinal Cord Stimulators

Deep Brain Stimulators

Others

Others

Therapeutic Area Outlook (Revenue, USD Million, 2021 - 2033)

Cardiovascular

Diagnostic

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Medical Device Companies

Biotechnology Companies

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Mexico

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

Oman

Qatar

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