

Medical Device Contract Development And Manufacturing Organization Market Size, Share & Trends Analysis Report By Product (Diagnostics, Therapeutics, Drug-Device Combination Products), By Service, By Class, By Application, By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/MD69FB4DC0FBEN.html>

Date: February 2026

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: MD69FB4DC0FBEN

Abstracts

The global medical device contract development and manufacturing organization market size was valued at USD 134.65 billion in 2025 and is projected to reach USD 354.60 billion by 2033, growing at a CAGR of 13.12% from 2026 to 2033. The market growth is mainly driven by shifting trends towards outsourcing, the increasing need for specialized expertise, rising demand for advanced products, and the growing shift towards home care and minimally invasive treatments.

The medical device contract development and manufacturing organization (CDMO) market is expanding rapidly as OEMs in large numbers outsource development and manufacturing to address regulatory complexity, high capital costs, and the need for specialized engineering expertise. Besides this, partnering with CDMOs allows OEMs to focus on R&D and commercialization while leveraging scalable production, process validation, and global regulatory support. This trend is particularly strong for minimally invasive, implantable, and connected devices requiring advanced manufacturing and strict compliance. In addition, outsourcing also reduces time-to-market through automation, additive manufacturing, and smart quality systems. In addition, it improves cost efficiency and risk mitigation by utilizing ISO-certified facilities. For instance, in January 2026, Jabil agreed to partner with TxSphere, highlighting the growing reliance on CDMOs for complex drug-device combination products.

In addition, rising demand for advanced medical devices is driving growth in the global medical device CDMO market, as OEMs outsource complex, technology-intensive development and manufacturing. Chronic disease prevalence, aging populations, and adoption of connected diagnostics, AI-enabled systems, and wearable devices are fueling market growth. Besides this, CDMOs provide precision manufacturing, electronics integration, and regulatory expertise, supported by investments in additive manufacturing and automation. In addition, expanding digital health frameworks and streamlined regulatory pathways further accelerate commercialization.

Furthermore, the growing need for highly specialized expertise is a major driver of the medical device contract development and manufacturing organization industry, as rapid innovation and increasing product complexity exceed the in-house capabilities of many manufacturers. Additionally, modern medical devices combine advanced materials, embedded software, miniaturized components, and stringent regulatory requirements, requiring multidisciplinary expertise. In addition, many small and mid-sized OEMs lack the resources to efficiently design, validate, and scale such complex products. Thus, by partnering with CDMOs offering specialized capabilities in design optimization, prototyping, advanced manufacturing, and regulatory compliance, companies can accelerate time-to-market and reduce development risks.

Moreover, the shift toward home care solutions and minimally invasive treatments is accelerating growth in the medical device CDMO industry. Healthcare systems are prioritizing cost reduction, patient comfort, and faster recovery, driving demand for wearable monitors, point-of-care diagnostics, and minimally invasive surgical tools. These devices require advanced materials, embedded software, precision engineering, and strict regulatory compliance capabilities, often outsourced to specialized CDMOs. In addition, home-use products require rigorous usability testing and safety validation. Many OEMs, particularly startups, rely on CDMOs for comprehensive support, from design and prototyping to large-scale manufacturing, sterilization, packaging, and regulatory navigation, strengthening CDMOs' strategic role.

Global Medical Device Contract Development And Manufacturing Organization Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global medical device contract development and manufacturing organization market report based on product,

service, class, application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Diagnostics

Therapeutics

Drug-Device Combination Products

Service Outlook (Revenue, USD Million, 2021 - 2033)

Contract Development

Product Design and Development Services

Testing & Validation

Quality Management

Others

Contract Manufacturing

Accessories Manufacturing

Assembly Manufacturing

Component Manufacturing

Device Manufacturing

Packaging

Regulatory Affairs

Others

Class Outlook (Revenue, USD Million, 2021 - 2033)

Class I

Class II

Class III

Application Outlook (Revenue, USD Million, 2021 - 2033)

Cardiovascular Devices

Orthopedic Devices

Ophthalmic Devices

Diagnostic Devices

Respiratory Devices

Surgical Instruments

Dental

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Original Equipment Manufacturers (OEMs)

Pharmaceutical & Biopharmaceutical Companies

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

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