

Maritime Security Market Size, Share & Trends Analysis Report By Offering (Hardware, Software, Services), By Security Type , By Solution Type (Physical Security, Cybersecurity), By Port Type (Container Ports, Dry Bulk Ports), By End User, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global maritime security market size was valued at USD 32.6 billion in 2025 and is projected to grow from USD 35.5 billion in 2026 to USD 73.6 billion by 2033, at a CAGR of 11.0% from 2026 to 2033. Asia Pacific dominated the global market, accounting for the largest revenue share of 57.3% in 2025. The global maritime security market is undergoing a significant transformation as geopolitical tensions, piracy, maritime crime, and threats to critical shipping routes increase the need for continuous vessel, port, and coastal protection.

Security investments are increasingly shifting from standalone systems toward integrated solutions that combine surveillance, threat detection, access control, and command-and-control capabilities. Digitalization of vessels and ports is emerging as a major market-shaping trend, with greater connectivity, cloud adoption, automated terminal systems, and IT/OT integration creating new cyberattack surfaces. The U.S. Coast Guard's 2025 CTIME findings highlighted the continued blurring of IT and OT environments and reported that maritime cyber incidents increased in 2025, reinforcing demand for integrated physical and cybersecurity solutions.

Regulatory requirements are further strengthening demand for maritime cybersecurity and compliance services. For instance, the U.S. Coast Guard's cybersecurity requirements for U.S.-flagged vessels, regulated facilities, and offshore facilities

became effective in July 2025, requiring measures such as cybersecurity plans, designated cybersecurity officers, assessments, and incident reporting.

Meanwhile, AI-enabled surveillance, advanced analytics, sensor fusion, satellite connectivity, and unmanned systems are gaining importance for improving maritime domain awareness and enabling faster threat identification and response. The growing adoption of AI-driven cyber defenses and the convergence of physical and cyber security are expected to create opportunities for technology providers, while increasing demand for managed security, risk assessment, maintenance, and compliance services.

Global Maritime Security Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global maritime security market report based on offering, security type, solution type, port type, end user, and region.

Offering Outlook (Revenue, USD Billion, 2021 - 2033)

Hardware

Radar Systems

Automatic Identification System (AIS)

Long Range Acoustic Devices (LRAD)

Antenna

Surveillance Cameras

X-ray Scanners

Others

Software

Services

Security Consulting & Risk Assessment

Security Training & Certification

Managed Security Services

Maintenance & Support

Emergency Response Services

Security Auditing & Compliance Services

Security Type Outlook (Revenue, USD Billion, 2021 - 2033)

Physical Security

Cybersecurity

Personnel Security

Cargo & Supply Chain Security

Solution Type Outlook (Revenue, USD Billion, 2021 - 2033)

Surveillance

Access Control

Threat Detection

Anti-Piracy

Command & Control

Others

Port Type Outlook (Revenue, USD Billion, 2021 - 2033)

Container Ports

Dry Bulk Ports

Liquid Bulk Ports

Passenger & Cruise Ports

Naval & Defense Ports

End User Outlook (Revenue, USD Billion, 2021 - 2033)

Shipping Companies

Government

Port Authorities

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Southeast Asia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

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