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Maritime Patrol Aircraft Market Size, Share & Trends Analysis Report By Type (Unarmored, Armored), By Propulsion (Jet Engine, Electric Propulsion), By End-use (Naval Forces, Coast Guards, Government & Security Agencies), By Application, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global maritime patrol aircraft market size was valued at USD 10.2 billion in 2025 and is projected to grow from USD 10.8 billion in 2026 to USD 16.1 billion by 2033, at a CAGR of 5.9% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 36.3% in 2025. The industry's strong position is driven by growing demand for advanced maritime surveillance and reconnaissance capabilities, increasing procurement of next-generation patrol aircraft, rising adoption of advanced radar, EO/IR, and electronic warfare systems, growing requirements for anti-submarine and anti-surface warfare capabilities, and continued investments by naval and coast guard forces in strengthening maritime domain awareness and protecting territorial waters.

The demand for maritime patrol aircraft is increasing as naval forces, coast guards, and government agencies strengthen maritime surveillance, reconnaissance, anti-submarine warfare, and maritime domain awareness capabilities. Governments are investing in long-range patrol aircraft equipped with advanced radar, electro-optical/infrared (EO/IR) sensors, acoustic systems, magnetic anomaly detectors, electronic support measures, and secure communication systems to enable persistent monitoring of territorial waters, exclusive economic zones (EEZs), and strategic sea lanes.

At the same time, the growing adoption of AI, machine learning, sensor fusion, and real-

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time data processing is enhancing threat detection, target classification, predictive mission planning, and decision-making, while the integration of unmanned systems and network-centric technologies is enabling extended surveillance coverage and coordinated maritime operations. These developments are strengthening demand for advanced, multi-mission, long-endurance, and highly connected maritime patrol aircraft.

Global Maritime Patrol Aircraft Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global maritime patrol aircraft market report based on type, propulsion, end use, application, and region:

Type Outlook (Revenue, USD Billion, 2021 - 2033)

- Unarmored
- Armored

Propulsion Outlook (Revenue, USD Billion, 2021 - 2033)

- Jet Engine
- Turbofan
- Turboprop
- Turboshaft
- Electric Propulsion

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

- Naval Forces
- Coast Guards
- Government & Security Agencies

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Application Outlook (Revenue, USD Billion, 2021 - 2033)

Anti-Submarine Warfare (ASW)

Border & EEZ Patrol

Maritime Surveillance & Reconnaissance

Search & Rescue

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

Australia

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South Korea

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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