

# Marine Scrubber Market Size, Share & Trends Analysis Report By Technology (Wet Technology, Dry Technology), By Application (Bulk Carriers, Container Ships, Cruises), By Installation, By Region, And Segment Forecasts, 2024 - 2030

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## Abstracts

This report can be delivered to the clients within 6 Business Days

### Marine Scrubber Market Size & Trends

The global marine scrubber market size was estimated at USD 5.88 billion in 2023 and is projected to grow at a CAGR of 14.0% from 2024 to 2030. The environmental regulations are primarily driving market growth. The International Maritime Organization (IMO) regulations mandate a significant reduction in sulfur emissions from ships. Marine scrubbers, which remove sulfur oxides (SOx) from ship exhaust gases, offer a compliant solution for vessel operators aiming to meet these stringent emission standards without switching to low-sulfur fuels, thereby fostering market growth.

Cost efficiency is another significant factor boosting demand for marine scrubbers or Exhaust Gas Cleaning systems (EGCS). While switching to low-sulfur fuels is an alternative compliance method, it often involves higher operational costs due to the price differential between low-sulfur marine and traditional heavy fuels. Marine scrubbers provide a cost-effective solution by allowing ships to continue using economical high-sulfur fuels while achieving compliance with emissions regulations. Over time, this can result in substantial cost savings for ship owners and operators.

### Global Marine Scrubber Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the marine scrubber market based on technology, application, installation, and region:

Technology (Revenue, USD Million, 2018 - 2030)

Wet Technology

Open Loop

Closed Loop

Hybrid

Dry Technology

Application (Revenue, USD Million, 2018 - 2030)

Bulk Carriers

Container Ships

Oil Tankers

Chemical Tankers

Cruises

Others

Installation (Revenue, USD Million, 2018 - 2030)

New Build

Retrofit

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

Japan

China

India

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

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