

Manufacturing Cybersecurity Market Size, Share, & Trend Analysis By Component (Solution, Services), By Security (Network Security, Cloud Security, Endpoint & IoT Security), By Deployment, By Enterprise Size, By Industry Vertical, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/M118DEF593B6EN.html>

Date: June 2026

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: M118DEF593B6EN

Abstracts

The global manufacturing cybersecurity market size was valued at USD 21.41 billion in 2025 and is projected to grow from USD 23.72 billion in 2026 to USD 51.27 billion by 2033, at a CAGR of 11.6% from 2026 to 2033. North America held a 37.8% revenue share of the global market in 2025. The industry has become a crucial pillar supporting the global industrial sector amid rapid digital transformation.

As factories integrate smart technologies, connected machinery, and data-driven processes, the need to protect operational technology (OT) and information technology (IT) systems has grown sharply. The industrial cybersecurity market includes a wide array of solutions, such as threat detection, endpoint protection, network security, and compliance tools designed specifically for manufacturing environments. These solutions support market growth by enabling early risk identification, minimizing system disruptions, and strengthening overall operational resilience. With manufacturers shifting toward Industry 4.0 models, cybersecurity is becoming a core requirement to maintain production uptime, safeguard intellectual property, and ensure supply chain reliability in an interconnected world.

Several driving factors are accelerating demand in the manufacturing cybersecurity market, particularly the growing frequency and severity of cyberattacks targeting industrial operations. Increasing digitalization, the integration of Industrial Internet of

Things (IIoT) devices, and the convergence of IT and operational technology (OT) have expanded the attack surface, making manufacturing systems more vulnerable to sophisticated threats. These factors have highlighted the critical need for robust cybersecurity measures to protect production networks, control systems, and sensitive operational data. According to the IBM X-Force Threat Intelligence Index 2026, the manufacturing industry accounted for 27.7% of all cyberattacks in 2025, reflecting its status as a prime target for cybercriminals. Ransomware attacks, data breaches, and operational disruptions have caused significant financial losses and production downtime, emphasizing the tangible business risks associated with inadequate security measures.

This high level of cyber threat exposure is directly driving investment in cybersecurity solutions tailored for manufacturing environments. Companies are increasingly adopting advanced technologies such as AI-driven threat detection, real-time monitoring, and zero-trust frameworks to safeguard operations. The persistent threat landscape ensures that the demand for comprehensive, proactive cybersecurity strategies will continue to grow, positioning the market for sustained expansion in the coming years.

Global Manufacturing Cybersecurity Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global manufacturing cybersecurity market report based on component, security, deployment, enterprise size, industry vertical, and region.

Component Outlook (Revenue, USD Billion, 2021 - 2033)

Solution

Identity & Access Management (IAM)

Antivirus / Antimalware

Log Management & SIEM

Firewall & VPN

Data Loss Prevention (DLP)

Encryption & Tokenization

Compliance & Policy Management

Patch Management

Others

Services

Professional Services

Managed Services

Security Outlook (Revenue, USD Billion, 2021 - 2033)

Network Security

Cloud Security

Endpoint & IoT Security

Application Security

Others

Deployment Outlook (Revenue, USD Billion, 2021 - 2033)

Cloud

On-Premise

Hybrid

Enterprise Size Outlook (Revenue, USD Billion, 2021 - 2033)

Large Size Enterprise

Small and Medium Sized Enterprise (SMEs)

Industry Vertical Outlook (Revenue, USD Billion, 2021 - 2033)

Automotive & Transportation Equipment

Industrial Machinery & Heavy Equipment

Aerospace & Defense Manufacturing

Electronics & Semiconductors

Chemicals & Materials

Pharmaceuticals & Life Sciences

Food & Beverage

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

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