

# **Managed Security Services Market Size, Share & Trends Analysis Report By Security Type (Cloud Security, Endpoint Security, Network Security, Data Security), By Enterprise Size (Large Enterprises, SMEs), By Services, By Verticals, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

### **Managed Security Services Market Summary**

The global managed security services market size was estimated at USD 37.99 billion in 2025 and is projected to reach USD 86.32 billion by 2033, growing at a CAGR of 10.9% from 2026 to 2033. The market growth is driven by the increased number of new threats, government regulations, and the proliferation of data generated by consumers.

The digital movement has created a plethora of new opportunities for cyberattacks. The diversification of technology and the shortage of skilled cybersecurity laborers have created new avenues for managed security services providers. Moreover, the growing cyber threat landscape and ransomware have propelled the demand for managed security services over the forecast period. In addition, the rising adoption of cloud computing, remote working models, and increasing regulatory compliance requirements are further accelerating the Brazilian market growth.

The managed security services capabilities include exposure assessment, detection and response, security monitoring, and operational services specific to security technology implementation and consulting. MSS providers offer a wide range of engagement models with technology-based, management-driven experiences. Managed security services have become the systematic approach to growing business

requirements. Outsourcing has become prevalent and viable for many SMEs and large enterprises.

IT enterprises continuously install new technologies such as cloud computing, artificial intelligence, machine learning, DevOps, and many more to sustain and maintain balance with evolving modes. As a result, outsourcing services from managed security vendors helps organizations curtail cybersecurity threats. Moreover, managed security services encapsulate various features that enable organizations to manage and protect digital assets from cyber threats. Managed security services often integrate features, such as 24/7 threat detection, rapid threat response, remote wipes, threat hunting capabilities, device encryption, and app management, to enhance security and compliance management.

This growing need for integrated, scalable, and outcome-oriented security solutions is encouraging vendors to introduce advanced, AI-driven offerings in the market. For instance, in April 2026, NWN.ai launched an AI-enabled managed security operations suite, strengthening the market. The solution integrates MDR, ransomware protection, penetration testing, and vCISO consulting into a unified platform, addressing growing complexity, alert fatigue, and fragmented tools across hybrid IT environments. This development will accelerate demand for integrated, outcome-driven managed security services. It is also expected to intensify competition as vendors focus on AI-led automation and platform-based security models. In conclusion, the market is evolving as organizations increasingly adopt integrated and outsourced security models to address rising cyber risks and operational complexity. The growing use of advanced technologies and AI-driven solutions is enhancing efficiency, threat detection, and response capabilities.

## Global Managed Security Services Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global managed security services market report based on security type, services, enterprise size, verticals, and region:

### Security Type Outlook (Revenue, USD Billion, 2021 - 2033)

#### Cloud security

Endpoint security

Network security

Data Security

Others

Services Outlook (Revenue, USD Billion, 2021 - 2033)

Managed SIEM

Managed UTM

Managed IDPS

Managed DLP

Managed DDoS

Managed XDR

Managed IAM

Managed Risk and Compliance

Infrastructure Protection

Others

Enterprise Size Outlook (Revenue, USD Billion, 2021 - 2033)

Large Enterprises

SMEs

Verticals Outlook (Revenue, USD Billion, 2021 - 2033)

BFSI

Healthcare

Manufacturing

IT& Telecom

Retail

Defense/Government

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

**This report can be delivered to the clients within 4 Business Days**

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