

# **Managed Infrastructure Services Market Size, Share, & Trend Analysis By Service Type (Network Management Services, Server & Compute Management, Managed Security Services), By Deployment, By Enterprise Size, By End Use, By Region, And Segment Forecasts, 2026 - 2033**

<https://marketpublishers.com/r/MBA30BC5D64EEN.html>

Date: April 2026

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: MBA30BC5D64EEN

## **Abstracts**

The global managed infrastructure services market size was estimated at USD 44.70 billion in 2025 and is projected to reach USD 82.16 billion by 2033, growing at a CAGR of 8.1% from 2026 to 2033, owing to the enterprises accelerating digital transformation initiatives. Organizations across industries are modernizing legacy IT environments and adopting hybrid and multi-cloud architectures to improve agility, scalability, and performance.

Managing increasingly complex infrastructure environments requires specialized expertise, prompting businesses to outsource infrastructure management to service providers with advanced capabilities and tools.

The rising need for cost optimization and operational efficiency also contributes to the growth in the managed infrastructure services industry. Enterprises are shifting from capital-intensive IT ownership models to consumption-based or managed service models that offer predictable operating expenses. Managed infrastructure services enable organizations to reduce internal IT overhead, optimize resource utilization, and leverage automation for routine maintenance tasks such as patching, monitoring, and provisioning, thereby improving overall cost-efficiency.

The growing cybersecurity threat landscape is also significantly driving the demand.

With the increasing frequency and sophistication of cyberattacks, organizations require continuous monitoring, threat detection, incident response, and compliance management. Managed infrastructure service providers integrate security into infrastructure management through offerings such as managed security services, secure network management, and compliance frameworks, making them critical partners in ensuring business continuity and data protection.

In addition, the proliferation of data-intensive technologies such as AI, IoT, and big data analytics is driving infrastructure complexity and scale. These technologies require high-performance computing, scalable storage, and low-latency networks, which are difficult to manage in-house. Managed infrastructure providers offer the expertise and advanced infrastructure management capabilities needed to support these workloads efficiently.

## Global Managed Infrastructure Services Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global managed infrastructure services market report based on service type, deployment, enterprise size, end use, and region.

### Service Type Outlook (Revenue, USD Billion, 2021 - 2033)

Network Management Services

Server & Compute Management

Managed Security Services

Managed Cloud Infrastructure Services

Storage & Data Management Services

Others

### Deployment Outlook (Revenue, USD Billion, 2021 - 2033)

Cloud

On-premise

Enterprise Size Outlook (Revenue, USD Billion, 2021 - 2033)

Small & Medium Enterprises

Large Enterprise

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

BFSI

Government

Healthcare

IT & Telecom

Manufacturing

Media & Entertainment

Retail

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

U.K.

Germany

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

**This report can be delivered to the clients within 4 Business Days**

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