

# Male Urinary Incontinence Market Size, Share & Trends Analysis Report By Product, By Incontinence Type (Stress Urinary Incontinence, Urge Urinary Incontinence), By Usage, By Distribution Channel, By End-use, By Region, And Segment Forecasts, 2025 - 2033

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## Abstracts

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### Male Urinary Incontinence Market Summary

The global male urinary incontinence market size was estimated at USD 7.10 billion in 2024 and is projected to reach USD 11.92 billion by 2033, growing at a CAGR of 5.97% from 2025 to 2033. This growth is attributed to the aging population, rising incidence of prostate-related surgeries, and increasing awareness about incontinence management.

Advancements in medical technology, including male slings, artificial urinary sphincters, and magnetic stimulation devices, are improving patient outcomes and driving adoption. The growing number of clinical trials across regions further underscores innovation in treatment approaches, expanding the therapeutic pipeline. According to the Canadian Cancer Society, in 2024, prostate cancer remains a significant health concern among Canadian men, with approximately 27,900 new diagnoses, accounting for 22% of all newly diagnosed cancer cases in men.

Prostate cancer is a major driver of the male urinary incontinence industry's growth, mainly due to the high incidence of urinary complications that arise following its treatment. Prostate cancer treatments, particularly radical prostatectomy (surgical

removal of the prostate gland), radiotherapy, and hormone therapy, can lead to significant damage or weakening of the pelvic floor muscles, sphincter mechanism, and bladder function. This results in stress urinary incontinence, urge incontinence, or mixed forms of incontinence. Post-prostatectomy incontinence is one of the most common complications, affecting a substantial proportion of men in the months and even years following surgery. Similarly, radiation therapy can cause bladder irritation, reduced storage capacity, and involuntary leakage. As survival rates improve and more men live longer after prostate cancer treatment, the prevalence of urinary incontinence also rises, creating sustained demand for effective management options.

## Global Male Urinary Incontinence Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global male urinary incontinence market report based on product, incontinence type, usage, distribution channel, end-use, and region:

### Product Outlook (Revenue, USD Million, 2021 - 2033)

#### Non-Absorbents

Urinary Catheters

Foley Catheters

External Catheters

Drainage Bags

External Compression Devices/Penile Clamps

Artificial Urinary Sphincter

Others

#### Absorbents

Underwear & Briefs

Drip Collectors & Bed Protectors

Pads & Guards

Incontinence Type Outlook (Revenue, USD Million, 2021 - 2033)

Stress Urinary Incontinence

Urge Urinary Incontinence

Overflow Incontinence

Functional Urinary Incontinence

Mixed Urinary Incontinence

Usage Outlook (Revenue, USD Million, 2021 - 2033)

Reusable

Disposable

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Offline Stores

Online Channels

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Clinics

Homecare

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

## North America

U.S.

Canada

Mexico

## Europe

Germany

UK

France

Italy

Spain

Norway

Denmark

Sweden

## Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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