

# Macadamia Nut Market Size, Share & Trends Analysis Report By Processing (Conventional, Organic), By Product (Raw, Coated, Roasted), By Distribution Channel (Offline, Online), By Region, And Segment Forecasts, 2021 - 2028

https://marketpublishers.com/r/M8824FC9D598EN.html

Date: August 2021 Pages: 81 Price: US\$ 3,950.00 (Single User License) ID: M8824FC9D598EN

# **Abstracts**

This report can be delivered to the clients within 48 Business Hours

Macadamia Nut Market Growth & Trends

The global macadamia nut market size is expected to reach USD 2.95 billion by 2028, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 10.7% from 2021 to 2028. With the growing importance of healthy eating, the market is growing at a faster rate, and consumers are increasingly adopting nuts as a healthy snack option and incorporating them into their daily meals. Furthermore, organic macadamia is becoming more popular with the increased demand primarily coming from European countries.

Macadamia nuts are an Australian native nut. These nuts are the fruits of the macadamia tree, which can be found in eastern Australia. These lustrous nuts have a leathery outer shell and are around 1 inch in diameter. Macadamia nuts are mostly farmed in Australia, but they are also grown commercially in Hawaii and, to a lesser extent, Florida and California.

While macadamia nuts are native to Australia and are farmed there, commercial production is concentrated in Hawaii. Macadamia trees can be found in California and Florida for the continental United States, and in several nations in Latin America, Africa, and Asia. The highest quality macadamia kernels are not only free of defects or insect



and fungal damage but also contain at least 72 percent oil. The kernels with less than 72 percent oil are usually immature and harder and become over-brown when roasted.

While the product is often utilized as an ingredient in Australia, the United States, and Japan, macadamia nuts are still mostly eaten as a snack in Europe (usually roasted and salted). However, as the global supply grows, so does interest in many European businesses, with macadamia nuts increasingly being utilized in the manufacturing of butter, chocolate coating, and as a confectionery ingredient.

Macadamia Nut Market Report Highlights

Based on processing, the conventional segment accounted for the largest share of 80.4% in 2020. Conventional macadamia nuts are budget-friendly for consumers and much more readily available in comparison to their organic counterparts

The offline distribution channel segment accounted for the largest share of 80.4% in 2020. The growth of this channel can be attributed to super markets' home delivery and click-and-collect services, which are luring customers to this channel

Asia Pacific captured the largest share of 43.6% in 2020. This can be credited to the growing awareness of diets rich in nutrients and protein, along with the increasing inclusion of tree nuts in diets across the region



# Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
- 1.3.1. Purchased Database
- 1.3.2. GVR's Internal Database
- 1.3.3. Secondary Sources & Third-Party Perspectives
- 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Processing Outlook
- 2.3. Product Outlook
- 2.4. Distribution Channel Outlook
- 2.5. Regional Outlook
- 2.6. Competitive Insights

#### CHAPTER 3. MACADAMIA NUT MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Introduction
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
- 3.3.1. Sales Channel Analysis
- 3.3.2. Profit Margin Analysis
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
  - 3.5.1. Market Driver Analysis
  - 3.5.2. Market Restraint Analysis
  - 3.5.3. Industry Challenges
  - 3.5.4. Industry Opportunities
- 3.6. Business Environment Analysis



- 3.6.1. Industry Analysis Porter's
  - 3.6.1.1. Supplier Power
- 3.6.1.2. Buyer Power
- 3.6.1.3. Substitution Threat
- 3.6.1.4. Threat from New Entrant
- 3.6.1.5. Competitive Rivalry
- 3.7. Roadmap of the Macadamia Nuts Market
- 3.8. Market Entry Strategies
- 3.9. Impact of COVID-19 on the Macadamia Nut Market

### **CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS**

- 4.1. Consumer Trends and Preferences
- 4.2. Factors Affecting Buying Decision
- 4.3. Consumer Product Adoption
- 4.4. Observations & Recommendations

# CHAPTER 5. MACADAMIA NUT MARKET: PROCESSING ESTIMATES & TREND ANALYSIS

- 5.1. Processing Movement Analysis & Market Share, 2020 & 2028
- 5.2. Conventional
- 5.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 5.3. Organic
  - 5.3.1. Market estimates and forecast, 2016 2028 (USD Million)

# CHAPTER 6. MACADAMIA NUT MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 6.1. Product Movement Analysis & Market Share, 2020 & 2028
- 6.2. Raw
- 6.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 6.3. Roasted
- 6.3.1. Market estimates and forecast, 2016 2028 (USD Million)
- 6.4. Coated
  - 6.4.1. Market estimates and forecast, 2016 2028 (USD Million)

# CHAPTER 7. MACADAMIA NUT MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

Macadamia Nut Market Size, Share & Trends Analysis Report By Processing (Conventional, Organic), By Product (R.,



- 7.1. Distribution Channel Movement Analysis & Market Share, 2020 & 2028
- 7.2. Online
  - 7.2.1. Market estimates and forecast, 2016 2028 (USD Million)
- 7.3. Offline
- 7.3.1. Market estimates and forecast, 2016 2028 (USD Million)

# CHAPTER 8. MACADAMIA NUT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

8.1. Regional Movement Analysis & Market Share, 2020 & 2028

8.2. North America

8.2.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.2.1.1 Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.2.1.2. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.2.1.3. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.2.2. U.S.

8.2.2.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.2.2.2. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.2.2.3. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.2.2.4. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.3. Europe

8.3.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.3.1.1. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.3.1.2. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.3.2. Germany

8.3.2.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.3.2.2. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.3.2.3. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.3.2.4. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.4. Asia Pacific

8.4.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.4.1.1. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.4.1.2. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.4.1.3. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD



Million)

8.4.2. China

8.4.2.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.4.2.2. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.4.2.3. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.4.2.4. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.4.3. Japan

8.4.3.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.4.3.2. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.4.3.3. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.4.3.4. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.4.4. South Korea

8.4.4.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.4.4.2. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.4.4.3. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.4.4.4. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.4.5. Australia

8.4.5.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.4.5.2. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.4.5.3. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.4.5.4. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.5. Rest of the World

8.5.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.5.1.1. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.5.1.2. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.5.1.3. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

8.5.2. Brazil

8.5.2.1. Market estimates and forecast, 2016 - 2028 (USD Million)

8.5.2.2. Market estimates and forecast, by processing, 2016 - 2028 (USD Million)

8.5.2.3. Market estimates and forecast, by product, 2016 - 2028 (USD Million)

8.5.2.4. Market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

# CHAPTER 9. COMPETITIVE ANALYSIS



9.1. Key global players, recent developments & their impact on the industry

9.2. Key Company/Competition Categorization (Key innovators, Market leaders,

Emerging players)

- 9.3. Vendor Landscape
  - 9.3.1. Key company market share analysis, 2020

### **CHAPTER 10. COMPANY PROFILES**

- 10.1. Hawaiian Host Group
- 10.1.1. Company Overview
- 10.1.2. Financial Performance
- 10.1.3. Product Benchmarking
- 10.1.4. Strategic Initiatives
- 10.2. Health and Plant Protein Group Limited
  - 10.2.1. Company Overview
  - 10.2.2. Financial Performance
  - 10.2.3. Product Benchmarking
  - 10.2.4. Strategic Initiatives
- 10.3. Hamakua Macadamia Nut Company
  - 10.3.1. Company Overview
  - 10.3.2. Financial Performance
  - 10.3.3. Type Benchmarking
- 10.3.4. Strategic Initiatives
- 10.4. Mac's Nut Co. of Hawaii
- 10.4.1. Company Overview
- 10.4.2. Financial Performance
- 10.4.3. Product Benchmarking
- 10.4.4. Strategic Initiatives
- 10.5. North Shore Macadamia Nut Company
- 10.5.1. Company Overview
- 10.5.2. Financial Performance
- 10.5.3. Product Benchmarking
- 10.5.4. Strategic Initiatives
- 10.6. Superior Nut Company, Inc.
- 10.6.1. Company Overview
- 10.6.2. Financial Performance
- 10.6.3. Product Benchmarking
- 10.6.4. Strategic Initiatives



- 10.7. Macadamia.US
  - 10.7.1. Company Overview
  - 10.7.2. Financial Performance
  - 10.7.3. Product Benchmarking
  - 10.7.4. Strategic Initiatives
- 10.8. Makua Coffee
  - 10.8.1. Company Overview
  - 10.8.2. Financial Performance
  - 10.8.3. Product Benchmarking
  - 10.8.4. Strategic Initiatives
- 10.9. T.M. Ward Coffee Company
  - 10.9.1. Company Overview
  - 10.9.2. Financial Performance
  - 10.9.3. Product Benchmarking
  - 10.9.4. Strategic Initiatives



# **List Of Tables**

### LIST OF TABLES

1. Macadamia nut market - Driving factor market analysis

2. Macadamia nut market - Restraint factor market analysis

3. Conventional macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

4. Organic macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

5. Raw macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

- 6. Roasted macadamia nut market estimates and forecast, 2016 2028 (USD Million)
- 7. Coated macadamia nut market estimates and forecast, 2016 2028 (USD Million)

8. Macadamia nut market estimates and forecast through online, 2016 - 2028 (USD Million)

9. Macadamia nut market estimates and forecast through offline, 2016 - 2028 (USD Million)

10. North America macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

11. North America macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

12. North America macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

13. North America macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

14. U.S. macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)15. U.S. macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

16. U.S. macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

17. U.S. macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

18. Europe macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)19. Europe macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

20. Europe macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

21. Table 21 Europe macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

22. Germany macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)



23. Germany macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million

24. Germany macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

25. Germany macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

26. Asia Pacific macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

27. Asia Pacific macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

28. Asia Pacific macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

29. Asia Pacific macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

30. China macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)31. China macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

32. China macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

33. China macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

34. Japan macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

35. Japan macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

36. Japan macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

37. Japan macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

38. Australia macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)39. Australia macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

40. Australia macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

41. Australia macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

42. South Korea macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

43. South Korea macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)



44. South Korea macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million

45. South Korea macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

46. Rest of the World macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

47. Rest of the World macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

48. Rest of the World macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

49. Rest of the World macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

50. Brazil macadamia nut market estimates and forecast, 2016 - 2028 (USD Million)

51. Brazil macadamia nut market estimates and forecast, by processing, 2016 - 2028 (USD Million)

52. Brazil macadamia nut market estimates and forecast, by product, 2016 - 2028 (USD Million)

53. Brazil macadamia nut market estimates and forecast, by distribution channel, 2016 - 2028 (USD Million)

54. Company categorization



# **List Of Figures**

#### **LIST OF FIGURES**

- 1. Macadamia nut market segmentation
- 2. Information procurement
- 3. Primary research pattern
- 4. Primary research approaches
- 5. Primary research process
- 6. Macadamia nuts market Penetration & growth prospect mapping
- 7. Macadamia nut market Value chain analysis
- 8. Average annual expenditure on food per consumer, 2017 2019 (USD)
- 9. Macadamia nut market: Porter's Five Forces Analysis
- 10. Roadmap of the macadamia nut market
- 11. Macadamia nut market: Processing share (%) analysis, 2020 & 2028
- 12. Macadamia nut market: Product share (%) analysis, 2020 & 2028
- 13. Macadamia nut market: Distribution channel share (%) analysis, 2020 & 2028
- 14. Macadamia nuts market: Regional share (%) analysis, 2020 & 2028
- 15. Key macadamia nut company market share analysis, 2020



#### I would like to order

Product name: Macadamia Nut Market Size, Share & Trends Analysis Report By Processing (Conventional, Organic), By Product (Raw, Coated, Roasted), By Distribution Channel (Offline, Online), By Region, And Segment Forecasts, 2021 - 2028

Product link: https://marketpublishers.com/r/M8824FC9D598EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/M8824FC9D598EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970