

# Low Migration Inks Market Size, Share & Trends Analysis Report By Printing Process (Flexography, Digital, Offset, Gravure), By End Use (Food and Beverage Pharmaceuticals, Personal Care, Other End Use), By Region, And Segment Forecasts, 2026 - 2033

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## Abstracts

The global low migration inks market size was estimated at USD 488.6 million in 2025 and is projected to reach USD 785.0 million by 2033, growing at a CAGR of 6.3% from 2026 to 2033. Rising demand for safe and compliant food, pharmaceutical, and personal care packaging is driving the adoption of low migration inks, as regulators and brand owners prioritize consumer health.

Increasing awareness of ink migration risks and stricter global packaging safety standards are accelerating market growth. The low migration inks market is gaining strong momentum as global packaging industries face heightened scrutiny around consumer safety and compliance. Regulatory authorities such as the European Food Safety Authority (EFSA) and the U.S. Food and Drug Administration (FDA) have introduced strict guidelines that limit the transfer of potentially harmful substances from packaging materials into food, beverages, pharmaceuticals, and cosmetics. This has created a strong push for packaging converters and brand owners to shift from conventional inks to low migration formulations designed to minimize chemical transfer during storage and use. Beyond regulations, growing consumer awareness about food safety and rising preference for brands that emphasize transparency and health protection are amplifying demand.

However, one of the main hurdles to adoption lies in the higher cost of production compared to standard inks. The need for specialized raw materials, testing procedures, and compliance certifications adds to the overall expense, making it less attractive for

small and medium-scale printers in cost-sensitive markets. Limited awareness about the risks of ink migration also dampens uptake in developing regions, where regulatory oversight is still evolving.

Despite these challenges, opportunities are expanding with the growing demand for sustainable and eco-friendly packaging solutions. Brand owners are increasingly using safe and compliant packaging as a differentiator to build consumer trust, which positions low migration inks as a premium solution. Rapid growth of packaged food and pharmaceutical sectors in Asia Pacific and Latin America further enhances the market's potential, creating new avenues for expansion in the coming years.

### Global Low Migration Inks Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global low migration inks market report based on product, end use, and region.

Printing Process Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

Flexography

Digital

Offset

Gravure

End Use Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

Food and Beverage

Pharmaceuticals

Personal Care

Other End Use

## Regional Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

### North America

U.S.

Canada

Mexico

### Europe

Germany

UK

Italy

Spain

France

### Asia Pacific

China

Japan

South Korea

India

### Latin America

Brazil

Argentina

### Middle East & Africa

Saudi Arabia

South Africa

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