

Long-term Care Software Market Size, Share, & Trends Analysis Report By Application, By Mode of Delivery (Cloud Based, Web Based), By End Use, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

This report can be delivered to the clients within 1 Business Day

Long-term Care Software Market Trends

The global long-term care software market size was estimated at USD 5.13 billion in 2024 and is projected to grow at a CAGR of 8.02% from 2025 to 2030. The market is expected to grow significantly due to increasing demand for efficient management in LTC facilities, driven by the aging population and rising chronic health conditions. LTC software improves workflow automation, resident care, and regulatory compliance. It enhances data accuracy, streamlines care coordination, and reduces errors, improving overall quality and operational efficiency. As care centers adopt electronic health records (EHRs) and integrated care platforms, the software's impact on patient outcomes and administrative processes is expected to drive the market growth.

LTC software provides efficient workflow techniques that save time and money. They include a centralized database, integrated EHRs, and solutions for medication management, payroll management, resident care, revenue cycle management, clinical documentation, & others. This helps provide effective care to patients, improve compliance, and reduce costs. The shortage of nursing staff and increasing burnout among healthcare professionals has enhanced the adoption of healthcare IT solutions.

According to the Canadian press in May 2024, the requirement for nurses and personal support workers in Ontario is expected to be over 33,200 and 50,853 by 2032. Hence,

many LTC providers are adopting these suits tefficiently manage their workflow. For instance, in July 2024, Homecare Homebase (HCHB) and SimiTree partnered t integrate HCHB's EHR technology with SimiTree's Market Analysis Platform (MAP). This collaboration enhances market visibility for home health providers, helping them identify growth opportunities, analyze referral patterns, and assess competitors. It ultimately drives innovation and improved care quality.

The growing demand for medical services due tthe rising elderly population facing long-term diseases is projected tbe a significant factor driving the market growth. This software provides effective care management that ensures the efficient use of vital resources, catering tthe unique requirements of patients and enhancing healthcare outcomes. Certain conditions, including cancer, Parkinson's disease, diabetes, heart disease, dementia, multiple sclerosis, Alzheimer's, mental stress, and cerebral palsy, are becoming more prevalent, especially among the elderly population.

The WHO, in May 2023, published that over 55 million people have dementia across the world, out of which around 60% of people are from low- and middle-income countries. Moreover, the most common form is Alzheimer's disease, which contributes 60% t70% of cases. This trend is anticipated t increase demand for LTC software tsupport efficient management and personalized care for Alzheimer's patients.

The COVID-19 pandemic positively impacted the market growth, especially in LTC facilities where the elderly population was severely affected. The rising mortality and prevalence of diseases created an urgent need for strong measures tfight COVID-19 complications. Advanced LTC software & solutions have become crucial tools in the fight against the pandemic, helping track & manage COVID-19 patients in LTC facilities.

Global Long-Term Care Software Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 t2030. For this study, Grand View Research has segmented the global long-term care software market report based on application, mode of delivery, end use, and regions.

Application Outlook (Revenue, USD Million, 2018 - 2030)

Electronic Health Records (EHR)

Staff Management

Revenue Cycle Management (RCM)

Resident Care

Electronic Medication Administration Record (eMAR)

Others (Scheduling Software, Document Management Systems (DMS), Analytics & reporting tools, Compliance & regulatory reporting, etc.)

Mode of Delivery Outlook (Revenue, USD Million, 2018 - 2030)

Cloud Based

Web Based

On Premise

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Home Healthcare Agencies

Hospice & Palliative care

Nursing Homes

Assisted living facilities

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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